

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (46,505)	2.98%	-2.83%	12.05%	14.92%	9.07%
S&P 500 (6,583)	3.38%	-3.53%	17.55%	17.88%	11.99%
NASDAQ 100 (24,046)	3.97%	-4.59%	23.65%	21.02%	13.41%
S&P 500 Growth	4.63%	-6.84%	22.26%	22.18%	12.59%
S&P 500 Value	2.05%	0.30%	12.75%	13.19%	10.56%
S&P MidCap 400 Growth	3.29%	5.23%	20.17%	7.46%	6.10%
S&P MidCap 400 Value	2.72%	1.64%	11.74%	7.58%	7.40%
S&P SmallCap 600 Growth	3.99%	4.24%	17.18%	5.37%	3.59%
S&P SmallCap 600 Value	2.06%	4.73%	21.98%	6.70%	5.04%
Russell 2000	3.34%	2.26%	25.34%	12.81%	3.74%
MSCI EAFE	2.81%	1.37%	23.38%	31.22%	8.37%
MSCI World (ex US)	1.91%	1.81%	26.78%	32.39%	7.37%
MSCI World	3.25%	-2.31%	19.14%	21.09%	10.33%
MSCI Emerging Markets	-0.14%	2.52%	31.78%	33.57%	3.95%
S&P GSCI	4.47%	45.05%	47.21%	7.12%	20.07%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	6.41%	-5.52%	33.32%	33.55%	12.80%
Consumer Discretionary	2.73%	-9.72%	7.65%	6.04%	5.95%
Consumer Staples	0.71%	7.78%	6.31%	3.90%	8.60%
Energy	-5.34%	33.50%	30.78%	8.67%	23.62%
Financials	3.60%	-9.06%	0.30%	15.02%	9.51%
Health Care	2.46%	-4.75%	3.62%	14.60%	6.54%
Industrials	2.87%	5.93%	24.83%	19.42%	12.43%
Information Technology	4.62%	-7.42%	29.52%	24.04%	18.10%
Materials	3.44%	11.03%	18.02%	10.54%	6.97%
Real Estate	3.93%	4.67%	3.63%	3.15%	4.48%
Utilities	1.61%	9.36%	20.04%	16.04%	11.10%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.50%	0.10%	3.97%	6.51%	0.97%
GNMA 30 Year	1.03%	0.84%	5.51%	8.07%	0.58%
U.S. Aggregate	0.96%	0.17%	4.36%	7.30%	0.29%
U.S. Corporate High Yield	1.20%	-0.10%	7.09%	8.62%	4.27%
U.S. Corporate Investment Grade	1.32%	-0.13%	4.90%	7.77%	0.72%
Municipal Bond: Long Bond (22+)	1.12%	0.24%	3.25%	1.95%	-0.19%
Global Aggregate	0.86%	-0.74%	4.24%	8.17%	-1.43%

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Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.80%
CPI - Headline	2.40%	5-yr T-Note	3.95%
CPI - Core	2.50%	10-yr T-Note	4.31%
Money Market Accts.	0.44%	30-yr T-Bond	4.88%
1-yr CD	1.90%	30-yr Fixed Mortgage	6.55%
3-yr CD	1.64%	Prime Rate	6.75%
5-yr CD	1.69%	Bond Buyer 40	4.67%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 3/31/26. All other data as of 4/2/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	100 bps
ICE BofA US High Yield Constrained Index Spread	317 bps

Source: Bloomberg. As of 4/2/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 3/25/26

	Current Week	Previous
Domestic Equity	\$23.716 Billion	-\$6.501 Billion
Foreign Equity	-\$1.240 Billion	\$9.439 Billion
Taxable Bond	\$8.239 Billion	\$13.573 Billion
Municipal Bond	-\$373 Million	\$3.063 Billion

Change in Money Market Fund Assets for the Week Ended 4/1/26

	Current Week	Previous
Retail	\$7.27 Billion	\$6.41 Billion
Institutional	\$0.31 Billion	-\$59.42 Billion

Source: Investment Company Institute.

Factoids for the Week of March 30, 2026

Monday, March 30, 2026

Morningstar reported that the U.S. sustainable fund market experienced net redemptions totaling a record \$21 billion in 2025, up from net redemptions of nearly \$20 billion in 2024, according to its own release. Closures of U.S. sustainable funds surpassed launches during the year, with 91 funds shuttering compared to just nine launches in 2025.

Tuesday, March 31, 2026

U.S. crude oil production totaled a record 13.6 million barrels per day in 2025, according to the U.S. Energy Information Administration. The Permian region in western Texas and southeastern New Mexico accounted for 48% of total U.S. crude oil production during the year. For comparison, the Eagle Ford and Bakken regions each accounted for nine percent of total U.S. crude oil production in 2025.

Wednesday, April 1, 2026

A group of four astronauts are scheduled to launch from NASA's Kennedy Space Center this evening at 6:24 PM ET. The mission, named "Artemis II," will send the astronauts on a 10-day journey around the moon and back, marking the first time humans have left Earth's orbit since the final Apollo mission in 1972, according to Reuters. The Artemis II mission will take the crew nearly 252,000 miles into space, besting the previous record of roughly 248,000 miles set by the three-man crew of Apollo 13.

Thursday, April 2, 2026

India commenced its 16th decennial census on April 1, 2026. The operation, which faced COVID-era delays, will be conducted in two phases and is projected to take more than three million government officials one year to complete, according to BBC News. Phase one will gather information on housing conditions, amenities, and household assets, while phase two will collect detailed information on demographics, education, migration, caste, and fertility. The census is expected to reveal that India's population surged to more than 1.40 billion, up from 1.21 billion as of 2011.

Friday, April 3, 2026

Holiday – No Factoid