

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (51,202)	0.68%	7.36%	21.18%	14.92%	10.31%
S&P 500 (7,431)	0.66%	9.15%	24.44%	17.88%	13.47%
NASDAQ 100 (29,636)	2.35%	17.74%	36.16%	21.02%	17.10%
S&P 500 Growth	0.35%	9.76%	27.65%	22.18%	14.97%
S&P 500 Value	1.03%	8.38%	20.77%	13.19%	11.04%
S&P MidCap 400 Growth	2.26%	18.86%	29.61%	7.46%	8.35%
S&P MidCap 400 Value	3.41%	12.06%	22.40%	7.58%	8.17%
S&P SmallCap 600 Growth	4.62%	20.08%	30.08%	5.37%	6.23%
S&P SmallCap 600 Value	4.04%	19.35%	39.16%	6.70%	6.40%
Russell 2000	3.93%	19.22%	39.31%	12.81%	6.18%
MSCI EAFE	0.97%	8.90%	20.22%	31.22%	8.39%
MSCI World (ex US)	0.67%	13.30%	28.38%	32.39%	8.33%
MSCI World	0.70%	8.80%	22.91%	21.09%	11.34%
MSCI Emerging Markets	0.02%	23.21%	45.34%	33.57%	7.01%
S&P GSCI	-3.26%	33.40%	38.51%	7.12%	15.17%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/12/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-1.86%	3.09%	28.68%	33.55%	13.23%
Consumer Discretionary	0.73%	-1.54%	10.73%	6.04%	7.23%
Consumer Staples	2.59%	11.43%	8.34%	3.90%	8.34%
Energy	-0.35%	28.73%	37.00%	8.67%	20.40%
Financials	2.04%	-2.05%	6.29%	15.02%	9.25%
Health Care	0.54%	-0.18%	14.50%	14.60%	6.10%
Industrials	1.14%	13.97%	24.21%	19.42%	13.02%
Information Technology	0.53%	17.77%	42.02%	24.04%	22.76%
Materials	3.00%	13.99%	18.87%	10.54%	5.81%
Real Estate	1.45%	13.93%	12.42%	3.15%	3.62%
Utilities	0.42%	5.09%	11.90%	16.04%	9.48%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/12/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.35%	0.05%	3.28%	6.51%	0.80%
GNMA 30 Year	0.63%	1.05%	5.85%	8.07%	0.59%
U.S. Aggregate	0.52%	0.35%	4.47%	7.30%	0.05%
U.S. Corporate High Yield	0.45%	1.71%	6.97%	8.62%	4.24%
U.S. Corporate Investment Grade	0.55%	0.62%	5.14%	7.77%	0.40%
Municipal Bond: Long Bond (22+)	-0.16%	2.70%	8.72%	1.95%	-0.33%
Global Aggregate	0.41%	0.01%	1.63%	8.17%	-1.71%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/12/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	4.08%
CPI - Headline	4.20%	5-yr T-Note	4.21%
CPI - Core	2.90%	10-yr T-Note	4.48%
Money Market Accts.	0.45%	30-yr T-Bond	4.97%
1-yr CD	1.97%	30-yr Fixed Mortgage	6.56%
3-yr CD	1.66%	Prime Rate	6.75%
5-yr CD	1.71%	Bond Buyer 40	4.63%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. All data as of 6/12/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

This information is provided by First Trust Advisors L.P. • 1-800-222-6822 • 6/15/26

Market Indicators

Investment Grade Spread (A2)	90 bps
ICE BofA US High Yield Constrained Index Spread	271 bps

Source: Bloomberg. As of 6/12/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/3/26

	Current Week	Previous
Domestic Equity	\$9.571 Billion	-\$1.575 Billion
Foreign Equity	-\$2.899 Billion	-\$640 Million
Taxable Bond	\$28.504 Billion	\$14.803 Billion
Municipal Bond	\$2.909 Billion	\$4.668 Billion

Change in Money Market Fund Assets for the Week Ended 6/10/26

	Current Week	Previous
Retail	-\$5.25 Billion	\$8.10 Billion
Institutional	-\$16.23 Billion	\$101.15 Billion

Source: Investment Company Institute.

Factoids for the Week of June 8th, 2026

Monday, June 8, 2026

The CDC's National Center for Health Statistics reported that as of 2024, 25.2% of U.S. adults have a seasonal allergy, 7.7% have eczema, and 6.7% have a food allergy. Among U.S. children, 20.6% have a seasonal allergy, 12.7% have eczema, and 5.3% have a food allergy. Notably, children in rural areas were more likely to have a seasonal allergy than their urban counterparts, with rural children reporting a seasonal allergy rate of 25.6% compared to just 19.8% among those living in urban areas.

Tuesday, June 9, 2026

In its 2026 World Silver Survey, the Silver Institute reports that the global silver market ran a deficit of 40.3 million ounces in 2025. While smaller than the peak of 254.0 million ounces in 2022, it marks the fifth consecutive annual silver deficit. The narrowing deficit in 2025 is due to a 6.9% year-over-year increase in global supply and a 2.3% year-over-year decline in global demand. That said, the Silver Institute projects a sixth consecutive annual deficit in 2026, as structural demand pressures outpace supply.

Wednesday, June 10, 2026

The USDA National Agriculture Statistics Service reported that the average value of U.S. cropland was \$5,830 per acre in 2025, representing a 4.7% increase year-over-year and a 96% increase since 2011. Pastureland value averaged \$1,920 per acre, posting the same 4.7% year-over-year gain but a more modest 79% rise since 2011.

Thursday, June 11, 2026

The American Gaming Association reported that the U.S. commercial gaming industry generated \$78.7 billion in gross gaming revenue in 2025, driven primarily by increased Sports Betting and iGaming activity. Sports Betting revenue rose 22.8% year-over-year to \$17.0 billion, on a total handle (aggregate amount wagered) of \$166.9 billion. iGaming revenues increased 27.6% year-over-year, reaching \$10.7 billion in 2025.

Friday, June 12, 2026

The Census Bureau reported that total U.S. business applications rose 3.7% in May. High propensity applications – those that have a high likelihood of turning into a business with payroll – declined 0.3% over the month. Total business applications are up 17.0% year-over-year, while high propensity applications are up only 3.7% over the same period.