

## STOCK INDEX PERFORMANCE

Index	Week	YTD	12-mo.	2006	5-yr.
DOW JONES 30 (13043)	-3.98%	6.63%	10.21%	19.04%	11.33%
S&P 500 (1454)	-3.64%	4.12%	7.46%	15.79%	12.21%
NASDAQ 100 (2034)	-8.10%	16.20%	17.45%	7.28%	15.46%
S&P 500/Citigroup Growth	-3.79%	6.52%	9.07%	11.03%	9.70%
S&P 500/Citigroup Value	-3.49%	1.89%	5.98%	20.85%	14.83%
S&P MidCap 400/Citigroup Growth	-3.22%	12.64%	14.76%	5.90%	15.20%
S&P MidCap 400/Citigroup Value	-2.35%	4.06%	7.22%	14.98%	18.01%
S&P SmallCap600/Citigroup Growth	-3.84%	6.39%	9.06%	10.56%	16.68%
S&P SmallCap600/Citigroup Value	-2.91%	-3.93%	-0.58%	19.66%	16.59%
MSCI EAFE	-2.14%	13.53%	19.69%	26.98%	22.57%
MSCI World (ex US)	-2.28%	15.10%	21.00%	26.34%	23.19%
MSCI World	-2.92%	10.02%	14.56%	20.72%	17.46%
MSCI Emerging Markets	-2.44%	42.68%	54.83%	32.20%	37.16%

Source: **Bloomberg**. Returns are total returns. *The 5-yr. return is an average annual.*  
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/9/07.

## WEEKLY FUND FLOWS

	Week of 11/7	Previous
<b>Equity Funds</b>	<b>-\$7 B</b>	<b>\$7.3 B</b>
Including ETF activity, Domestic funds reporting net outflows of -\$8.681B and Non-domestic funds reporting net inflows of \$1.675B.		
<b>Bond Funds</b>	<b>\$2.1 B</b>	<b>\$1.6 B</b>
Inflows were reported to all sectors except High Yield Corporate bond funds, -\$32M, and Government Bond funds investing in Mortgage-backed securities, -\$88M.		
<b>Municipal Bond Funds</b>	<b>\$95 M</b>	<b>\$30 M</b>
<b>Money Markets</b>	<b>\$63.102 B</b>	<b>-\$32.785 B</b>

Source: **AMG Data Services**

## S&P SECTOR PERFORMANCE

Index	Week	YTD	12-mo.	2006	5-yr.
Consumer Discretionary	-4.71%	-10.72%	-7.43%	18.64%	8.13%
Consumer Staples	-0.17%	10.36%	13.71%	14.58%	9.32%
Energy	-1.40%	26.12%	28.72%	24.21%	28.05%
Financials	-4.16%	-15.97%	-12.21%	19.23%	9.05%
Health Care	-1.46%	5.80%	9.78%	7.53%	6.36%
Industrials	-3.23%	11.43%	14.92%	13.29%	15.00%
Information Technology	-8.82%	12.55%	13.57%	8.42%	12.58%
Materials	-2.26%	21.17%	25.79%	18.98%	20.03%
Telecom Services	-3.35%	9.97%	15.65%	36.74%	12.68%
Utilities	0.05%	16.70%	21.21%	20.99%	22.97%

Source: **Bloomberg**. Returns are total returns. *The 5-yr. return is an average annual.*  
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/9/07.

## BOND INDEX PERFORMANCE

Index	Week	YTD	12-mo.	2006	5-yr.
U.S. Treasury: Intermediate	0.53%	7.21%	7.56%	3.51%	3.46%
GNMA 30 Year	-0.04%	5.37%	6.06%	4.62%	4.27%
U.S. Aggregate	-0.08%	5.42%	5.94%	4.33%	4.42%
U.S. Corporate High Yield	-0.99%	2.49%	4.52%	11.85%	12.40%
U.S. Corporate Investment Grade	-0.34%	4.19%	4.60%	4.30%	5.40%
Municipal Bond: Long Bond (22+)	-1.93%	-1.27%	-0.53%	6.82%	5.19%
Global Aggregate	1.31%	9.74%	10.98%	6.64%	7.14%

Source: **Lehman Bros**. Returns include reinvested interest. *The 5-yr. return is an average annual.*  
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 11/9/07.

## KEY RATES

As of 11/9

Fed Funds	4.50%	5-YR CD	4.56%
LIBOR (1-month)	4.67%	2-YR Note	3.42%
CPI - Headline	2.80%	5-YR Note	3.75%
CPI - Core	2.10%	10-YR Note	4.21%
Money Market Accts.	3.51%	30-YR T-Bond	4.60%
Money Market Funds	4.41%	30-YR Mortgage	6.20%
6-mo. CD	4.48%	Prime Rate	7.50%
1-YR CD	4.55%	Bond Buyer 40	4.91%

Sources: **Bankrate.com, iMoneyNet.com and Bloomberg**

## FACTOIDS FOR THE WEEK OF NOVEMBER 5<sup>TH</sup> - 9<sup>TH</sup>

### Monday, November 5, 2007 — BRIC Markets

The combined value of the BRIC (Brazil, Russia, India & China) markets is \$1.71 trillion, or 25% of their combined GDP, according to data compiled by Morgan Stanley and Bloomberg. The four countries account for 14% of global GDP, but their stocks make up just 5.1% of the world's market value. U.S. equities, by contrast, are worth \$13.98 trillion, which is in the vicinity of its annual GDP.

### Tuesday, November 6, 2007 — Energy Demand

A report by Exxon Mobil predicts that global demand for energy will grow at a 1.3% annual clip between now and 2030, according to MarketWatch.com. In 2030, the world will consume 325 million barrels of oil a day - roughly one-third more than is currently being tapped. Exxon estimates that 80% of the world's energy demand will still be met by oil, natural gas and coal products. It estimates that alternative fuels will grow from a 0.5% share of the global energy market to just 2% by 2030.

### Wednesday, November 7, 2007 — Retirement Assets

Retirement assets totaled \$16.4 trillion at the end of 2006, according to the Bank Administration Institute. The \$16.4 trillion is nearly four times the size of the total consumer deposits held by banks. Banks once possessed a large share of the retirement market, but that is no longer the case. In 1990, banks held 42% of all IRA assets, according to the Investment Company Institute. In 2006, their share was just 7%.

### Thursday, November 8, 2007 — U.S. Speculative-Grade Default Rate

The U.S. speculative-grade default rate stood at 1.1% in October, down from 1.2% in September, according to Moody's. It closed October 42% below the 1.9% level posted a year ago. Moody's is forecasting a rise to 4.0% by October 2008. The global speculative-grade default rate also stood at 1.1% in October, down from 1.3% in September. It closed October 39% below the 1.8% level posted a year ago. Moody's is forecasting a rise to 3.8% by October 2008. The default rate on senior loans fell from 0.55% in September to 0.40% in October, according to Standard & Poor's LCD. The historical average is 3.36%.

### Friday, November 9, 2007 — U.S. Agriculture Sales

U.S. agriculture sales are on pace to reach \$280 billion in 2007, up 15% over last year, according to Kiplinger.com. Sales are expected to top \$300 billion in 2008. Farm income will set a record this year at an estimated \$87 billion (net), up nearly 50% from 2006. Average crop prices are up 20% over last year, while prices for livestock are up 22%.