

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (49,499)	0.55%	3.49%	23.53%	14.92%	9.97%
S&P 500 (7,230)	0.92%	6.02%	30.62%	17.88%	13.21%
NASDAQ 100 (27,710)	1.50%	9.96%	41.00%	21.02%	15.76%
S&P 500 Growth	0.62%	6.11%	37.07%	22.18%	14.39%
S&P 500 Value	1.27%	5.85%	23.70%	13.19%	11.12%
S&P MidCap 400 Growth	-0.44%	12.78%	31.71%	7.46%	7.06%
S&P MidCap 400 Value	0.40%	8.26%	26.05%	7.58%	8.02%
S&P SmallCap 600 Growth	1.06%	15.10%	34.08%	5.37%	5.63%
S&P SmallCap 600 Value	0.60%	14.00%	42.88%	6.70%	6.69%
Russell 2000	0.94%	13.73%	44.22%	12.81%	5.84%
MSCI EAFE	0.98%	6.48%	26.00%	31.22%	8.90%
MSCI World (ex US)	0.50%	9.13%	33.21%	32.39%	8.43%
MSCI World	0.92%	5.99%	29.24%	21.09%	11.35%
MSCI Emerging Markets	-0.52%	14.61%	46.90%	33.57%	6.07%
S&P GSCI	4.42%	47.46%	63.77%	7.12%	18.90%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/1/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	4.54%	10.30%	53.50%	33.55%	15.07%
Consumer Discretionary	0.39%	1.98%	24.63%	6.04%	7.30%
Consumer Staples	1.18%	10.93%	9.05%	3.90%	8.70%
Energy	3.25%	31.71%	49.84%	8.67%	23.79%
Financials	0.93%	-4.66%	8.26%	15.02%	9.43%
Health Care	0.66%	-5.80%	8.24%	14.60%	5.43%
Industrials	0.25%	11.86%	32.65%	19.42%	12.95%
Information Technology	0.11%	8.25%	47.99%	24.04%	21.11%
Materials	-1.95%	12.33%	24.07%	10.54%	6.30%
Real Estate	1.04%	11.49%	12.19%	3.15%	4.46%
Utilities	0.76%	9.80%	20.91%	16.04%	10.25%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/1/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.26%	0.15%	3.28%	6.51%	0.93%
GNMA 30 Year	-0.37%	0.93%	6.04%	8.07%	0.54%
U.S. Aggregate	-0.39%	0.18%	4.52%	7.30%	0.20%
U.S. Corporate High Yield	0.05%	1.33%	8.77%	8.62%	4.38%
U.S. Corporate Investment Grade	-0.45%	0.06%	5.83%	7.77%	0.66%
Municipal Bond: Long Bond (22+)	-0.45%	1.61%	6.19%	1.95%	-0.17%
Global Aggregate	0.07%	0.36%	3.30%	8.17%	-1.43%

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Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.88%
CPI - Headline	3.30%	5-yr T-Note	4.01%
CPI - Core	2.60%	10-yr T-Note	4.37%
Money Market Accts.	0.43%	30-yr T-Bond	4.96%
1-yr CD	1.93%	30-yr Fixed Mortgage	6.39%
3-yr CD	1.65%	Prime Rate	6.75%
5-yr CD	1.70%	Bond Buyer 40	4.62%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. All data as of 5/1/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	94 bps
ICE BofA US High Yield Constrained Index Spread	277 bps

Source: Bloomberg. As of 5/1/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/22/26

	Current Week	Previous
Domestic Equity	\$17.738 Billion	\$14.437 Billion
Foreign Equity	\$6.286 Billion	\$4.953 Billion
Taxable Bond	\$11.517 Billion	\$3.049 Billion
Municipal Bond	\$2.671 Billion	-\$367 Million

Change in Money Market Fund Assets for the Week Ended 4/29/26

	Current Week	Previous
Retail	-\$4.44 Billion	-\$4.02 Billion
Institutional	-\$6.55 Billion	-\$1.54 Billion

Source: Investment Company Institute.

Factoids for the Week of April 27th, 2026

Monday, April 27, 2026

LIMRA reported that U.S. annuity sales totaled a record \$117.2 billion (preliminary results) in Q4'25, representing the ninth consecutive quarter where total annuity sales surpassed \$100 billion. The fourth quarter's tally pushed total annuity sales to \$464.1 billion in 2025, also a record high.

Tuesday, April 28, 2026

FactSet reported that the Q1'26 blended net profit margin for the S&P 500 Index ("Index") stood at 13.4% on 4/27/26. Should this hold, it will mark the second consecutive quarter of record-setting net profit margins for the Index. So far, the three sectors with the highest net profit margins in Q1'26 are as follows (excluding Real Estate): Information Technology (29.1%), Financials (20.2%), and Utilities (15.1%).

Wednesday, April 29, 2026

The World Gold Council reported that global wholesale demand for gold (inclusive of OTC investment) totaled 1,231 tons in Q1'26, representing an increase of 2% year-over-year (y-o-y). Gold demand for bar and coin use increased by 42% y-o-y to 474 tons during the quarter. The spot price of gold stood at \$4,596.75 per troy ounce at the close of trading on 4/28/26, up 37.5% y-o-y, according to data from Bloomberg.

Thursday, April 30, 2026

Cox Automotive reported that its Manheim Used Vehicle Value Index, which tracks the prices of used vehicles sold at its U.S. wholesale auctions, increased by 6.2% year-over-year in Q1'26. Volume increased along with prices as sales of used electric vehicles surged to a record of nearly 37,000 units during the quarter.

Friday, May 1, 2026

Citing the results of its "2026 Planning & Progress Study", Northwestern Mutual reported that U.S. adults believe they will need an average of \$1.46 million to retire comfortably at age 65, up from \$1.26 million last year. The study also revealed that 55% of Baby Boomers, 49% of Generation X, and 55% of Millennials believe they will be financially prepared when the time comes to retire.