

Stock Index Performance

| Index | Week | YTD | 12-mo. | 2025 | 5-yr. |
|-----------------------------------|--------|--------|--------|--------|--------|
| Dow Jones Industrial Avg (51,565) | 0.75% | 8.16% | 24.33% | 14.92% | 11.25% |
| S&P 500 (7,501) | 0.96% | 10.20% | 26.93% | 17.88% | 14.11% |
| NASDAQ 100 (30,406) | 2.61% | 20.81% | 40.93% | 21.02% | 17.61% |
| S&P 500 Growth | 2.32% | 12.31% | 31.87% | 22.18% | 15.44% |
| S&P 500 Value | -0.67% | 7.66% | 21.31% | 13.19% | 11.83% |
| S&P MidCap 400 Growth | 0.75% | 19.75% | 31.86% | 7.46% | 9.32% |
| S&P MidCap 400 Value | -0.97% | 10.97% | 22.36% | 7.58% | 9.36% |
| S&P SmallCap 600 Growth | 1.20% | 21.51% | 33.62% | 5.37% | 7.22% |
| S&P SmallCap 600 Value | -1.15% | 17.98% | 39.87% | 6.70% | 7.42% |
| Russell 2000 | 1.24% | 20.70% | 42.80% | 12.81% | 7.35% |
| MSCI EAFE | 1.24% | 10.25% | 23.63% | 31.22% | 9.19% |
| MSCI World (ex US) | 2.10% | 15.67% | 32.74% | 32.39% | 9.25% |
| MSCI World | 0.98% | 9.87% | 25.53% | 21.09% | 11.99% |
| MSCI Emerging Markets | 4.36% | 28.58% | 52.88% | 33.57% | 8.25% |
| S&P GSCI | -3.69% | 28.48% | 26.32% | 7.12% | 14.83% |

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/18/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

| Index | Week | YTD | 12-mo. | 2025 | 5-yr. |
|------------------------|--------|--------|--------|--------|--------|
| Communication Services | 1.10% | 4.22% | 31.05% | 33.55% | 13.73% |
| Consumer Discretionary | 0.81% | -0.74% | 13.08% | 6.04% | 7.42% |
| Consumer Staples | -2.74% | 8.38% | 7.40% | 3.90% | 8.35% |
| Energy | -6.56% | 20.29% | 25.72% | 8.67% | 20.06% |
| Financials | 0.41% | -1.65% | 8.37% | 15.02% | 10.74% |
| Health Care | -2.86% | -3.03% | 14.24% | 14.60% | 5.63% |
| Industrials | 2.65% | 16.99% | 28.98% | 19.42% | 14.49% |
| Information Technology | 3.06% | 21.37% | 46.89% | 24.04% | 23.48% |
| Materials | -0.36% | 13.58% | 20.51% | 10.54% | 7.11% |
| Real Estate | -3.16% | 10.33% | 9.87% | 3.15% | 3.46% |
| Utilities | 0.53% | 5.64% | 14.34% | 16.04% | 10.29% |

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/18/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

| Index | Week | YTD | 12-mo. | 2025 | 5-yr. |
|---------------------------------|--------|--------|--------|-------|--------|
| U.S. Treasury: Intermediate | -0.04% | 0.01% | 3.26% | 6.51% | 0.86% |
| GNMA 30 Year | 0.12% | 1.16% | 6.21% | 8.07% | 0.68% |
| U.S. Aggregate | 0.14% | 0.49% | 4.80% | 7.30% | 0.06% |
| U.S. Corporate High Yield | 0.09% | 1.81% | 7.04% | 8.62% | 4.27% |
| U.S. Corporate Investment Grade | 0.15% | 0.77% | 5.52% | 7.77% | 0.31% |
| Municipal Bond: Long Bond (22+) | 0.58% | 3.30% | 9.26% | 1.95% | -0.14% |
| Global Aggregate | -0.05% | -0.04% | 1.99% | 8.17% | -1.52% |

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Key Rates

| | | | |
|---------------------|---------------|----------------------|-------|
| Fed Funds | 3.50% - 3.75% | 2-yr T-Note | 4.18% |
| CPI - Headline | 4.20% | 5-yr T-Note | 4.23% |
| CPI - Core | 2.90% | 10-yr T-Note | 4.45% |
| Money Market Accts. | 0.45% | 30-yr T-Bond | 4.90% |
| 1-yr CD | 1.97% | 30-yr Fixed Mortgage | 6.53% |
| 3-yr CD | 1.66% | Prime Rate | 6.75% |
| 5-yr CD | 1.71% | Bond Buyer 40 | 4.59% |

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 6/16/26. All other data as of 6/18/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

| | |
|---|---------|
| Investment Grade Spread (A2) | 90 bps |
| ICE BofA US High Yield Constrained Index Spread | 266 bps |

Source: Bloomberg. As of 6/18/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/10/26

| | Current Week | Previous |
|-----------------|------------------|------------------|
| Domestic Equity | \$18.277 Billion | \$9.571 Billion |
| Foreign Equity | -\$1.634 Billion | -\$2.899 Billion |
| Taxable Bond | \$15.777 Billion | \$28.504 Billion |
| Municipal Bond | \$2.431 Billion | \$2.909 Billion |

Change in Money Market Fund Assets for the Week Ended 6/17/26

| | Current Week | Previous |
|---------------|-----------------|------------------|
| Retail | -\$9.79 Billion | -\$5.25 Billion |
| Institutional | \$49.46 Billion | -\$16.23 Billion |

Source: Investment Company Institute.

Factoids for the Week of June 15th, 2026

Monday, June 15, 2026

The International Energy Agency (IEA) reported that global electricity demand for data centers grew by 17% in 2025, while electricity consumption from AI-focused data centers surged 50% over the same period. The IEA projects total electricity consumption from data centers to roughly double from 485 TWh in 2025 to 950 TWh in 2030, accounting for about 3% of global demand by then.

Tuesday, June 16, 2026

In its 2026 *Trustees Report*, the Social Security Administration indicated that the Old-Age and Survivors Insurance (OASI) Trust Fund will be able to pay 100% of total scheduled benefits until Q4'32, one quarter shorter than last year's estimate. Thereafter, the OASI trust fund's reserves will be depleted, and continuing program income will be sufficient to pay 78% of total scheduled benefits. The Disability Trust Fund is projected to meet 100% of total scheduled benefits through the year 2100.

Wednesday, June 17, 2026

The Federal Reserve reported that the net worth of U.S. households totaled \$183 trillion at the end of Q1'26, an increase of nearly \$113 billion quarter-over-quarter, according to Bloomberg. Equity losses offset much of the gains from other sectors. The value of equities held by U.S. households declined by \$1.8 trillion in Q1'26.

Thursday, June 18, 2026

The International Energy Agency (IEA) reported that global energy demand increased by 1.3% year-over-year (y-o-y) in 2025, down from an increase of 2.0% in 2024. Global electricity demand increased by nearly 800 terawatt-hours, up 3.0% y-o-y in 2025. Electricity demand in the U.S. increased by 2.0% y-o-y in 2025, with nearly half of the increase being attributed to consumption by data centers.

Friday, June 19, 2026

Holiday - No Factoid