Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (53,732)	-0.53%	12.83%	21.63%	14.92%	10.71%
S&P 500 (7,786)	0.39%	14.54%	21.81%	17.88%	13.36%
NASDAQ 100 (30,046)	1.11%	19.45%	26.90%	21.02%	15.59%
S&P 500 Growth	-0.08%	15.57%	23.33%	22.18%	14.11%
S&P 500 Value	0.97%	13.28%	20.00%	13.19%	11.74%
S&P MidCap 400 Growth	1.39%	23.21%	28.08%	7.46%	8.91%
S&P MidCap 400 Value	0.79%	16.19%	21.42%	7.58%	9.36%
S&P SmallCap 600 Growth	0.82%	27.01%	30.47%	5.37%	7.33%
S&P SmallCap 600 Value	1.12%	24.49%	34.41%	6.70%	8.66%
Russell 2000	1.15%	24.47%	35.11%	12.81%	8.13%
MSCI EAFE	0.58%	14.76%	22.95%	31.22%	9.35%
MSCI World (ex US)	1.32%	17.30%	27.73%	32.39%	9.43%
MSCI World	0.47%	14.45%	21.99%	21.09%	11.61%
MSCI Emerging Markets	2.66%	22.70%	36.15%	33.57%	8.43%
S&P GSCI	3.78%	41.65%	48.20%	7.12%	16.68%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/14/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-0.96%	1.70%	15.55%	33.55%	11.51%
Consumer Discretionary	-1.94%	0.89%	5.39%	6.04%	6.90%
Consumer Staples	1.04%	11.51%	8.44%	3.90%	7.59%
Energy	7.33%	39.94%	49.52%	8.67%	24.94%
Financials	0.94%	7.19%	11.47%	15.02%	10.54%
Health Care	1.00%	9.10%	27.24%	14.60%	6.39%
Industrials	0.72%	20.93%	25.04%	19.42%	13.97%
Information Technology	0.24%	24.30%	32.01%	24.04%	21.88%
Materials	-0.78%	15.39%	16.81%	10.54%	5.91%
Real Estate	0.71%	15.01%	15.70%	3.15%	3.11%
Utilities	1.61%	5.23%	6.14%	16.04%	8.52%

Source: FTSERussell, MSCI, Nasdaq, S&P. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/14/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.06%	0.29%	2.31%	6.51%	0.80%
GNMA 30 Year	-0.11%	0.55%	3.85%	8.07%	0.50%
U.S. Aggregate	-0.14%	-0.24%	2.39%	7.30%	-0.25%
U.S. Corporate High Yield	0.14%	2.59%	5.55%	8.62%	4.29%
U.S. Corporate Investment Grade	-0.29%	-0.47%	2.05%	7.77%	-0.10%
Municipal Bond: Long Bond (22+)	0.03%	2.22%	8.23%	1.95%	-0.42%
Global Aggregate	-0.14%	-0.22%	0.92%	8.17%	-1.75%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/14/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	4.17%
CPI - Headline	3.40%	5-yr T-Note	4.36%
CPI - Core	2.50%	10-yr T-Note	4.69%
Money Market Accts.	0.45%	30-yr T-Bond	5.26%
1-yr CD	2.03%	30-yr Fixed Mortgage	6.72%
3-yr CD	1.69%	Prime Rate	6.75%
5-yr CD	1.74%	Bond Buyer 40	4.73%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 8/11/26. All other data as of 8/14/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	98 bps
ICE BofA US High Yield Constrained Index Spread	267 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 8/14/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 8/5/26

	Current Week		Previous	
Domestic Equity	$1.507	Billion	$18.297	Billion
Foreign Equity	$7.017	Billion	-$1.102	Billion
Taxable Bond	$18.186	Billion	$4.098	Billion
Municipal Bond	$1.492	Billion	$2.232	Billion

Change in Money Market Fund Assets for the Week Ended 8/12/26

	Current Week		Previous	
Retail	$4.40	Billion	$21.26	Billion
Institutional	$13.86	Billion	$34.14	Billion

Source: Investment Company Institute.

Factoids for the Week of August 10th, 2026

Monday, August 10, 2026
LIMRA reported that U.S. annuity sales totaled a record $123.9 billion in Q2'26, per preliminary results, representing the 11th consecutive quarter in which total annuity sales surpassed $100 billion. The second quarter's tally pushed total annuity sales to $231.3 billion in the first half of the year, also a record high. Fixed-rate deferred and fixed indexed annuity sales were $44.7 billion and $30.7 billion, respectively, in Q2'26, representing increases of 26% and 14% quarter-over-quarter.

Tuesday, August 11, 2026
Lawrence Berkeley National Laboratory reported that there were roughly 8,200 projects actively seeking a connection to the U.S. energy grid at the end of 2025, representing over 2,060 gigawatts (GW) of generation and storage. Natural gas capacity awaiting connection totaled 253 GW, an increase of 86% year-over-year. For comparison, solar and wind capacity in the queue each declined by 19% year-over-year to 773 GW and 220 GW, respectively.

Wednesday, August 12, 2026
American families with children in kindergarten through 12th grade will spend a record $43.3 billion on back-to-school items in 2026, up from $39.4 billion last year, according to NRF's 2026 Back-to-School Survey, conducted by Prosper Insights & Analytics. For comparison, back-to-college spending is expected to total a record $103.5 billion this year, up from $88.8 billion in 2025.

Thursday, August 13, 2026
Cox Automotive reported that its Manheim Used Vehicle Value Index (MUVVI), which tracks wholesale used-vehicle prices adjusted for mix, mileage, and seasonality, declined 1.4% month-over-month in July 2026. The MUVVI is now down nearly 2.5% from its March 2026 high, with year-over-year growth slowing to 1.3% in July 2026, down from 2.1% in June 2026.

Friday, August 14, 2026
On July 28, 2026, an Airbus A350-1000ULR set an unofficial record for the longest nonstop test flight by a commercial airliner, traveling 14,338 miles from Melbourne, Australia to Toulouse, France in 24 hours and 24 minutes, according to Reuters. The first delivery of the aircraft, which is modified to carry an additional 20,000 liters of fuel (approximately 5,283 U.S. gallons) and seat 238 passengers, is scheduled for April 2027. In 2005, a Boeing 777-200LR Worldliner flew a record 13,422 miles from Hong Kong to London in 22 hours and 42 minutes.