

Stock Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Dow Jones Industrial Avg. (35,295)	1.58%	16.98%	26.23%	9.72%	16.85%
S&P 500 (4,471)	1.84%	20.38%	30.24%	18.39%	18.12%
NASDAQ 100 (15,147)	2.20%	18.17%	28.21%	48.88%	27.02%
S&P 500 Growth	2.39%	20.97%	28.86%	33.46%	22.44%
S&P 500 Value	1.19%	19.70%	32.67%	1.35%	12.84%
S&P MidCap 400 Growth	2.75%	14.25%	29.04%	22.77%	15.29%
S&P MidCap 400 Value	1.69%	26.34%	50.16%	3.71%	12.83%
S&P SmallCap 600 Growth	0.70%	16.76%	40.30%	19.56%	15.88%
S&P SmallCap 600 Value	0.16%	29.14%	56.66%	2.48%	13.14%
MSCI EAFE	2.42%	10.44%	27.08%	7.82%	9.70%
MSCI World (ex US)	2.41%	8.52%	24.70%	10.65%	9.84%
MSCI World	2.17%	16.95%	29.46%	15.90%	14.92%
MSCI Emerging Markets	2.13%	1.19%	16.90%	18.31%	9.90%
S&P GSCI	2.77%	47.15%	63.93%	-23.72%	4.46%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/15/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2020	5-yr.
Communication Services	-0.43%	23.28%	36.59%	23.61%	13.32%
Consumer Discretionary	3.55%	15.93%	19.07%	33.30%	20.52%
Consumer Staples	1.17%	7.70%	10.90%	10.75%	9.52%
Energy	1.18%	57.07%	94.88%	-33.68%	0.49%
Financials	1.24%	35.84%	61.22%	-1.76%	17.62%
Health Care	0.84%	14.11%	21.78%	13.45%	15.10%
Industrials	1.94%	17.31%	28.92%	11.05%	14.08%
Information Technology	2.61%	20.34%	29.34%	43.89%	29.65%
Materials	3.65%	17.51%	30.03%	20.73%	15.02%
Real Estate	3.53%	29.16%	32.04%	-2.17%	11.96%
Utilities	1.42%	7.16%	7.14%	0.52%	10.28%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/15/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2020	5-yr.
U.S. Treasury: Intermediate	-0.15%	-1.54%	-1.64%	5.78%	1.98%
GNMA 30 Year	0.06%	-1.17%	-0.78%	3.68%	1.91%
U.S. Aggregate	0.33%	-1.72%	-1.09%	7.51%	3.02%
U.S. Corporate High Yield	0.15%	4.35%	9.66%	7.11%	6.35%
U.S. Corporate Investment Grade	0.71%	-1.33%	1.12%	9.89%	4.68%
Municipal Bond: Long Bond (22+)	0.05%	1.33%	4.95%	6.25%	4.47%
Global Aggregate	0.23%	-4.19%	-1.39%	9.20%	2.42%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/15/21. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	0.00% - 0.25%	2-yr T-Note	0.40%
LIBOR (1-month)	0.09%	5-yr T-Note	1.13%
CPI - Headline	5.40%	10-yr T-Note	1.57%
CPI - Core	4.00%	30-yr T-Bond	2.04%
Money Market Accts.	0.28%	30-yr Fixed Mortgage	3.20%
1-yr CD	0.46%	Prime Rate	3.25%
3-yr CD	0.58%	Bond Buyer 40	3.49%
5-yr CD	0.72%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 10/12/21, LIBOR as of 10/13/21, all other data as of 10/15/21.

Market Indicators

TED Spread	9 bps
Investment Grade Spread (A2)	97 bps
ICE BofA US High Yield Constrained Index Spread	313 bps

Source: Bloomberg. As of 10/15/21.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/6/21

	Current Week	Previous
Domestic Equity	-\$9.117 Billion	-\$6.876 Billion
Foreign Equity	\$3.935 Billion	\$764 Million
Taxable Bond	-\$209 Million	\$1.629 Billion
Municipal Bond	\$308 Million	\$704 Million

Change in Money Market Fund Assets for the Week Ended 10/13/21

	Current Week	Previous
Retail	-\$0.32 Billion	\$4.69 Billion
Institutional	-\$5.63 Billion	-\$17.87 Billion

Source: Investment Company Institute.

Factoids for the Week of October 11, 2021

Monday, October 11, 2021

International Data Corporation's (IDC) *Worldwide Quarterly Personal Computing Device Tracker* revealed that global shipments of traditional PCs, including desktops, notebooks and workstations, grew 3.9% year-over-year to 86.7 million units (preliminary) in Q3'21, according to its own release. This marks the sixth consecutive quarter of growth for the PC market. IDC noted that bottlenecked supply chains and ongoing logistical challenges continue to hinder growth.

Tuesday, October 12, 2021

Data from the National Association of Home Builders (NAHB) shows that the construction of entry-level homes (less than 1,800 square feet) in the U.S. has decreased significantly over the past 20 years, according to *Money*. In 1999, entry level homes accounted for 37% of all new homes built, compared to just 25% in 2020. Freddie Mac estimates that today's builders are producing around one-fifth the number they constructed in the 1970s and 1980s. The NAHB estimates that builders need to produce about 100,000 additional entry-level homes per year to help meet demand.

Wednesday, October 13, 2021

Gasoline prices just reached a seven-year high in the U.S., according to *Money*. The average price of a gallon of regular unleaded gas is \$3.27. California drivers almost always pay the most for gas. Currently, the average price is \$4.44 per gallon, up from \$3.21 a year ago. Data from the U.S. Energy Information Administration indicates that 52% of the retail price of gas is tied to the wholesale price of crude oil. The remaining 48% comes from refining, taxes and distribution and marketing costs.

Thursday, October 14, 2021

The U.S. Energy Information Administration (EIA) estimates that U.S. households will spend 54% more this winter for propane to heat their homes than a year ago, 43% more for heating oil, 30% more for natural gas, and 6% more for electric heating, according to its own release. These percentages could go higher if the weather is colder than expected.

Friday, October 15, 2021

A study by research firm CEM Benchmarking found that listed equity REITs held by more than 200 public and private sector pension plans in the U.S. generated the second highest return over a 22-year period (1998-2019), according to REIT.com. The combined assets of the pension plans totaled \$3.6 trillion. Private equity investments performed the best, with an average net return of 11.9% for the period. Listed equity REITs returned 10.7%, on average.

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