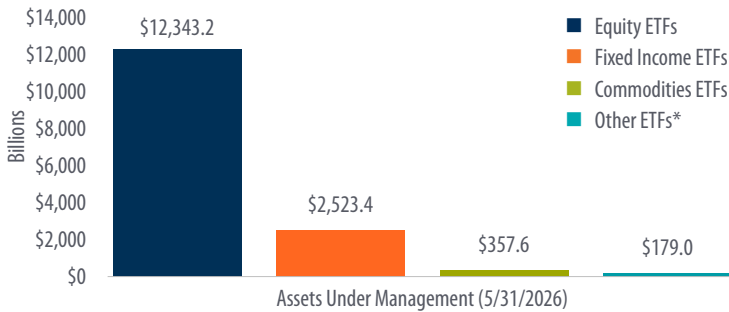


ETF DATA WATCH: ASSET FLOWS MONITOR

JUNE 2026

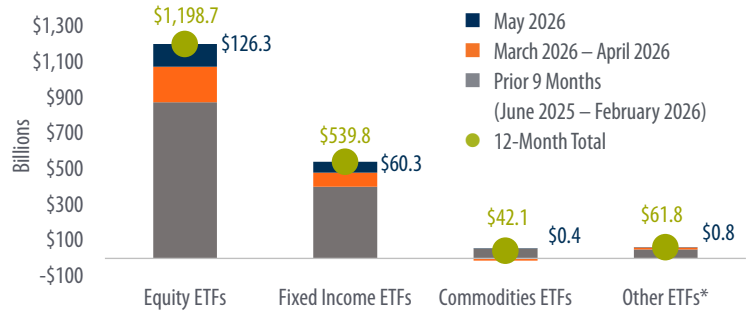
Ryan O. Issakainen, CFA | Senior Vice President | ETF Strategist

Total Assets Under Management: US-Listed ETFs

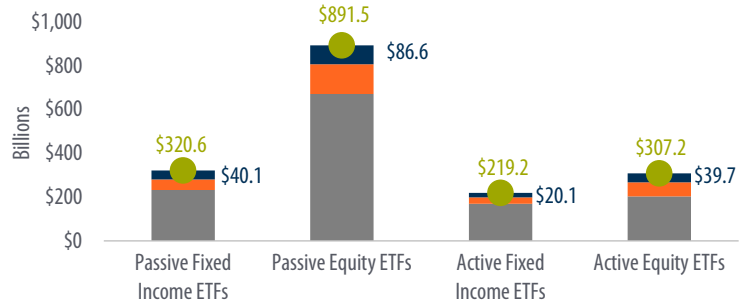


- Net inflows for US-listed ETFs totaled \$187.8 billion in May, bringing total ETF assets under management to \$15.4 trillion.
- Equity ETFs had net inflows totaling \$126.3 billion in May, bringing trailing 12-months (TTM) net inflows to \$1.20 trillion. Active equity ETFs accounted for \$39.7 billion in net inflows in May, compared to \$86.6 billion in net inflows for passive equity ETFs. Total AUM in actively managed equity ETFs was \$1.14 trillion, accounting for 9.3% of all equity ETF assets (\$12.3 trillion), as of 5/31/26.
- Fixed income ETFs had net inflows totaling \$60.3 billion in May, bringing TTM net inflows to \$539.8 billion. Active fixed income ETFs accounted for \$20.1 billion in net inflows in May, compared to \$40.1 billion in net inflows for passive fixed income ETFs. Total AUM in actively managed fixed income ETFs was \$583.1 billion, accounting for 23.1% of all fixed income ETF assets (\$2.5 trillion), as of 5/31/26.
- Commodities ETFs had net inflows totaling \$0.4 billion in May, bringing TTM net inflows to \$42.1 billion. Precious metals ETFs (-\$0.9 billion) had the largest net outflows for the month, offset by inflows into Broad Commodity ETFs (\$0.9 billion) and Agricultural Commodity ETFs (+\$0.4 billion).

