

Stock Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Dow Jones Industrial Avg. (25,317)	2.79%	3.50%	22.28%	28.11%	13.39%
S&P 500 (2,779)	1.66%	4.84%	16.43%	21.82%	13.38%
NASDAQ 100 (7,153)	0.99%	12.38%	22.84%	32.99%	20.50%
S&P 500 Growth	1.54%	9.76%	21.69%	27.43%	15.92%
S&P 500 Value	1.80%	-0.33%	10.77%	15.35%	10.44%
S&P MidCap 400 Growth	2.59%	7.83%	18.27%	19.91%	13.31%
S&P MidCap 400 Value	1.78%	3.99%	13.75%	12.30%	12.05%
S&P SmallCap 600 Growth	2.21%	13.53%	23.78%	14.71%	15.76%
S&P SmallCap 600 Value	2.37%	9.46%	21.42%	11.43%	13.87%
MSCI EAFE	0.96%	-0.29%	9.00%	25.03%	6.43%
MSCI World (ex US)	0.85%	-0.66%	10.41%	27.19%	6.03%
MSCI World	1.39%	2.67%	13.21%	22.40%	9.88%
MSCI Emerging Markets	0.54%	-1.24%	13.97%	37.28%	5.38%
S&P GSCI	-0.19%	7.71%	28.12%	5.77%	-10.28%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/8/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2017	5-yr.
Consumer Discretionary	3.21%	11.89%	22.81%	22.98%	15.93%
Consumer Staples	2.43%	-10.38%	-8.04%	13.49%	7.30%
Energy	0.77%	7.45%	22.55%	-1.01%	1.73%
Financials	2.21%	1.07%	19.93%	22.14%	13.73%
Health Care	2.05%	3.47%	12.43%	22.08%	13.76%
Industrials	1.61%	1.31%	13.18%	21.01%	13.55%
Information Technology	0.70%	14.24%	29.23%	38.83%	21.68%
Materials	3.04%	1.06%	14.81%	23.84%	10.87%
Real Estate	1.18%	-1.95%	3.52%	10.85%	5.51%
Telecom Services	3.36%	-7.12%	-0.17%	-1.25%	3.98%
Utilities	-3.02%	-6.79%	-6.24%	12.11%	8.96%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/8/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Bond Index Performance

Index	Week	YTD	12-mo.	2017	5-yr.
U.S. Treasury: Intermediate	-0.08%	-1.01%	-1.35%	1.14%	0.81%
GNMA 30 Year	-0.28%	-1.47%	-1.04%	1.87%	1.76%
U.S. Aggregate	-0.23%	-2.07%	-1.02%	3.54%	1.91%
U.S. Corporate High Yield	0.44%	0.28%	2.79%	7.51%	5.14%
U.S. Corporate Investment Grade	-0.25%	-3.34%	-0.71%	6.42%	3.06%
Municipal Bond: Long Bond (22+)	-0.27%	-0.97%	1.91%	8.19%	4.19%
Global Aggregate	-0.06%	-1.42%	1.19%	7.40%	1.04%

Source: Bloomberg Barclays. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/8/18. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	1.50-1.75%	5-yr CD	2.75%
LIBOR (1-month)	2.02%	2-yr T-Note	2.50%
CPI - Headline	2.50%	5-yr T-Note	2.78%
CPI - Core	2.10%	10-yr T-Note	2.95%
Money Market Accts.	1.21%	30-yr T-Bond	3.09%
Prime Money Funds	1.43%	30-yr Mortgage Refinance	4.45%
1-yr CD	2.25%	Prime Rate	4.75%
3-yr CD	2.45%	Bond Buyer 40	3.99%

Sources: Bankrate.com, Barron's and Bloomberg. The rate shown for Prime Money Funds is as of 6/6/18. All other rates are as of 6/8/18.

Market Indicators

As of 6/8/18

TED Spread	41 bps
Investment Grade Spread (A2)	138 bps
ML High Yield Master II Index Spread	345 bps

Source: Bloomberg.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 5/30/18

	Current Week	Previous
Domestic Equity	-\$2.023 Billion	-\$2.928 Billion
Foreign Equity	\$1.727 Billion	\$883 Million
Taxable Bond	\$304 Million	\$2.652 Billion
Municipal Bond	\$316 Million	\$9 Million

Change in Money Market Fund Assets for the Week Ended 6/6/18

	Current Week	Previous
Retail	\$4.64 Billion	\$0.02 Billion
Institutional	\$32.85 Billion	\$14.95 Billion

Source: Investment Company Institute.

Factoids for the week of June 4, 2018

Monday, June 4, 2018

In May, the dividend-payers (414) in the S&P 500 Index (equal weight) posted a total return of 0.50%, vs. 4.57% for the non-payers (91), according to S&P Dow Jones Indices. There are currently 505 stocks in the index. Year-to-date, payers were down 0.34%, vs. a gain of 7.56% for the non-payers. For the 12-month period ended May 2018, payers were up 11.59%, vs. a gain of 15.25% for the non-payers. The number of dividend increases in May totaled 28, up from 26 a year ago. Year-to-date, dividend increases totaled 196, up from 167 over the same period a year ago. One dividend was decreased in May, as was the case a year ago.

Tuesday, June 5, 2018

Janus Henderson estimates that global dividends will total a record \$1.36 trillion in 2018, according to Barron's. If achieved, it would represent an 8.5% rise in headline growth and a 6.0% increase when adjusted for factors such as exchange-rate movements, one-off special dividends, changes in the list of companies, and changes in the timing of payments. Global dividends have increased 75% since 2009.

Wednesday, June 6, 2018

The Business Roundtable CEO Economic Outlook Index had a reading of 111.1 in Q2'18, down 7.5 points from 118.6 in Q1'18 (all-time high), according to its own release. It reflects the results of the Business Roundtable CEO Economic Outlook Survey, which is a composite of CEO expectations for sales and plans for capital spending and hiring over the next six months. While the drop to 111.1 marked the first quarterly decline in nearly two years, it remains well above the historical average of 81.2.

Thursday, June 7, 2018

Data from the Bureau of Labor Statistics indicates that 2.8 million jobs were created in the health care sector from 2006 through 2016, according to CNBC. Over that span, the growth rate of new hires in health care was seven times that of the rest of the economy. Looking ahead, due to an aging U.S. population (approximately 10,000 people turn 65 every day), demand for home health and personal care aides is expected to surge. Through 2026, job creation in the health care sector is expected to grow by 18%, compared to 41% for home health and personal care.

Friday, June 8, 2018

The Federal Reserve reported that the net worth of U.S. households and nonprofit organizations totaled \$100.8 trillion in Q1'18, up \$1.0 trillion from Q4'17 and up \$6.6 trillion from Q1'17, according to Reuters. The value of financial assets held by households rose by \$511 billion in Q1'18, while the value of real estate increased by \$490 billion.

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