

Stock Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Dow Jones Industrial Avg. (24,581)	-2.03%	0.54%	17.53%	28.11%	13.40%
S&P 500 (2,755)	-0.87%	4.00%	15.38%	21.82%	13.90%
NASDAQ 100 (7,198)	-0.79%	13.11%	25.87%	32.99%	21.58%
S&P 500 Growth	-1.11%	9.15%	21.27%	27.43%	16.55%
S&P 500 Value	-0.59%	-1.42%	9.04%	15.35%	10.83%
S&P MidCap 400 Growth	-0.78%	6.99%	18.40%	19.91%	14.07%
S&P MidCap 400 Value	0.57%	3.80%	14.25%	12.30%	12.75%
S&P SmallCap 600 Growth	-0.38%	13.96%	26.03%	14.71%	16.23%
S&P SmallCap 600 Value	0.95%	9.99%	23.74%	11.43%	14.47%
MSCI EAFE	-0.96%	-1.73%	7.87%	25.03%	6.84%
MSCI World (ex US)	-1.25%	-2.75%	8.56%	27.19%	6.55%
MSCI World	-0.88%	1.63%	12.15%	22.40%	10.39%
MSCI Emerging Markets	-2.27%	-5.27%	10.23%	37.28%	6.25%
S&P GSCI	1.73%	6.70%	32.84%	5.77%	-9.97%

Source: **Bloomberg**. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/22/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Consumer Discretionary	-0.70%	13.62%	25.94%	22.98%	16.95%
Consumer Staples	0.16%	-8.34%	-4.67%	13.49%	8.33%
Energy	1.52%	5.72%	21.44%	-1.01%	2.06%
Financials	-1.41%	-2.22%	14.89%	22.14%	13.88%
Health Care	-0.66%	3.67%	7.27%	22.08%	14.31%
Industrials	-3.37%	-3.41%	7.17%	21.01%	13.09%
Information Technology	-1.29%	13.35%	31.24%	38.83%	22.38%
Materials	-2.07%	-2.36%	11.04%	23.84%	10.72%
Real Estate	2.55%	-0.41%	3.24%	10.85%	7.22%
Telecom Services	-0.51%	-9.42%	-1.08%	-1.25%	3.96%
Utilities	2.50%	-1.95%	-1.60%	12.11%	10.73%

Source: **Bloomberg**. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/22/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
U.S. Treasury: Intermediate	0.15%	-0.91%	-1.33%	1.14%	1.02%
GNMA 30 Year	0.03%	-1.21%	-0.59%	1.87%	2.18%
U.S. Aggregate	-0.01%	-1.95%	-1.25%	3.54%	2.27%
U.S. Corporate High Yield	-0.04%	0.69%	3.50%	7.51%	5.60%
U.S. Corporate Investment Grade	-0.45%	-3.63%	-1.71%	6.42%	3.50%
Municipal Bond: Long Bond (22+)	0.21%	-0.86%	1.93%	8.19%	5.17%
Global Aggregate	0.11%	-1.61%	1.08%	7.40%	1.37%

Source: **Bloomberg Barclays**. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/22/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	1.75-2.00%	5-yr CD	2.76%
LIBOR (1-month)	2.09%	2-yr T-Note	2.54%
CPI - Headline	2.80%	5-yr T-Note	2.77%
CPI - Core	2.20%	10-yr T-Note	2.90%
Money Market Accts.	1.28%	30-yr T-Bond	3.04%
Prime Money Funds	1.50%	30-yr Mortgage Refinance	4.44%
1-yr CD	2.30%	Prime Rate	5.00%
3-yr CD	2.44%	Bond Buyer 40	3.98%

Sources: **Bankrate.com, Barron's and Bloomberg**. The rate shown for Prime Money Funds is as of 6/20/18. All other rates are as of 6/22/18.

Market Indicators

As of 6/22/18

TED Spread	43 bps
Investment Grade Spread (A2)	144 bps
ML High Yield Master II Index Spread	339 bps

Source: **Bloomberg**.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/13/18

	Current Week	Previous
Domestic Equity	-\$1.148 Billion	-\$4.741 Billion
Foreign Equity	\$375 Million	\$2.146 Billion
Taxable Bond	\$3.228 Billion	\$1.064 Billion
Municipal Bond	\$80 Million	\$327 Million

Change in Money Market Fund Assets for the Week Ended 6/20/18

	Current Week	Previous
Retail	-\$0.58 Billion	\$0.18 Billion
Institutional	-\$51.97 Billion	-\$22.98 Billion

Source: **Investment Company Institute**.

Factoids for the week of June 18, 2018

Monday, June 18, 2018

Thefts from retailers and other inventory "shrink" totaled \$46.8 billion in 2017, down from \$48.9 billion the previous year, according to a report from the National Retail Federation and the University of Florida. The thefts amounted to 1.33% of sales, down from 1.44% in 2016. Shrink was divided into shoplifting and organized retail crime (ORC), employee theft/internal, administrative paperwork error and vendor fraud or error. Shoplifting/ORC and employee theft/internal accounted for 69% of total losses.

Tuesday, June 19, 2018

Capgemini just released its annual World Wealth Report (2018) and it states that the combined wealth of the world's millionaires and billionaires has hit an all-time high of \$70.2 trillion, according to *Fortune*. That figure stood at \$32.8 trillion in 2008. Wealth rose by 10.6% in 2017, the best showing since 2011.

Wednesday, June 20, 2018

Pioneer Natural Resources Chairman Scott Sheffield expects U.S. crude oil production to top 11 million barrels per day (bpd) within the next three to four months, according to CNN. Currently, Russia produces the most oil at 10.6 million bpd, followed by the U.S. and Saudi Arabia at 10.3 million bpd and 10.1 million bpd, respectively, according to the U.S. Energy Information Administration. Sheffield believes the sweet spot for oil prices is between \$60 and \$80 per barrel. He estimates that the U.S. could be producing as much as 15 million bpd within seven to eight years.

Thursday, June 21, 2018

A survey by the National Association of Manufacturers (NAM) revealed that 95.1% of U.S. manufacturers polled said they have a positive outlook for their companies as of Q2'18, the highest percentage recorded in the survey's 20-year history, according to its own release. The NAM survey also found that 77% of manufacturers plan to increase hiring, 72% plan to increase wages and 86% plan to increase capital expenditures due to tax reform.

Friday, June 22, 2018

Yesterday marked the first day of the summer season. Since 1950, the S&P 500 Index has been up 3% or more 35 times heading into the first day of summer, according to CNBC. The index closed all 35 of those years in positive territory. Year-to-date through 6/20/18, the S&P 500 Index was up 3.50% on a price-only basis (does not include dividends), according to Bloomberg.

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