

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (47,917)	3.07%	0.15%	23.09%	14.92%	9.30%
S&P 500 (6,817)	3.58%	-0.07%	31.02%	17.88%	12.17%
NASDAQ 100 (25,116)	4.46%	-0.34%	37.86%	21.02%	13.54%
S&P 500 Growth	5.28%	-1.92%	36.78%	22.18%	12.84%
S&P 500 Value	1.74%	2.04%	25.03%	13.19%	10.66%
S&P MidCap 400 Growth	3.44%	8.85%	36.44%	7.46%	6.65%
S&P MidCap 400 Value	3.30%	5.00%	29.75%	7.58%	7.89%
S&P SmallCap 600 Growth	4.22%	8.64%	35.53%	5.37%	4.54%
S&P SmallCap 600 Value	3.36%	8.25%	45.03%	6.70%	5.82%
Russell 2000	3.99%	6.33%	45.54%	12.81%	4.65%
MSCI EAFE	4.65%	6.09%	36.24%	31.22%	8.92%
MSCI World (ex US)	5.50%	7.41%	42.30%	32.39%	8.26%
MSCI World	3.75%	1.36%	32.46%	21.09%	10.60%
MSCI Emerging Markets	7.95%	10.67%	53.56%	33.57%	5.62%
S&P GSCI	-6.91%	35.03%	51.31%	7.12%	18.50%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/10/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	5.89%	0.04%	47.99%	33.55%	13.35%
Consumer Discretionary	5.81%	-4.47%	23.17%	6.04%	6.27%
Consumer Staples	0.48%	8.30%	9.14%	3.90%	8.39%
Energy	-4.07%	28.06%	52.89%	8.67%	23.61%
Financials	2.50%	-6.78%	12.39%	15.02%	9.62%
Health Care	0.36%	-4.40%	11.17%	14.60%	6.33%
Industrials	4.69%	10.91%	40.79%	19.42%	13.07%
Information Technology	4.82%	-2.95%	45.48%	24.04%	18.13%
Materials	3.51%	14.93%	35.30%	10.54%	7.57%
Real Estate	2.93%	7.74%	16.92%	3.15%	4.97%
Utilities	1.28%	10.77%	28.00%	16.04%	11.09%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/10/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.08%	0.18%	4.31%	6.51%	0.96%
GNMA 30 Year	0.23%	1.07%	7.64%	8.07%	0.58%
U.S. Aggregate	0.12%	0.29%	6.25%	7.30%	0.28%
U.S. Corporate High Yield	0.91%	0.80%	11.21%	8.62%	4.35%
U.S. Corporate Investment Grade	0.23%	0.11%	7.99%	7.77%	0.74%
Municipal Bond: Long Bond (22+)	1.20%	1.45%	6.49%	1.95%	-0.08%
Global Aggregate	0.81%	0.06%	4.73%	8.17%	-1.37%

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Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.80%
CPI - Headline	3.30%	5-yr T-Note	3.94%
CPI - Core	2.60%	10-yr T-Note	4.32%
Money Market Accts.	0.44%	30-yr T-Bond	4.91%
1-yr CD	1.90%	30-yr Fixed Mortgage	6.44%
3-yr CD	1.64%	Prime Rate	6.75%
5-yr CD	1.69%	Bond Buyer 40	4.60%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 4/7/26. All other data as of 4/10/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	96 bps
ICE BofA US High Yield Constrained Index Spread	294 bps

Source: Bloomberg. As of 4/10/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/1/26

	Current Week	Previous
Domestic Equity	\$5.438 Billion	\$23.716 Billion
Foreign Equity	\$4.899 Billion	-\$1.240 Billion
Taxable Bond	-\$19.454 Billion	\$8.239 Billion
Municipal Bond	\$633 Million	-\$373 Million

Change in Money Market Fund Assets for the Week Ended 4/8/26

	Current Week	Previous
Retail	-\$5.29 Billion	\$7.27 Billion
Institutional	\$13.25 Billion	\$0.31 Billion

Source: Investment Company Institute.

Factoids for the Week of April 6, 2026

Monday, April 6, 2026

The U.S. Energy Information Administration (EIA) reported that U.S. exports of liquefied natural gas (LNG) averaged 15.0 billion cubic feet per day (Bcf/d) in 2025, up from 11.9 Bcf/d in 2024. Abundant supply, rising international demand, and continued U.S. LNG infrastructure investment were cited as catalysts to the year-over-year increase. By 2031, the EIA expects U.S. LNG export capacity to nearly double compared to December 2025.

Tuesday, April 7, 2026

The American Enterprise Institute reported that 31.1% of U.S. households earned enough to be considered "upper-middle class" in 2024, up from just 10.4% in 1979. Calendar year 2024 marked the first time in U.S. history where more households were above the "core middle class" threshold (34.8%) than below it (34.5%). For comparison, the share of families that were considered "lower-middle class" declined from 24.1% in 1979 to 15.8% in 2024, while those considered "poor or near poor" plummeted from 29.7% in 1979 to 18.7% in 2024.

Wednesday, April 8, 2026

The Federal Bureau of Investigation's Internet Crime Complaint Center (IC3) reported that it received more than one million cybercrime-related complaints worth a record \$20.9 billion in 2025. For comparison, the IC3 received just over 859,000 complaints valued at \$16.6 billion in 2024. Healthcare, Financial Services, and Information Technology were the most targeted entities in 2025, while individuals aged 60 and older were the most frequently targeted demographic.

Thursday, April 9, 2026

The 90th edition of the Masters Golf Tournament begins today at the Augusta National Golf Course in Augusta, Georgia. Ninety-one of the world's top professional golfers are scheduled to compete for the coveted Green Jacket and their share of the prize purse, which is expected to total more than \$21million this year. Tickets to the event are exceedingly hard to come by and are dispensed via a lottery system. While Augusta National does not release final attendance figures, it is estimated that just 40,000 of the nearly two million lottery entrants are selected to attend the four days of tournament play.

Friday, April 10, 2026

The U.S. Food and Drug Administration (FDA) reported that it approved ten new drugs in the first quarter of 2026, up from seven over the same period in 2025. For comparison, the FDA approved only six new drugs in the first quarter of 2018 but reached a record 59 approvals by the end of the year.