**Market Watch**

**Week of June 15th**

### Stock Index Performance

<table>
<thead>
<tr>
<th>Index</th>
<th>Week</th>
<th>YTD</th>
<th>12-mo.</th>
<th>2008</th>
<th>5-yr</th>
</tr>
</thead>
<tbody>
<tr>
<td>DOW JONES 30 (8799)</td>
<td>0.50%</td>
<td>2.02%</td>
<td>-25.04%</td>
<td>31.92%</td>
<td>-0.82%</td>
</tr>
<tr>
<td>S&amp;P 500 (946)</td>
<td>0.71%</td>
<td>6.11%</td>
<td>-27.45%</td>
<td>36.99%</td>
<td>-1.06%</td>
</tr>
<tr>
<td>NASDAQ 100 (1490)</td>
<td>0.21%</td>
<td>23.45%</td>
<td>-22.03%</td>
<td>41.57%</td>
<td>0.61%</td>
</tr>
<tr>
<td>S&amp;P 500/Citigroup Growth</td>
<td>0.47%</td>
<td>10.66%</td>
<td>-24.10%</td>
<td>34.91%</td>
<td>-1.23%</td>
</tr>
<tr>
<td>S&amp;P 500/Citigroup Value</td>
<td>0.99%</td>
<td>1.32%</td>
<td>-30.94%</td>
<td>-39.19%</td>
<td>-2.11%</td>
</tr>
<tr>
<td>S&amp;P MidCap 400/Citigroup Growth</td>
<td>0.51%</td>
<td>16.55%</td>
<td>-28.24%</td>
<td>37.58%</td>
<td>1.75%</td>
</tr>
<tr>
<td>S&amp;P MidCap 400/Citigroup Value</td>
<td>-0.09%</td>
<td>7.41%</td>
<td>-28.44%</td>
<td>34.78%</td>
<td>1.10%</td>
</tr>
<tr>
<td>S&amp;P SmallCap600/Citigroup Growth</td>
<td>-1.16%</td>
<td>6.15%</td>
<td>-26.96%</td>
<td>-32.84%</td>
<td>1.01%</td>
</tr>
<tr>
<td>S&amp;P SmallCap600/Citigroup Value</td>
<td>-1.24%</td>
<td>1.32%</td>
<td>-25.50%</td>
<td>29.50%</td>
<td>0.26%</td>
</tr>
<tr>
<td>MSCI EAFE</td>
<td>1.96%</td>
<td>11.33%</td>
<td>-30.72%</td>
<td>40.37%</td>
<td>3.72%</td>
</tr>
<tr>
<td>MSCI World (ex US)</td>
<td>1.77%</td>
<td>13.09%</td>
<td>-30.63%</td>
<td>43.26%</td>
<td>4.38%</td>
</tr>
<tr>
<td>MSCI World</td>
<td>1.27%</td>
<td>9.84%</td>
<td>-29.31%</td>
<td>40.39%</td>
<td>1.38%</td>
</tr>
<tr>
<td>MSCI Emerging Markets</td>
<td>0.44%</td>
<td>41.02%</td>
<td>-27.73%</td>
<td>-53.49%</td>
<td>16.27%</td>
</tr>
</tbody>
</table>

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/12/09.

### Weekly Fund Flows for the Week Ended 6/3/09

**Estimated Flows to Long-Term Mutual Funds**

<table>
<thead>
<tr>
<th>Category</th>
<th>Current Week</th>
<th>Previous</th>
</tr>
</thead>
<tbody>
<tr>
<td>Domestic Equity</td>
<td>$2.830 Billion</td>
<td>$953 Million</td>
</tr>
<tr>
<td>Foreign Equity</td>
<td>$1.804 Billion</td>
<td>$629 Million</td>
</tr>
<tr>
<td>Taxable Bond</td>
<td>$7.131 Billion</td>
<td>$4.619 Billion</td>
</tr>
<tr>
<td>Municipal Bond</td>
<td>$1.298 Billion</td>
<td>$1.405 Billion</td>
</tr>
</tbody>
</table>

**Change in Money Market Fund Assets**

<table>
<thead>
<tr>
<th>Category</th>
<th>Current Week</th>
<th>Previous</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retail</td>
<td>$1.242 Billion</td>
<td>-$9.80 Billion</td>
</tr>
<tr>
<td>Institutional</td>
<td>$2.505 Billion</td>
<td>-$15.41 Billion</td>
</tr>
</tbody>
</table>

