

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (49,526)	-0.11%	3.63%	19.05%	14.92%	9.65%
S&P 500 (7,409)	0.17%	8.70%	26.75%	17.88%	13.80%
NASDAQ 100 (29,125)	-0.35%	15.63%	37.44%	21.02%	17.72%
S&P 500 Growth	0.63%	11.08%	33.11%	22.18%	16.00%
S&P 500 Value	-0.39%	5.84%	19.66%	13.19%	10.60%
S&P MidCap 400 Growth	-2.11%	14.03%	24.28%	7.46%	7.87%
S&P MidCap 400 Value	-2.72%	5.30%	15.31%	7.58%	6.95%
S&P SmallCap 600 Growth	-3.12%	12.59%	23.09%	5.37%	5.53%
S&P SmallCap 600 Value	-3.22%	10.69%	29.80%	6.70%	5.45%
Russell 2000	-2.34%	12.99%	35.07%	12.81%	6.09%
MSCI EAFE	-1.56%	5.92%	21.70%	31.22%	8.51%
MSCI World (ex US)	-1.81%	10.13%	29.54%	32.39%	8.60%
MSCI World	-0.28%	7.62%	24.99%	21.09%	11.67%
MSCI Emerging Markets	-2.45%	19.51%	44.99%	33.57%	7.59%
S&P GSCI	3.83%	48.67%	61.07%	7.12%	18.70%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/15/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-0.84%	11.40%	46.70%	33.55%	15.73%
Consumer Discretionary	-3.04%	0.62%	12.81%	6.04%	8.07%
Consumer Staples	1.30%	12.16%	10.19%	3.90%	8.50%
Energy	7.03%	33.50%	43.84%	8.67%	22.12%
Financials	-0.28%	-6.16%	1.33%	15.02%	8.12%
Health Care	1.06%	-5.86%	13.23%	14.60%	5.05%
Industrials	-1.10%	10.84%	22.24%	19.42%	12.13%
Information Technology	1.21%	17.24%	46.19%	24.04%	23.72%
Materials	-2.21%	10.45%	18.60%	10.54%	4.73%
Real Estate	-2.55%	8.72%	9.22%	3.15%	4.32%
Utilities	-1.93%	3.49%	11.37%	16.04%	9.22%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/15/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.71%	-0.45%	3.44%	6.51%	0.78%
GNMA 30 Year	-1.36%	-0.17%	5.59%	8.07%	0.38%
U.S. Aggregate	-1.14%	-0.71%	4.48%	7.30%	0.04%
U.S. Corporate High Yield	-0.49%	0.88%	7.12%	8.62%	4.28%
U.S. Corporate Investment Grade	-1.04%	-0.60%	5.50%	7.77%	0.52%
Municipal Bond: Long Bond (22+)	-0.85%	1.01%	6.16%	1.95%	-0.32%
Global Aggregate	-1.52%	-0.81%	3.03%	8.17%	-1.69%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/15/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	4.07%
CPI - Headline	3.80%	5-yr T-Note	4.26%
CPI - Core	2.80%	10-yr T-Note	4.59%
Money Market Accts.	0.44%	30-yr T-Bond	5.12%
1-yr CD	1.96%	30-yr Fixed Mortgage	6.47%
3-yr CD	1.65%	Prime Rate	6.75%
5-yr CD	1.70%	Bond Buyer 40	4.77%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 5/12/26. All other data as of 5/15/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

This information is provided by First Trust Advisors L.P. • 1-800-222-6822 • 5/18/26

Market Indicators

Investment Grade Spread (A2)	88 bps
ICE BofA US High Yield Constrained Index Spread	280 bps

Source: Bloomberg. As of 5/15/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 5/6/26

	Current Week	Previous
Domestic Equity	-\$8.186 Billion	-\$7.803 Billion
Foreign Equity	-\$4.836 Billion	\$2.292 Billion
Taxable Bond	\$21.596 Billion	\$13.481 Billion
Municipal Bond	\$2.375 Billion	\$2.255 Billion

Change in Money Market Fund Assets for the Week Ended 5/13/26

	Current Week	Previous
Retail	\$0.28 Billion	\$19.09 Billion
Institutional	\$0.16 Billion	\$103.26 Billion

Source: Investment Company Institute.

Factoids for the Week of May 11th, 2026

Monday, May 11, 2026

The National Retail Federation (NRF) reported that U.S. consumers spent a record \$284.25 per person, on average, for jewelry, flowers, meals, and other items for Mother's Day in 2026. Total Mother's Day spending is expected to have reached a record \$38.0 billion this year. The most popular gifts include flowers, greeting cards, special outings, and gift cards, per the NRF report.

Tuesday, May 12, 2026

FactSet reported that 89% of S&P 500 Index ("Index") companies had reported actual Q1'26 earnings per share (EPS) results as of 5/8/26. Of these companies, 84% reported that EPS increased compared to a year earlier, the largest share of year-over-year (y-o-y) EPS increases since Q2'21. The Index's blended y-o-y EPS growth rate was 27.7%. Should this hold, it will mark the Index's highest y-o-y EPS growth rate since Q4'21.

Wednesday, May 13, 2026

The Federal Reserve Bank of New York reported that aggregate U.S. household debt increased by \$18 billion quarter-over-quarter to \$18.8 trillion in Q1'26. Debt balances for auto loans increased by \$18 billion to \$1.69 trillion, while credit card balances declined by \$25 billion to \$1.25 trillion during the quarter. Aggregate delinquency rates were unchanged quarter-over-quarter, with 4.8% of outstanding debt in some stage of delinquency in Q1'26.

Thursday, May 14, 2026

Despite rising fuel prices, AAA reported that a record 39.1 million Americans are expected to travel at least 50 miles from home via automobile this Memorial Day weekend. Domestic air travel is also forecast to reach record levels, with nearly 3.7 million Americans taking domestic flights over the weekend. The top three domestic travel destinations were Orlando, Seattle, and New York City.

Friday, May 15, 2026

The Chinese Ministry of Civil Affairs reported that fewer than 1.7 million couples registered for marriage in Q1'26, a decline of nearly 6.2% year-over-year, according to Reuters. The news comes after the country announced its population had fallen for the fourth consecutive year and its birthrate had declined to a record low in 2025.