Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (52,900)	1.99%	10.99%	20.93%	14.92%	10.84%
S&P 500 (7,483)	1.78%	9.98%	21.62%	17.88%	13.07%
NASDAQ 100 (29,329)	0.73%	16.55%	30.39%	21.02%	15.67%
S&P 500 Growth	1.96%	10.32%	24.22%	22.18%	13.85%
S&P 500 Value	1.56%	9.53%	18.66%	13.19%	11.41%
S&P MidCap 400 Growth	-0.18%	19.17%	25.67%	7.46%	8.30%
S&P MidCap 400 Value	-0.41%	12.41%	17.47%	7.58%	8.92%
S&P SmallCap 600 Growth	-0.42%	25.11%	31.05%	5.37%	7.13%
S&P SmallCap 600 Value	-1.14%	19.83%	33.22%	6.70%	7.18%
Russell 2000	-0.42%	21.43%	36.25%	12.81%	6.83%
MSCI EAFE	1.95%	10.43%	21.26%	31.22%	9.14%
MSCI World (ex US)	0.75%	13.48%	27.14%	32.39%	8.77%
MSCI World	1.87%	9.85%	21.21%	21.09%	11.29%
MSCI Emerging Markets	-1.18%	21.16%	39.46%	33.57%	7.03%
S&P GSCI	0.20%	23.65%	27.24%	7.12%	13.03%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	4.97%	2.60%	24.66%	33.55%	12.42%
Consumer Discretionary	2.76%	-0.77%	8.45%	6.04%	6.42%
Consumer Staples	0.14%	10.28%	6.88%	3.90%	8.22%
Energy	-0.95%	20.01%	26.25%	8.67%	18.72%
Financials	3.74%	2.53%	7.49%	15.02%	10.52%
Health Care	2.09%	6.84%	23.29%	14.60%	6.84%
Industrials	1.44%	19.27%	25.85%	19.42%	14.03%
Information Technology	0.88%	15.85%	32.78%	24.04%	20.98%
Materials	1.12%	14.72%	15.35%	10.54%	6.69%
Real Estate	-1.33%	13.18%	11.92%	3.15%	3.69%
Utilities	-1.04%	8.69%	15.90%	16.04%	10.77%

Source: FTSERussell, MSCI, Nasdaq, S&P. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.23%	0.21%	2.88%	6.51%	0.87%
GNMA 30 Year	-0.47%	1.22%	5.22%	8.07%	0.67%
U.S. Aggregate	-0.50%	0.48%	3.83%	7.30%	0.03%
U.S. Corporate High Yield	0.29%	2.05%	5.85%	8.62%	4.15%
U.S. Corporate Investment Grade	-0.49%	0.69%	4.19%	7.77%	0.27%
Municipal Bond: Long Bond (22+)	0.09%	3.83%	9.50%	1.95%	-0.05%
Global Aggregate	-0.16%	-0.26%	0.63%	8.17%	-1.56%

Source: Bloomberg. Returns are total returns. *5-yr. return is an average annual.* One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	4.14%
CPI - Headline	4.20%	5-yr T-Note	4.23%
CPI - Core	2.90%	10-yr T-Note	4.48%
Money Market Accts.	0.46%	30-yr T-Bond	4.99%
1-yr CD	2.00%	30-yr Fixed Mortgage	6.52%
3-yr CD	1.67%	Prime Rate	6.75%
5-yr CD	1.72%	Bond Buyer 40	4.54%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 6/30/26. All other data as of 7/2/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	91 bps
ICE BofA US High Yield Constrained Index Spread	275 bps

Source: Bloomberg. As of 7/2/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/24/26

	Current Week		Previous	
Domestic Equity	-$18.087	Billion	$49.600	Billion
Foreign Equity	$4.149	Billion	$6.148	Billion
Taxable Bond	$10.952	Billion	$13.431	Billion
Municipal Bond	$1.280	Billion	$3.032	Billion

Change in Money Market Fund Assets for the Week Ended 7/1/26

	Current Week		Previous	
Retail	$3.60	Billion	-$1.90	Billion
Institutional	$44.11	Billion	-$17.01	Billion

Source: Investment Company Institute.

Factoids for the Week of June 29th, 2026

Monday, June 29, 2026
The Federal Reserve Bank of Richmond reported that the transaction value of "buy now, pay later" (BNPL) loans totaled an estimated $70 billion in 2025, representing an average annual increase of nearly 20% (real terms) since 2021. That said, the impact of BNPL loans on financial stability appears limited at present. Last year's total puts BNPL transaction value at an estimated 1.1% of total credit card purchase volume during the year.

Tuesday, June 30, 2026
The U.S. Department of the Treasury reported that foreign holdings of U.S. Treasuries totaled a record $9.49 trillion in February 2026, up from $9.29 trillion in January 2026, according to Reuters. Japan and the U.K. were the largest foreign holders of Treasuries in February, at $1.24 trillion and $0.90 trillion, respectively. For comparison, China's U.S. Treasury holdings totaled $0.69 trillion in February 2026.

Wednesday, July 1, 2026
Reuters reported that China's thermal power generation totaled 2.53 trillion kilowatt-hours over the first five months of 2026, an increase of 3.4% year-over-year. The increase in thermal power production, which is largely coal-based, reverses a decline that marked 2025 as the first year in a decade in which China's coal-based power generation fell.

Thursday, July 2, 2026
The American Pyrotechnics Association reported that sales of consumer fireworks totaled $2.3 billion in 2025, tied for record sales in 2022. Sales of consumer fireworks first crossed $1.0 billion in 2019, before exploding to $2.3 billion in 2022 as COVID-19 disrupted public displays. For comparison, sales of fireworks for municipal or professional display totaled $650 million in 2025.

Friday, July 3, 2026
Holiday – No Factoid