

### Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (49,447)	3.19%	3.35%	28.49%	14.92%	9.73%
S&P 500 (7,126)	4.55%	4.47%	36.58%	17.88%	12.86%
NASDAQ 100 (26,672)	6.20%	5.83%	47.09%	21.02%	14.58%
S&P 500 Growth	6.34%	4.30%	46.01%	22.18%	13.86%
S&P 500 Value	2.52%	4.62%	26.92%	13.19%	10.97%
S&P MidCap 400 Growth	4.24%	13.46%	39.50%	7.46%	7.08%
S&P MidCap 400 Value	2.79%	7.92%	30.03%	7.58%	8.13%
S&P SmallCap 600 Growth	4.45%	13.47%	38.38%	5.37%	5.24%
S&P SmallCap 600 Value	3.67%	12.23%	47.33%	6.70%	6.37%
Russell 2000	5.57%	12.26%	49.60%	12.81%	5.61%
MSCI EAFE	2.20%	8.42%	33.46%	31.22%	9.04%
MSCI World (ex US)	2.61%	10.22%	39.99%	32.39%	8.48%
MSCI World	3.96%	5.37%	35.61%	21.09%	11.13%
MSCI Emerging Markets	3.23%	14.24%	52.74%	33.57%	6.00%
S&P GSCI	-2.60%	31.51%	41.35%	7.12%	17.02%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/17/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

### S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	6.28%	6.33%	60.29%	33.55%	14.74%
Consumer Discretionary	6.64%	1.87%	34.26%	6.04%	7.21%
Consumer Staples	-0.04%	8.26%	5.64%	3.90%	8.09%
Energy	-3.50%	23.58%	39.40%	8.67%	22.68%
Financials	3.28%	-3.73%	14.21%	15.02%	10.17%
Health Care	0.98%	-3.46%	11.86%	14.60%	5.92%
Industrials	1.16%	12.20%	40.42%	19.42%	13.20%
Information Technology	8.09%	4.89%	59.13%	24.04%	19.73%
Materials	-0.37%	14.51%	30.41%	10.54%	6.80%
Real Estate	3.94%	11.99%	15.39%	3.15%	5.22%
Utilities	-1.69%	8.89%	22.06%	16.04%	9.92%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/17/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

### Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.42%	0.60%	4.33%	6.51%	1.02%
GNMA 30 Year	0.51%	1.58%	7.60%	8.07%	0.65%
U.S. Aggregate	0.55%	0.84%	6.10%	7.30%	0.32%
U.S. Corporate High Yield	0.66%	1.47%	10.41%	8.62%	4.44%
U.S. Corporate Investment Grade	0.67%	0.78%	7.56%	7.77%	0.79%
Municipal Bond: Long Bond (22+)	0.51%	1.97%	7.97%	1.95%	-0.12%
Global Aggregate	0.88%	0.94%	4.20%	8.17%	-1.31%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/17/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

### Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.71%
CPI - Headline	3.30%	5-yr T-Note	3.85%
CPI - Core	2.60%	10-yr T-Note	4.25%
Money Market Accts.	0.44%	30-yr T-Bond	4.88%
1-yr CD	1.90%	30-yr Fixed Mortgage	6.36%
3-yr CD	1.65%	Prime Rate	6.75%
5-yr CD	1.70%	Bond Buyer 40	4.59%

**Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics.** Prime rate as of 4/14/26. All other data as of 4/17/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

**This information is provided by First Trust Advisors L.P. • 1-800-222-6822 • 4/20/26**

### Market Indicators

Investment Grade Spread (A2)	95 bps
ICE BofA US High Yield Constrained Index Spread	283 bps

**Source: Bloomberg. As of 4/17/26.**

### Weekly Fund Flows

#### Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/8/26

	Current Week	Previous
Domestic Equity	\$10.733 Billion	\$5.438 Billion
Foreign Equity	\$6.291 Billion	\$4.899 Billion
Taxable Bond	\$9.964 Billion	-\$19.454 Billion
Municipal Bond	\$1.135 Billion	\$633 Million

#### Change in Money Market Fund Assets for the Week Ended 4/15/26

	Current Week	Previous
Retail	-\$38.08 Billion	-\$5.29 Billion
Institutional	-\$137.73 Billion	\$13.25 Billion

**Source: Investment Company Institute.**

### Factoids for the Week of April 13<sup>th</sup>, 2026

#### Monday, April 13, 2026

The median fee charged by U.S. condominium associations stood at \$420 per month in 2025, an increase of 29% from \$325 per month in 2019, according to *The Wall Street Journal*. Rising association fees, utility costs, insurance premiums, and mortgage rates pressured sales prices during the year. Intercontinental Exchange reported that U.S. condominium prices declined by 1.9% year-over-year in both September 2025 and October 2025, their largest declines since 2012.

#### Tuesday, April 14, 2026

Rising demand and aging infrastructure has led to a surge in capital spending requests among U.S. utility companies. Power Lines, a consumer education group, reported that 51 investor-owned U.S. utilities announced a combined \$1.4 trillion in planned capital expenditures over the next five years, according to *The Wall Street Journal*. Nearly half of the proposed spending is earmarked for electric grid updates to support increased demand from data centers, manufacturing, and electric vehicle adoption.

#### Wednesday, April 15, 2026

ETFGI reported that total assets invested in ETFs/ETPs listed globally totaled \$20.1 trillion at the end of March 2026, up from \$19.8 trillion in December 2025. Global net inflows into ETFs/ETPs totaled \$626.4 billion in Q1'26, with March marking the industry's 82<sup>nd</sup> consecutive month of positive net flows.

#### Thursday, April 16, 2026

FactSet reported that 3,466 mergers & acquisitions (M&A) were announced in the U.S. market in Q1'26, down slightly from 3,490 deals over the same period last year. While deal activity declined, aggregate M&A spending increased over the period, rising from \$537.2 billion in Q1'25 to \$824.6 billion in Q1'26.

#### Friday, April 17, 2026

ATTOM Data Solutions reported that property taxes levied on U.S. single-family homes increased by 3.7% year-over-year to \$396.8 billion in 2025. The states with the highest effective property tax rates in 2025 were as follows: Illinois (1.84%), New Jersey (1.58%), and Vermont (1.40%).