Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (54,037)	2.96%	13.43%	24.94%	14.92%	11.04%
S&P 500 (7,758)	3.59%	14.09%	23.83%	17.88%	13.44%
NASDAQ 100 (29,722)	5.12%	18.14%	27.91%	21.02%	15.38%
S&P 500 Growth	5.10%	15.66%	25.52%	22.18%	14.23%
S&P 500 Value	1.80%	12.19%	21.80%	13.19%	11.77%
S&P MidCap 400 Growth	4.97%	21.51%	28.14%	7.46%	8.61%
S&P MidCap 400 Value	1.77%	15.27%	24.07%	7.58%	9.42%
S&P SmallCap 600 Growth	2.51%	25.97%	33.65%	5.37%	6.93%
S&P SmallCap 600 Value	2.37%	23.11%	39.62%	6.70%	8.44%
Russell 2000	3.54%	23.06%	38.71%	12.81%	7.65%
MSCI EAFE	2.25%	14.10%	24.75%	31.22%	9.57%
MSCI World (ex US)	1.49%	15.77%	28.06%	32.39%	9.32%
MSCI World	3.32%	13.92%	23.72%	21.09%	11.71%
MSCI Emerging Markets	-0.43%	19.53%	33.93%	33.57%	7.68%
S&P GSCI	-2.27%	36.49%	42.12%	7.12%	15.97%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/7/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	1.28%	2.69%	20.01%	33.55%	11.89%
Consumer Discretionary	2.85%	2.89%	10.69%	6.04%	7.33%
Consumer Staples	0.04%	10.36%	6.84%	3.90%	7.82%
Energy	-3.23%	30.38%	41.28%	8.67%	23.08%
Financials	1.23%	6.20%	14.06%	15.02%	10.76%
Health Care	1.95%	8.02%	30.83%	14.60%	6.29%
Industrials	3.03%	20.07%	24.52%	19.42%	14.13%
Information Technology	7.22%	24.00%	34.16%	24.04%	21.84%
Materials	5.61%	16.30%	20.50%	10.54%	6.66%
Real Estate	-0.12%	14.20%	13.40%	3.15%	2.97%
Utilities	-1.64%	3.56%	3.68%	16.04%	8.55%

Source: FTSERussell, MSCI, Nasdaq, S&P. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/7/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.34%	0.23%	2.22%	6.51%	0.79%
GNMA 30 Year	0.76%	0.66%	3.89%	8.07%	0.55%
U.S. Aggregate	0.60%	-0.09%	2.46%	7.30%	-0.20%
U.S. Corporate High Yield	0.73%	2.44%	5.65%	8.62%	4.23%
U.S. Corporate Investment Grade	0.66%	-0.18%	2.39%	7.77%	0.00%
Municipal Bond: Long Bond (22+)	0.74%	2.19%	8.03%	1.95%	-0.50%
Global Aggregate	0.67%	-0.08%	1.04%	8.17%	-1.69%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/7/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	4.20%
CPI - Headline	3.50%	5-yr T-Note	4.35%
CPI - Core	2.60%	10-yr T-Note	4.65%
Money Market Accts.	0.45%	30-yr T-Bond	5.20%
1-yr CD	2.02%	30-yr Fixed Mortgage	6.77%
3-yr CD	1.68%	Prime Rate	6.75%
5-yr CD	1.74%	Bond Buyer 40	4.72%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 8/4/26. All other data as of 8/7/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	95 bps
ICE BofA US High Yield Constrained Index Spread	270 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 8/7/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 7/29/26

	Current Week		Previous	
Domestic Equity	$18.297	Billion	-$5.694	Billion
Foreign Equity	-$1.102	Billion	-$10.890	Billion
Taxable Bond	$4.098	Billion	$10.687	Billion
Municipal Bond	$2.232	Billion	$1.261	Billion

Change in Money Market Fund Assets for the Week Ended 8/5/26

	Current Week		Previous	
Retail	$21.26	Billion	-$6.11	Billion
Institutional	$34.14	Billion	-$0.71	Billion

Source: Investment Company Institute.

Factoids for the Week of August 3rd, 2026

Monday, August 3, 2026
The World Gold Council reported that global demand for gold (including OTC investment) totaled 1,269 metric tons in Q2'26, unchanged from the same period last year. Purchases by central banks and other institutions increased by 62% year-over-year (y-o-y) to nearly 289 metric tons during the quarter. The spot price of gold stood at $4,046.15 per troy ounce as of 7/31/26, up 23.0% y-o-y, according to data from Bloomberg.

Tuesday, August 4, 2026
U.S. airfare increased by 26.5% year-over-year in June 2026 as carriers passed surging fuel, labor, and maintenance costs on to travelers, according to federal data cited by CNBC. Two of the four largest U.S. airlines now expect roughly $6 billion in additional fuel expense this year, an increase of more than 50% from 2025. The average price per gallon for U.S. Gulf Coast jet fuel was $3.60 on July 27, 2026, down from $4.78 on April 2, 2026, but up from $2.39 on February 27, 2026.

Wednesday, August 5, 2026
ETFGI reported that assets invested in ETFs/ETPs listed globally totaled a record $23.09 trillion at the end of June 2026, up from $16.99 trillion a year earlier. Net inflows into ETFs listed globally were a record $1.33 trillion in the first half of 2026 (H1'26), up from the previous record of $0.90 trillion in H1'25. Equity ETFs garnered $542.01 billion in net inflows in H1'26, up from $388.44 billion a year earlier, while fixed income ETFs took in $272.67 billion, up from $180.71 billion.

Thursday, August 6, 2026
Deloitte projects that the three largest memory chip manufacturers will account for a combined 56% of capital expenditure (capex) across a basket of major semiconductor companies by 2027, up from just 35% in 2024. Total capex across the larger group is projected to more than double, from $123 billion in 2024 to $260 billion by 2027. Surging spending is unlikely to bring near-term relief to the current memory chip supply shortage, with Deloitte forecasting that scarcity could persist into 2029.

Friday, August 7, 2026
The National Chicken Council, drawing on USDA data, reported that Americans consumed 104.3 pounds of chicken per capita in 2025, making it the country's most-consumed protein. The U.S. produced nearly 9.4 billion broiler chickens that year, yielding over 48 billion pounds of ready-to-cook chicken products, an increase of 2.2% year-over-year. About 14% of that production was exported, ranking the U.S. second to Brazil in global exports.