

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (51,683)	-1.65%	8.82%	13.83%	14.92%	10.43%
S&P 500 (7,651)	-0.06%	12.71%	16.71%	17.88%	13.14%
NASDAQ 100 (29,644)	0.95%	17.95%	22.00%	21.02%	14.98%
S&P 500 Growth	0.76%	14.26%	17.55%	22.18%	13.66%
S&P 500 Value	-1.04%	10.82%	15.68%	13.19%	11.77%
S&P MidCap 400 Growth	-1.32%	13.88%	13.74%	7.46%	7.27%
S&P MidCap 400 Value	-2.05%	8.98%	9.87%	7.58%	8.67%
S&P SmallCap 600 Growth	-1.91%	16.25%	14.55%	5.37%	5.46%
S&P SmallCap 600 Value	-2.09%	16.70%	18.93%	6.70%	7.76%
Russell 2000	-1.47%	16.22%	17.34%	12.81%	6.50%
MSCI EAFE	-1.58%	10.73%	16.62%	31.22%	8.80%
MSCI World (ex US)	-1.16%	14.81%	21.05%	32.39%	9.14%
MSCI World	-0.45%	11.95%	16.25%	21.09%	11.29%
MSCI Emerging Markets	-0.56%	23.62%	29.55%	33.57%	8.56%
S&P GSCI	0.22%	59.01%	60.86%	7.12%	18.71%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 9/18/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	1.15%	3.63%	7.69%	33.55%	11.73%
Consumer Discretionary	-1.48%	-3.96%	-4.13%	6.04%	5.46%
Consumer Staples	-0.64%	7.67%	6.68%	3.90%	7.11%
Energy	-1.24%	45.61%	48.25%	8.67%	25.93%
Financials	-2.33%	3.02%	4.98%	15.02%	10.25%
Health Care	1.85%	9.84%	24.79%	14.60%	6.65%
Industrials	-1.52%	10.10%	12.67%	19.42%	12.87%
Information Technology	1.06%	24.96%	30.39%	24.04%	21.93%
Materials	-1.84%	10.78%	11.11%	10.54%	6.35%
Real Estate	-1.97%	8.36%	6.39%	3.15%	1.84%
Utilities	-3.02%	-2.38%	0.15%	16.04%	7.63%

Source: FTSE Russell, MSCI, Nasdaq, S&P. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 9/18/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.21%	-0.97%	0.10%	6.51%	0.58%
GNMA 30 Year	-0.07%	-1.14%	0.31%	8.07%	0.17%
U.S. Aggregate	-0.03%	-1.46%	-0.44%	7.30%	-0.50%
U.S. Corporate High Yield	-0.28%	1.73%	2.98%	8.62%	3.85%
U.S. Corporate Investment Grade	0.13%	-1.39%	-0.70%	7.77%	-0.34%
Municipal Bond: Long Bond (22+)	-0.22%	-1.81%	-0.54%	1.95%	-1.17%
Global Aggregate	-0.63%	-1.52%	-1.47%	8.17%	-1.89%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 9/18/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.75% - 4.00%	2-yr T-Note	4.74%
CPI - Headline	3.40%	5-yr T-Note	4.86%
CPI - Core	2.40%	10-yr T-Note	5.00%
Money Market Accts.	0.45%	30-yr T-Bond	5.33%
1-yr CD	2.06%	30-yr Fixed Mortgage	7.07%
3-yr CD	1.70%	Prime Rate	7.00%
5-yr CD	1.75%	Bond Buyer 40	5.15%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. All data as of 9/18/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	94 bps
ICE BofA US High Yield Constrained Index Spread	268 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 9/18/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 9/9/26

	Current Week	Previous
Domestic Equity	-\$13.376 Billion	-\$5.138 Billion
Foreign Equity	\$1.603 Billion	-\$325 Million
Taxable Bond	\$10.268 Billion	\$12.922 Billion
Municipal Bond	\$1.276 Billion	-\$242 Million

Change in Money Market Fund Assets for the Week Ended 9/16/26

	Current Week	Previous
Retail	-\$2.09 Billion	\$0.89 Billion
Institutional	-\$49.88 Billion	-\$6.99 Billion

Source: Investment Company Institute.

Factoids for the Week of September 14th, 2026

Monday, September 14, 2026

The Federal Reserve's quarterly Financial Accounts report showed that the combined net worth of U.S. households and nonprofit organizations totaled \$195.9 trillion at the end of Q2'26, up from \$183.1 trillion in the previous quarter. Americans' ratio of net worth to disposable personal income (DPI) was a record 8.28 during the quarter, while the ratio of household debt to DPI was just 0.90, near its lowest level since the late 1990s (excluding pandemic-era figures).

Tuesday, September 15, 2026

The National Federation of Independent Business (NFIB) reported that its Small Business Optimism Index – which is derived from a survey of NFIB members – declined from 99.8 in July 2026 to 98.7 in August. The NFIB puts the index's 52-year average at 98.0. Twenty-three percent of respondents cited labor quality or availability as their single most important problem during the month, down four percentage points from July.

Wednesday, September 16, 2026

The National Association of College and University Business Officers reported that 657 colleges and universities it surveyed held \$944 billion in endowment assets during the fiscal year ended June 2025. Those institutions spent a collective \$33.4 billion during the year, with nearly half of endowment distributions used for student financial aid.

Thursday, September 17, 2026

Moody's reported that its trailing 12-month global speculative-grade default rate stood at 4.5% at the end of August 2026 (preliminary results), up from 4.4% in July. Its baseline scenario sees the global default rate declining to 3.6% in December 2026. For comparison, Moody's puts the global historical average default rate at 4.2%. The U.S. speculative-grade default rate was 5.3% in August. Moody's baseline scenario sees the U.S. default rate falling to 4.3% in December 2026.

Friday, September 18, 2026

SIFMA Research reported that the value of outstanding U.S. fixed-income securities (Treasury, corporate bonds, municipal bonds, agency securities, and commercial paper) totaled \$51.4 trillion in Q2'26, an increase of 7.0% year-over-year. U.S. Treasuries were the largest asset class by amount outstanding, increasing 8.5% over the same period to \$31.1 trillion. Corporate bonds outstanding totaled \$12.1 trillion, up 4.2%.