Source: Investment Company Institute

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### S&P Sector Performance

<table>
<thead>
<tr>
<th>Index</th>
<th>Week</th>
<th>YTD</th>
<th>12-mo.</th>
<th>2008</th>
<th>5-yr</th>
</tr>
</thead>
<tbody>
<tr>
<td>Consumer Discretionary</td>
<td>-0.58%</td>
<td>11.78%</td>
<td>-21.16%</td>
<td>33.49%</td>
<td>-4.47%</td>
</tr>
<tr>
<td>Consumer Staples</td>
<td>-0.77%</td>
<td>-0.72%</td>
<td>14.16%</td>
<td>15.44%</td>
<td>2.76%</td>
</tr>
<tr>
<td>Energy</td>
<td>2.42%</td>
<td>7.02%</td>
<td>-33.92%</td>
<td>-34.89%</td>
<td>12.94%</td>
</tr>
<tr>
<td>Financials</td>
<td>1.70%</td>
<td>0.61%</td>
<td>-43.02%</td>
<td>55.23%</td>
<td>12.86%</td>
</tr>
<tr>
<td>Health Care</td>
<td>-0.19%</td>
<td>-2.92%</td>
<td>-14.61%</td>
<td>22.80%</td>
<td>-2.01%</td>
</tr>
<tr>
<td>Industrials</td>
<td>-0.73%</td>
<td>0.87%</td>
<td>-34.54%</td>
<td>39.92%</td>
<td>-2.17%</td>
</tr>
<tr>
<td>Information Technology</td>
<td>0.81%</td>
<td>26.17%</td>
<td>-21.83%</td>
<td>43.14%</td>
<td>1.08%</td>
</tr>
<tr>
<td>Materials</td>
<td>1.47%</td>
<td>23.36%</td>
<td>-36.09%</td>
<td>-45.64%</td>
<td>3.73%</td>
</tr>
<tr>
<td>Telecom Services</td>
<td>2.04%</td>
<td>-3.83%</td>
<td>-22.32%</td>
<td>-30.47%</td>
<td>2.17%</td>
</tr>
<tr>
<td>Utilities</td>
<td>3.95%</td>
<td>-1.82%</td>
<td>-28.02%</td>
<td>-28.99%</td>
<td>7.61%</td>
</tr>
</tbody>
</table>

Source: Bloomberg. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/12/09.

### Bond Index Performance

<table>
<thead>
<tr>
<th>Index</th>
<th>Week</th>
<th>YTD</th>
<th>12-mo.</th>
<th>2008</th>
<th>5-yr</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S. Treasury: Intermediate</td>
<td>0.30%</td>
<td>-3.38%</td>
<td>6.46%</td>
<td>11.35%</td>
<td>4.86%</td>
</tr>
<tr>
<td>GNMA 30 Year</td>
<td>-0.02%</td>
<td>1.55%</td>
<td>8.99%</td>
<td>7.87%</td>
<td>5.83%</td>
</tr>
<tr>
<td>U.S. Aggregate</td>
<td>0.43%</td>
<td>0.45%</td>
<td>5.66%</td>
<td>5.24%</td>
<td>4.93%</td>
</tr>
<tr>
<td>U.S. Corporate High Yield</td>
<td>1.55%</td>
<td>31.84%</td>
<td>-3.88%</td>
<td>-26.16%</td>
<td>4.77%</td>
</tr>
<tr>
<td>U.S. Corporate Investment Grade</td>
<td>1.56%</td>
<td>30.11%</td>
<td>2.44%</td>
<td>-4.94%</td>
<td>3.69%</td>
</tr>
<tr>
<td>Municipal Bond: Long Bond (22+)</td>
<td>-0.82%</td>
<td>11.96%</td>
<td>-3.03%</td>
<td>-14.68%</td>
<td>3.67%</td>
</tr>
<tr>
<td>Global Aggregate</td>
<td>0.34%</td>
<td>-0.15%</td>
<td>3.00%</td>
<td>4.79%</td>
<td>5.37%</td>
</tr>
</tbody>
</table>

Source: Barclays Capital. Returns are total returns. The 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/12/09.

### Key Rates

<table>
<thead>
<tr>
<th>Category</th>
<th>As of 6/12</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fed Funds</td>
<td>2.5%</td>
</tr>
<tr>
<td>LIBOR (1-month)</td>
<td>1.27%</td>
</tr>
<tr>
<td>CPI - Headline</td>
<td>2.78%</td>
</tr>
<tr>
<td>CPI - Core</td>
<td>3.78%</td>
</tr>
<tr>
<td>Money Market Accts.</td>
<td>5.67%</td>
</tr>
<tr>
<td>Money Funds</td>
<td>5.52%</td>
</tr>
</tbody>
</table>

Sources: Bankrate.com, iMoneyNet.com and Bloomberg.

### Market Indicators

<table>
<thead>
<tr>
<th>Category</th>
<th>As of 6/12</th>
</tr>
</thead>
<tbody>
<tr>
<td>TED Spread</td>
<td>43 bps</td>
</tr>
<tr>
<td>Investment Grade Spread (A2)</td>
<td>326 bps</td>
</tr>
<tr>
<td>ML High Yield Master II Index Spread</td>
<td>1043 bps</td>
</tr>
</tbody>
</table>

Sources: Bloomberg and Merrill Lynch via Bloomberg.