ETF Net Asset Flows by Asset Class



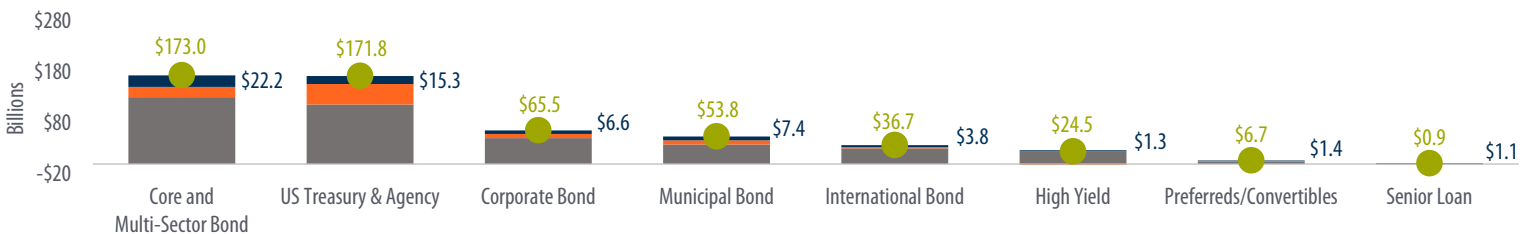
Active vs. Passive Net Flows



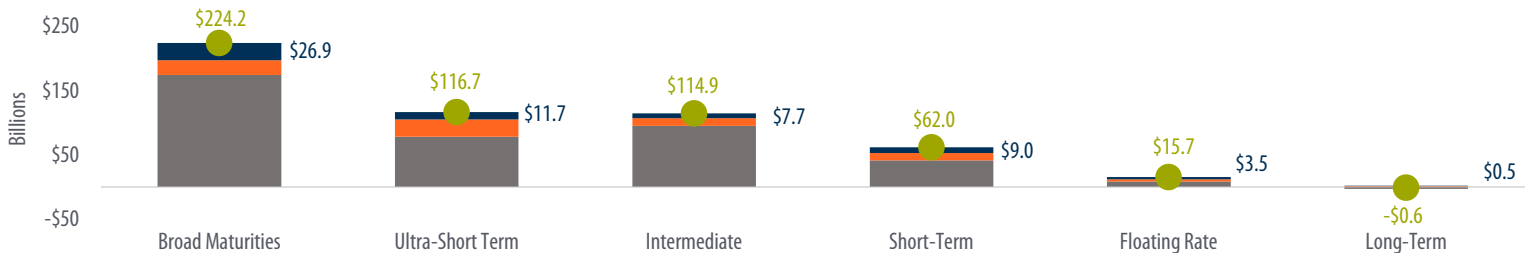
FIXED INCOME ETFs

■ May 2026 ■ March 2026 – April 2026 ■ Prior 9 Months (June 2025 – February 2026) ● 12-Month Total

ETF Net Asset Flows by Fixed Income Category



ETF Net Asset Flows by Fixed Income Maturity Target



- Core & Multi-Sector Bonds (+\$22.2 billion), US Treasury & Agency (+\$15.3 billion), Municipal Bond (+\$7.4 billion), Corporate Bond (+\$6.6 billion), and International Bond (+\$3.8 billion) ETFs had the strongest net inflows in May.
- Fixed income ETFs with Broad maturities (+\$26.9 billion), Ultra-short term maturities (+\$11.7 billion), short-term maturities (+\$9.0 billion), and Intermediate securities (+\$7.7 billion) had the largest net inflows in May.

Data Source: FactSet.

*"Other ETFs" includes asset allocation, alternatives, and currency ETFs.

