

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (33,153)	0.25%	8.85%	61.77%	9.72%	16.08%
S&P 500 (4,020)	1.16%	7.42%	65.49%	18.39%	16.54%
NASDAQ 100 (13,330)	2.71%	3.61%	79.47%	48.88%	25.64%
S&P 500 Growth	2.31%	3.70%	69.18%	33.46%	19.69%
S&P 500 Value	-0.02%	11.64%	58.76%	1.35%	12.46%
S&P MidCap 400 Growth	1.47%	10.39%	90.40%	22.77%	15.82%
S&P MidCap 400 Value	0.30%	19.95%	103.90%	3.71%	13.02%
S&P SmallCap 600 Growth	1.54%	14.42%	105.20%	19.56%	17.23%
S&P SmallCap 600 Value	0.01%	25.76%	121.49%	2.48%	14.24%
MSCI EAFE	0.28%	4.01%	49.26%	7.82%	8.96%
MSCI World (ex US)	0.93%	4.38%	54.84%	10.65%	9.95%
MSCI World	0.98%	5.99%	61.84%	15.90%	13.59%
MSCI Emerging Markets	2.17%	3.76%	64.76%	18.31%	12.39%
S&P GSCI	0.00%	15.16%	57.54%	-23.72%	1.47%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/1/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	3.39%	10.30%	70.90%	23.61%	10.59%
Consumer Discretionary	2.17%	4.12%	79.07%	33.30%	18.08%
Consumer Staples	-0.80%	0.90%	30.45%	10.75%	8.14%
Energy	-0.37%	34.32%	88.53%	-33.68%	-0.23%
Financials	0.19%	17.39%	80.22%	-1.76%	15.89%
Health Care	-0.55%	2.96%	39.12%	13.45%	13.55%
Industrials	0.48%	11.86%	78.46%	11.05%	13.77%
Information Technology	2.12%	4.12%	78.53%	43.89%	28.13%
Materials	-0.19%	10.09%	88.61%	20.73%	14.50%
Real Estate	0.52%	10.75%	42.81%	-2.17%	8.12%
Utilities	0.79%	2.83%	27.29%	0.52%	8.92%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/1/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	-0.33%	-1.86%	-1.46%	5.78%	2.04%
GNMA 30 Year	0.03%	-1.02%	-0.46%	3.68%	2.22%
U.S. Aggregate	0.00%	-3.28%	0.64%	7.51%	3.12%
U.S. Corporate High Yield	0.45%	1.03%	25.73%	7.11%	8.07%
U.S. Corporate Investment Grade	0.52%	-4.32%	9.38%	9.89%	4.96%
Municipal Bond: Long Bond (22+)	0.15%	-0.33%	11.77%	6.25%	4.55%
Global Aggregate	-0.35%	-4.37%	4.91%	9.20%	2.63%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/1/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.19%
LIBOR (1-month)	0.12%	5-yr T-Note	0.98%
CPI - Headline	1.70%	10-yr T-Note	1.72%
CPI - Core	1.30%	30-yr T-Bond	2.36%
Money Market Accts.	0.28%	30-yr Fixed Mortgage	3.27%
1-yr CD	0.50%	Prime Rate	3.25%
3-yr CD	0.54%	Bond Buyer 40	3.52%
5-yr CD	0.68%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 3/30/21, LIBOR as of 3/31/21, 2 Yr. T-Note, 5 Yr. T-Note, 10 Yr. T-Note, 30 Yr. T-Bond and Bond Buyer 40 as of 4/1/21, all other data as of 4/2/21.

Market Indicators

TED Spread	18 bps
Investment Grade Spread (A2)	102 bps
ICE BofA US High Yield Constrained Index Spread	334 bps

Source: Bloomberg. As of 4/1/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 3/24/21

	Current Week	Previous
Domestic Equity	-\$2.224 Billion	\$2.688 Billion
Foreign Equity	\$3.435 Billion	\$4.321 Billion
Taxable Bond	\$6.735 Billion	\$8.836 Billion
Municipal Bond	\$1.033 Billion	\$2.234 Billion

Change in Money Market Fund Assets for the Week Ended 3/31/21

	Current Week	Previous
Retail	-\$5.86 Billion	-\$3.50 Billion
Institutional	\$55.02 Billion	\$65.60 Billion

Source: Investment Company Institute.

Factoids for the Week of March 29, 2021

Monday, March 29, 2021

International Data Corporation's (IDC) *Worldwide Quarterly Gaming Tracker* reported that worldwide shipments of gaming PCs and monitors increased by a record 26.8% year-over-year to 55 million units in 2020, according to its own release. Gaming notebooks remained the biggest volume driver. IDC sees global shipments reaching 72.9 million in 2025.

Tuesday, March 30, 2021

Swiss Re reported that insurance companies endured \$89 billion of losses from disasters in 2020, the fifth-costliest year for the industry dating back 50 years, according to Bloomberg. Annual losses for the industry had averaged \$79 billion over the prior decade. Swiss Re stated that the bulk of the costs stemmed from natural disasters, such as hurricanes Laura and Sally. Total economic losses from natural and made-made catastrophes reached \$202 billion in 2020, up from \$150 billion in 2019.

Wednesday, March 31, 2021

A recent survey from Bankrate.com revealed that 39% of the U.S. adults it polled said they had no capital invested in the stock market either prior to the COVID-19 pandemic or currently, according to its own release. Nearly one out of every two respondents (48%) believe the stock market is rigged against individual investors. In that group, nearly one out of every five respondents (18%) felt strongly about the market being rigged.

Thursday, April 1, 2021

In March, the dividend-payers (385) in the S&P 500 Index (equal weight) posted a total return of 6.78% vs. 1.47% for the non-payers (120), according to S&P Dow Jones Indices. There are currently 505 stocks in the index. Year-to-date, payers were up 12.03%, vs. a gain of 9.67% for the non-payers. For the 12-month period ended March 2021, payers were up 66.64%, vs. a gain of 88.10% for the non-payers. On a weighted basis, the S&P 500 Index was up 56.35% over that period. Year-to-date, dividend increases totaled 117, down from 125 over the same period a year ago. One dividend was decreased over the first three months of 2021, down from two cuts over the same period a year ago.

Friday, April 2, 2021

No Factoid – Holiday

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