By undertaking to give advice in any fiduciary capacity within the meaning of ERISA and the Internal Revenue Code. The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person.

Sources: Bankrate.com

S&P Sector Performance

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/6/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Source: Bloomberg. Barclays. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/6/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Sources: Bankrate.com and Bloomberg. All other rates are as of 7/6/18.

Market Indicators

Source: Bloomberg.

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