

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (49,231)	-0.41%	2.93%	24.88%	14.92%	9.74%
S&P 500 (7,165)	0.56%	5.05%	32.26%	17.88%	13.01%
NASDAQ 100 (27,304)	2.37%	8.34%	43.07%	21.02%	15.29%
S&P 500 Growth	1.11%	5.46%	40.67%	22.18%	14.16%
S&P 500 Value	-0.09%	4.52%	23.47%	13.19%	10.96%
S&P MidCap 400 Growth	-0.17%	13.27%	34.12%	7.46%	6.84%
S&P MidCap 400 Value	-0.09%	7.82%	25.63%	7.58%	7.92%
S&P SmallCap 600 Growth	0.37%	13.89%	34.27%	5.37%	5.28%
S&P SmallCap 600 Value	0.97%	13.32%	42.83%	6.70%	6.55%
Russell 2000	0.37%	12.67%	44.24%	12.81%	5.60%
MSCI EAFE	-2.74%	5.44%	26.36%	31.22%	8.52%
MSCI World (ex US)	-1.48%	8.59%	34.39%	32.39%	8.22%
MSCI World	-0.34%	5.02%	30.51%	21.09%	11.10%
MSCI Emerging Markets	0.85%	15.21%	50.33%	33.57%	6.10%
S&P GSCI	7.37%	41.21%	52.22%	7.12%	18.44%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/24/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-0.77%	5.50%	51.07%	33.55%	14.70%
Consumer Discretionary	-0.28%	1.58%	27.03%	6.04%	7.41%
Consumer Staples	1.28%	9.64%	8.12%	3.90%	8.44%
Energy	3.22%	27.56%	42.13%	8.67%	23.88%
Financials	-1.88%	-5.54%	8.36%	15.02%	9.76%
Health Care	-3.07%	-6.42%	6.90%	14.60%	4.89%
Industrials	-0.55%	11.58%	35.62%	19.42%	12.97%
Information Technology	3.09%	8.13%	54.47%	24.04%	20.57%
Materials	0.05%	14.57%	26.99%	10.54%	6.73%
Real Estate	-1.47%	10.34%	13.31%	3.15%	4.48%
Utilities	0.07%	8.97%	21.07%	16.04%	10.14%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/24/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.18%	0.42%	4.04%	6.51%	0.96%
GNMA 30 Year	-0.28%	1.30%	6.97%	8.07%	0.61%
U.S. Aggregate	-0.26%	0.57%	5.46%	7.30%	0.24%
U.S. Corporate High Yield	-0.19%	1.28%	9.12%	8.62%	4.41%
U.S. Corporate Investment Grade	-0.27%	0.51%	6.65%	7.77%	0.69%
Municipal Bond: Long Bond (22+)	0.10%	2.07%	8.24%	1.95%	-0.12%
Global Aggregate	-0.64%	0.29%	3.19%	8.17%	-1.51%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/24/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.78%
CPI - Headline	3.30%	5-yr T-Note	3.92%
CPI - Core	2.60%	10-yr T-Note	4.30%
Money Market Accts.	0.43%	30-yr T-Bond	4.91%
1-yr CD	1.92%	30-yr Fixed Mortgage	6.32%
3-yr CD	1.65%	Prime Rate	6.75%
5-yr CD	1.70%	Bond Buyer 40	4.59%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 4/21/26. All other data as of 4/24/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	94 bps
ICE BofA US High Yield Constrained Index Spread	286 bps

Source: Bloomberg. As of 4/24/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/15/26

	Current Week	Previous
Domestic Equity	\$14.437 Billion	\$10.733 Billion
Foreign Equity	\$4.953 Billion	\$6.291 Billion
Taxable Bond	\$3.049 Billion	\$9.964 Billion
Municipal Bond	-\$367 Million	\$1.135 Billion

Change in Money Market Fund Assets for the Week Ended 4/22/26

	Current Week	Previous
Retail	-\$4.02 Billion	-\$38.08 Billion
Institutional	-\$1.54 Billion	-\$137.73 Billion

Source: Investment Company Institute.

Factoids for the Week of April 20th, 2026

Monday, April 20, 2026

Kelley Blue Book (KBB) reported that U.S. sales of fully electric vehicles (EV) declined 27% year-over-year to 216,399 units in Q1'26. For comparison, EV sales suffered a 36% year-over-year decline in Q4'25, which KBB largely attributed to the end of government-backed sales incentives at the start of the quarter.

Tuesday, April 21, 2026

Renaissance Capital reported that a total of 35 equity IPOs (market caps of \$50 million or above) were priced in the U.S. in Q1'26, down from 53 over the same period in 2025. The 35 companies priced in Q1'26 raised a combined \$9.9 billion, up from \$8.5 billion in Q1'25. Twenty-two IPOs raised \$100 million or more during the most recent quarter.

Wednesday, April 22, 2026

The Semiconductor Industry Association reported that worldwide sales of semiconductors increased by 25.6% year-over-year to a record \$791.7 billion in 2025, according to its own release. The Philadelphia Semiconductor Index realized a total return of 43.5% in 2025, compared to 24.0% for the S&P 500 Information Technology Index, and 17.9% for the S&P 500 Index, according to data from Bloomberg.

Thursday, April 23, 2026

Gartner, Inc. reported that worldwide shipments of personal computers (PC) increased by 9.1% year-over-year to 270.2 million units in 2025, up from 247.6 million in 2024. Rising memory chip prices and the Windows 11 upgrade cycle were major catalysts behind increased PC shipments during the year.

Friday, April 24, 2026

The Financial Industry Regulatory Authority reported that debit balances held in its member firm's margin accounts totaled \$1.22 trillion at the end of March 2026, an increase of nearly 39% from \$0.88 trillion in March 2025. Margin debt is sometimes viewed as a measure of investor sentiment and risk appetite. The S&P 500 Index closed at an all-time high of 7,137.90 on 4/22/26, up nearly 35% (price-only) year-over-year.

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