The guarantee of future results. Annual.

Source: Bloomberg.

Future results. Source: Bloomberg.

An index cannot be purchased directly by investors. Past performance is no guarantee of future results. Index Week YTD 12-mo. 2019 5-yr. Dow Jones Industrial Avg. (23,186) -10.24% -18.28% -7.55% 25.34% 8.08% S&P 500 (2,711) -8.73% -15.73% -1.61% 31.48% 7.88% NASDAQ 100 (7,995) -5.24% -8.25% 11.35% 39.46% 14.42% S&P 500 Growth -7.22% -11.27% 2.76% 31.13% 10.41% S&P 500 Value -10.56% -20.76% -6.60% 31.92% 8.46% S&P MidCap 400 Growth -12.67% -21.05% -12.36% 26.29% 3.65% S&P MidCap 400 Value -15.30% -28.74% -21.85% 26.01% 0.80% S&P SmallCap 600 Growth -15.66% -25.16% -18.92% 21.08% 3.69% S&P SmallCap 600 Value -18.88% -32.42% -26.24% 24.50% 0.10% MSCI EAFE -18.36% -39.77% -38.19% 24.01% -1.31% MSCI World (ex US) -16.53% -24.95% -16.80% 21.51% -0.57% MSCI World -12.41% -19.96% -8.46% 27.67% 3.80% MSCI Emerging Markets -11.92% -19.91% -13.00% 18.42% 1.34% S&P GSCI -14.33% -32.67% -30.61% 17.63% -9.91% Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 3/13/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Index Week YTD 12-mo. 2019 5-yr. Communication Services -6.69% -12.98% 0.37% 32.69% 4.54% Consumer Discretionary -10.88% -19.77% -5.37% 27.94% 9.00% Consumer Staples -7.83% -9.61% 5.94% 27.61% 6.26% Energy -24.11% -46.50% -48.14% 11.81% -12.22% Financials -9.78% -25.09% -11.02% 32.09% 5.21% Health Care -6.54% -10.93% 1.02% 20.82% 6.74% Industrials -13.07% -22.77% -14.15% 29.32% 4.10% Information Technology -5.19% -8.07% 19.50% 50.29% 18.14% Materials -13.17% -24.26% -14.87% 24.58% 0.76% Real Estate -8.36% -8.78% 2.08% 29.01% 5.35% Utilities -14.14% -10.89% 1.93% 26.40% 9.54% Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 3/13/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Index Week YTD 12-mo. 2019 5-yr. U.S. Treasury: Intermediate -0.79% 3.72% 8.30% 5.22% 2.63% GNMA 30 Year -1.20% 0.79% 5.30% 5.86% 4.25% U.S. Aggregate -3.17% 2.36% 9.46% 8.72% 3.39% U.S. Corporate High Yield -7.15% -8.84% -2.08% 14.32% 3.80% U.S. Corporate Investment Grade -7.21% -1.88% 8.77% 14.54% 3.97% Municipal Bond: Long Bond (22+) -0.05% -1.63% 3.33% 10.26% 4.25% Global Aggregate -3.83% 0.47% 5.96% 6.84% 3.07% Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 3/13/20. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds 0.00%-0.25% 2-yr T-Note 0.49%
LIBOR (1-month) 0.81% 5-yr T-Note 0.72%
CPI - Headline 2.30% 10-yr T-Note 0.96%
CPI - Core 2.40% 30-yr T-Bond 1.53%
Money Market Accts. 0.86% 30-yr Fixed Mortgage 4.12%
1-yr CD 1.50% Prime Rate 4.25%
3-yr CD 1.50% Bond Buyer 40 3.70%

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