ETF DATA WATCH: ASSET FLOWS MONITOR

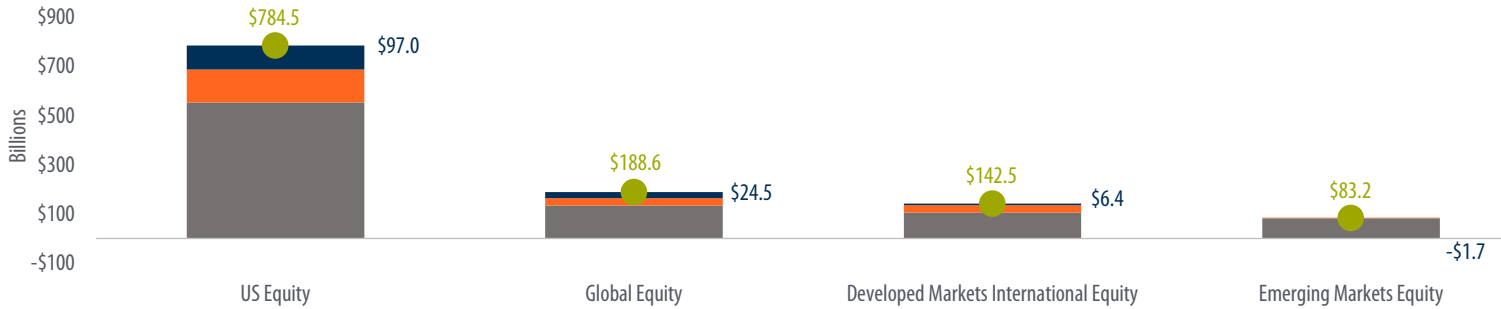
JUNE 2026

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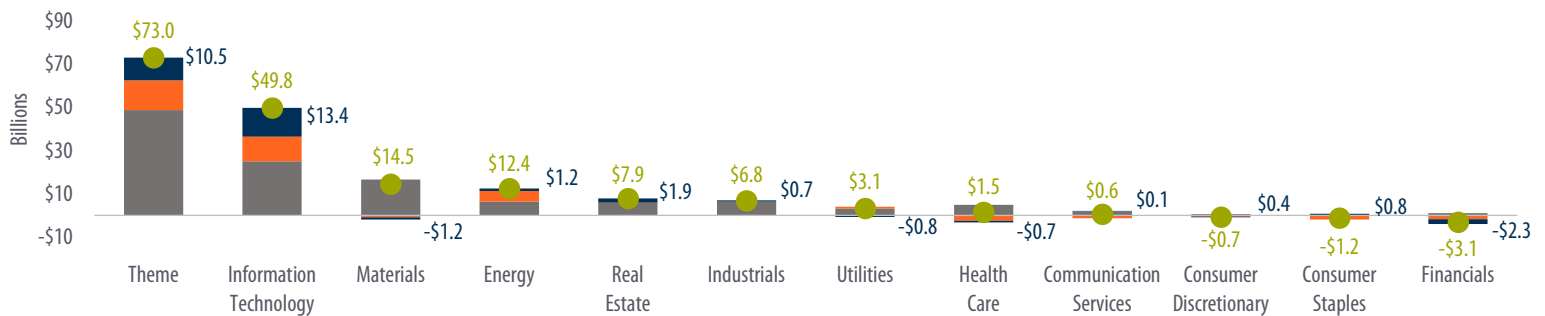
EQUITY ETFs

■ May 2026 ■ March 2026 – April 2026 ■ Prior 9 Months (June 2025 – February 2026) ● 12-Month Total

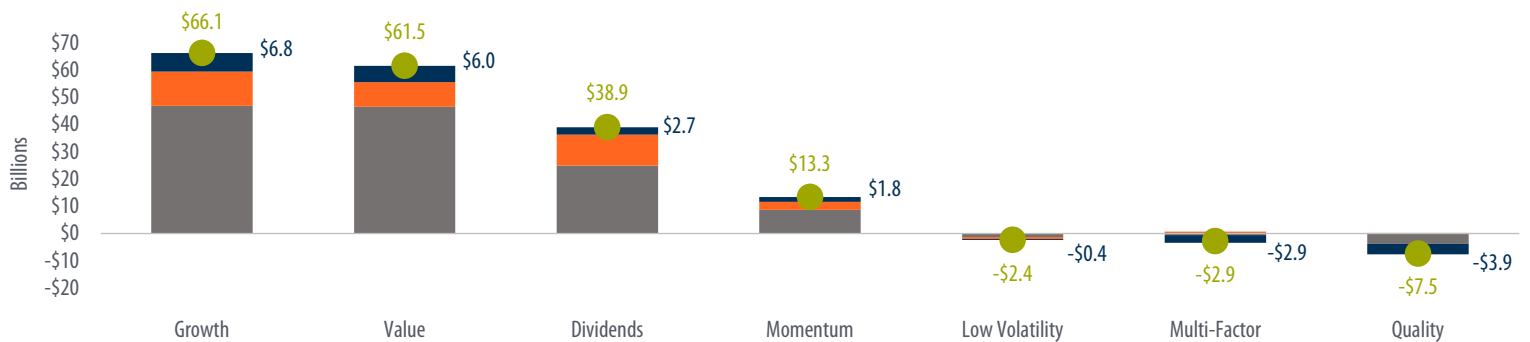
ETF Net Asset Flows by Region



Sector ETFs: Net Asset Flows



Equity Factor ETFs: Net Asset Flows



- US equity ETFs (+\$97.0 billion) had the strongest net inflows in May, while Global Equity (+\$24.5 billion), and Developed Markets International Equity (+\$6.4 billion) also had inflows. Emerging Markets Equity (-\$1.7 billion) had outflows in May.
- Equity sector ETFs had \$23.9 billion of net inflows in May. Information Technology (+\$13.4 billion), Thematic (+\$10.5 billion), Real Estate (+\$1.9 billion), and Energy (+\$1.2 billion) had the strongest net inflows, while Financials (-\$2.3 billion), and Materials (-\$1.2 billion) ETFs had the largest net outflows.
- Net inflows for factor-based equity ETFs totaled \$10.0 billion in May, led by Growth (+\$6.8 billion), Value (+\$6.0 billion), Dividends (+\$2.7 billion), and Momentum (+\$1.8 billion). Over the trailing 12-months, Growth (+\$66.1 billion), Value (+\$61.5 billion), Dividends (+\$38.9 billion), and Momentum (+\$13.3 billion) had the largest net inflows. Quality (-\$7.5 billion), Multi-Factor (-\$2.9 billion), and Low Volatility (-\$2.4 billion) factor-based ETFs saw the largest outflows.

Data Source: FactSet.

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