The Statistics 4/3 annual.

One Source: Bloomberg. Past performance is no guarantee of future results.

MSCI World (ex US)
MSCI EAFE
S&P 500 Value
S&P 500 Growth

S&P 500 (2,489)

NASDAQ 100 (7,528)
S&P 500 Growth
S&P 500 Value
S&P MidCap 400 Growth
S&P MidCap 400 Value
MSCI EAFE
MSCI World (ex US)
MSCI World
MSCI Emerging Markets
S&P MidCap

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo., and 5-yr. performance returns calculated through 4/3/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Communication Services
Consumer Discretionary
Consumer Staples
Energy
Financials
Health Care
Industrials
Information Technology
Materials
Real Estate
Utilities

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo., and 5-yr. performance returns calculated through 4/3/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo., and 5-yr. performance returns calculated through 4/3/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Retail
Institutional


TED Spread
Investment Grade Spread (A2)
ICE BofA US High Yield Constrained Index Spread


Change in Money Market Fund Assets for the Week Ended 4/1/20

Current Week
Previous
Retail $12.60 Billion $43.54 Billion
Institutional $162.69 Billion $242.16 Billion


Bonds

U.S. Treasury: Intermediate
GNMA 30 Year
U.S. Aggregate
U.S. Corporate High Yield
U.S. Corporate Investment Grade
Municipal Bond: Long Bond (22+)
Global Aggregate

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo., and 5-yr. performance returns calculated through 4/3/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates
Fed Funds
LIBOR (1-month)
CPI - Headline
CPI - Core
Money Market Accts.

S&P 500 Index Performance

Index
Week YTD 12-mo. 2019 5-yr.

Dow Jones Industrial Avg. (21,053)
S&P 500 (2,489)
NASDAQ 100 (7,528)
S&P 500 Growth
S&P 500 Value
S&P MidCap 400 Growth
S&P MidCap 400 Value
MSCI EAFE
MSCI World (ex US)
MSCI World
MSCI Emerging Markets
S&P MidCap

Index
Week YTD 12-mo. 2019 5-yr.

MSCI World
MSCI EAFE
S&P 500 Growth
S&P 500 Value
MSCI EAFE
MSCI World (ex US)
MSCI World
MSCI Emerging Markets
S&P MidCap

Source: First Trust Advisors L.P. • 1-800-222-6822 • 4/6/20

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