

FIRST TRUST FUNDS PRIVACY POLICY

The First Trust Funds value their relationship with you and consider your privacy a priority in maintaining that relationship. We are committed to protecting the security and confidentiality of your personal information while providing you with the products/services you request or authorize.

SOURCES OF INFORMATION

We collect nonpublic personal information (NPPI) about you through our transfer agents that collect, use and maintain the information needed to administer your account with us. The NPPI is received by the transfer agent from your broker-dealer, investment professional or financial representative on your behalf through applications or other documentation you provide to establish your account with us.

We also collect information when you visit our website through the use of "cookies". For example, we may identify the pages on our website that your browser requests or visits.

INFORMATION COLLECTED

The type of NPPI we collect through our transfer agent may include your name, address, social security number, date of birth and other NPPI necessary for the transfer agent to administer your account and verify your identity under federal law.

DISCLOSURE OF INFORMATION

We do not disclose, and do not authorize our transfer agents to disclose, NPPI about our consumers, customers or former customers to anyone, except as permitted by law. In addition to using this information to administer your account and verify your identity through our transfer agents, the permitted uses may also include the disclosure of NPPI to other unaffiliated third-parties for the following reasons:

- to assist us in the distribution of First Trust Fund materials such as trustees, banks, investment advisor or broker-dealer representatives, proxy services, solicitors and printers;
- if you direct us to do so.
- when required by law or in other legally limited circumstances, such as to protect your account from fraud.

PROTECTION OF NPPI COLLECTED

The First Trust Funds engage trusted transfer agents who are subject to the Regulation S-P data protection requirements and must protect your NPPI from unauthorized access and use through security measures that comply with federal law. The First Trust Funds take reasonable measures to review and monitor transfer agent compliance with these requirements and transfer agent cybersecurity and breach risk through third party software and other safeguards.

USE OF WEBSITE ANALYTICS

We currently use third party analytics tools, Google Analytics and Matomo to gather information for purposes of improving our website and marketing our products and services to you. These tools employ cookies, which are small pieces of text stored in a file by your web browser and sent to websites that you visit, to collect information, track website usage and viewing trends such as the number of hits, pages visited, videos and PDFs viewed and the length of user sessions in order to evaluate website performance and enhance navigation of the website. We may also collect other anonymous information, which is generally limited to technical and web navigation information such as the IP address of your device, internet browser type and operating system for purposes of analyzing the data to make our website better and more useful to our users. The information collected does not include any NPPI unless you voluntarily provide that information through the website for us to contact you in order to answer your questions or respond to your requests. You should not provide NPPI on our website if you do not want your information to be used by these services. To find out how to opt-out of these services click on: [Google Analytics](#) and [Matomo Analytics Platform](#).

We use reCAPTCHA on certain pages of our website to help protect against automated abuse, spam and fraudulent activity. reCAPTCHA works by collecting certain technical information from your browser, such as your IP address, cookies, browser type, device information, and interaction data, to determine whether a request is coming from a human user or an automated program. This information is processed by Google on our behalf solely for the purpose of security, fraud and abuse prevention, and is not used for advertising or any other related purpose.

CONFIDENTIALITY AND SECURITY

Certain employees of our investment advisor, First Trust Advisors L.P. and our distributor, First Trust Portfolios L.P. may have access to information about you but do not receive NPPI. The information accessed is protected using physical, electronic and procedural safeguards.

POLICY UPDATES AND INQUIRIES

As required by federal law, we will notify you of our privacy policy annually. We reserve the right to modify this policy at any time, however, if we do change it, we will tell you promptly.

Adopted: August 2009
Revised: November 2011
Revised: June 2014
Revised: March 2015
Revised: May 2017
Revised: March 2022
Revised: July 2023
Revised: March 2025
Revised: December 2025
Revised: April 2026