Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (53,560)	0.55%	12.58%	19.28%	14.92%	10.67%
S&P 500 (7,712)	0.50%	13.51%	20.01%	17.88%	12.93%
NASDAQ 100 (29,433)	0.43%	17.05%	24.98%	21.02%	14.67%
S&P 500 Growth	0.86%	13.98%	21.21%	22.18%	13.39%
S&P 500 Value	0.07%	12.91%	18.60%	13.19%	11.65%
S&P MidCap 400 Growth	-1.54%	17.63%	19.35%	7.46%	7.57%
S&P MidCap 400 Value	-1.08%	12.90%	14.84%	7.58%	8.50%
S&P SmallCap 600 Growth	-1.70%	21.63%	21.76%	5.37%	5.97%
S&P SmallCap 600 Value	-0.72%	21.60%	27.24%	6.70%	7.78%
Russell 2000	-1.49%	20.65%	26.51%	12.81%	6.93%
MSCI EAFE	0.11%	14.27%	21.74%	31.22%	9.51%
MSCI World (ex US)	0.01%	17.41%	27.54%	32.39%	9.66%
MSCI World	0.34%	13.51%	20.18%	21.09%	11.35%
MSCI Emerging Markets	0.05%	24.28%	39.16%	33.57%	8.83%
S&P GSCI	-1.54%	45.82%	48.47%	7.12%	17.16%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/28/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	1.57%	1.80%	14.95%	33.55%	11.00%
Consumer Discretionary	0.06%	0.72%	3.50%	6.04%	6.79%
Consumer Staples	-0.49%	9.91%	8.91%	3.90%	7.47%
Energy	-1.96%	41.23%	43.55%	8.67%	25.21%
Financials	1.07%	7.07%	9.63%	15.02%	10.27%
Health Care	-1.95%	11.61%	27.80%	14.60%	6.73%
Industrials	-1.72%	14.85%	17.03%	19.42%	12.81%
Information Technology	1.80%	22.52%	31.08%	24.04%	21.06%
Materials	-0.37%	17.66%	16.56%	10.54%	6.44%
Real Estate	-1.28%	13.04%	10.98%	3.15%	2.70%
Utilities	-0.09%	1.47%	3.82%	16.04%	7.78%

Source: FTSERussell, MSCI, Nasdaq, S&P. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/28/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.13%	0.06%	1.54%	6.51%	0.75%
GNMA 30 Year	0.10%	0.56%	3.08%	8.07%	0.50%
U.S. Aggregate	0.13%	-0.21%	1.86%	7.30%	-0.27%
U.S. Corporate High Yield	0.27%	2.72%	4.91%	8.62%	4.19%
U.S. Corporate Investment Grade	0.32%	-0.30%	1.78%	7.77%	-0.10%
Municipal Bond: Long Bond (22+)	-0.21%	1.04%	6.86%	1.95%	-0.61%
Global Aggregate	-0.14%	-0.19%	0.74%	8.17%	-1.71%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/28/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	4.34%
CPI - Headline	3.40%	5-yr T-Note	4.48%
CPI - Core	2.50%	10-yr T-Note	4.72%
Money Market Accts.	0.45%	30-yr T-Bond	5.21%
1-yr CD	2.03%	30-yr Fixed Mortgage	6.73%
3-yr CD	1.69%	Prime Rate	6.75%
5-yr CD	1.74%	Bond Buyer 40	4.84%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 8/25/26. All other data as of 8/28/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	96 bps
ICE BofA US High Yield Constrained Index Spread	260 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 8/28/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 8/19/26

	Current Week		Previous	
Domestic Equity	$8.683	Billion	-$8.097	Billion
Foreign Equity	$3.777	Billion	$3.691	Billion
Taxable Bond	$18.251	Billion	$17.630	Billion
Municipal Bond	$2.360	Billion	$2.017	Billion

Change in Money Market Fund Assets for the Week Ended 8/26/26

	Current Week		Previous	
Retail	-$3.39	Billion	$2.72	Billion
Institutional	$9.50	Billion	-$1.82	Billion

Source: Investment Company Institute.

Factoids for the Week of August 24th, 2026

Monday, August 24, 2026
Hagerty, Inc. reported that sales from auctions at the 2026 Monterey Car Week totaled a record $755.6 million, up from $432.7 million last year. The most expensive car sold at Monterey was a 1964 Shelby Cobra Daytona Coupe, which fetched $42.9 million. A 1996 McLaren F1 GTR sold for the second-highest price (excluding the charity lot), coming in at $34.7 million.

Tuesday, August 25, 2026
Today marks the 50th anniversary of Boston's self-titled debut album, which became the best-selling debut LP in the U.S. at the time. Boston cost just $28,000 to produce and has sold more than 20 million copies worldwide. Most songs featured on the debut were recorded in Tom Scholz's basement in Watertown, Massachusetts. Scholz, who founded the group, modified existing technology, even designing and building some of his own recording gear to create the band's unique sound.

Wednesday, August 26, 2026
The Federal Deposit Insurance Corporation announced that the U.S. commercial banks and savings institutions it insures reported aggregate net income of $90.1 billion in Q2'26, an increase of 28.7% year-over-year. Net interest margin was 3.32% in Q2'26, up slightly from 3.31% in the prior quarter. Net interest margin reported by community banks increased by 19 basis points year-over-year to 3.81% in Q2'26.

Thursday, August 27, 2026
The Federal Reserve Bank of New York reported that aggregate U.S. household debt declined by $13 billion quarter-over-quarter to a total of $18.8 trillion in Q2'26. The decline was due to a temporary gap in the reporting of mortgages on credit reports caused by a transfer of servicing. Mortgage balances declined by $74 billion to $13.1 trillion, while balances on home equity lines of credit increased by $13 billion over the period. Debt balances for auto loans increased by $28 billion to $1.71 trillion, while credit card balances increased by $21 billion to $1.26 trillion during the quarter.

Friday, August 28, 2026
In its *U.S. Home Equity & Underwater Report*, ATTOM reported that 41.1% of mortgaged U.S. residential properties were considered "equity-rich" in Q2'26, down from 47.4% in Q2'25. ATTOM defines "equity-rich" as a property with a loan-to-value (LTV) ratio of 50% or less. For comparison, just 3.2% of mortgaged U.S. residential properties were considered "seriously underwater" – defined as an LTV ratio of 125% or more – in Q2'26.

This information is provided by First Trust Advisors L.P. • 1-800-222-6822 • 8/31/26