

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (46,558)	-1.91%	-2.75%	16.05%	14.92%	9.34%
S&P 500 (6,632)	-1.56%	-2.86%	21.65%	17.88%	12.59%
NASDAQ 100 (24,381)	-1.04%	-3.30%	27.71%	21.02%	14.40%
S&P 500 Growth	-1.06%	-5.25%	27.05%	22.18%	13.69%
S&P 500 Value	-2.09%	-0.11%	16.11%	13.19%	10.64%
S&P MidCap 400 Growth	-1.46%	3.13%	23.57%	7.46%	5.89%
S&P MidCap 400 Value	-2.55%	-0.55%	13.75%	7.58%	6.79%
S&P SmallCap 600 Growth	-2.08%	1.13%	19.32%	5.37%	2.42%
S&P SmallCap 600 Value	-2.29%	1.97%	22.87%	6.70%	3.36%
Russell 2000	-1.75%	0.14%	26.08%	12.81%	2.44%
MSCI EAFE	-2.02%	0.61%	21.79%	31.22%	8.27%
MSCI World (ex US)	-2.01%	2.01%	27.39%	32.39%	7.40%
MSCI World	-1.71%	-2.07%	21.88%	21.09%	10.67%
MSCI Emerging Markets	-1.96%	4.84%	35.71%	33.57%	4.24%
S&P GSCI	4.54%	35.58%	43.15%	7.12%	17.57%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 3/13/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-1.18%	-2.87%	36.78%	33.55%	13.88%
Consumer Discretionary	-2.95%	-7.90%	15.57%	6.04%	6.76%
Consumer Staples	-0.17%	10.48%	13.02%	3.90%	9.90%
Energy	2.16%	29.21%	37.74%	8.67%	21.50%
Financials	-3.38%	-10.74%	4.54%	15.02%	8.99%
Health Care	-1.95%	-3.20%	6.03%	14.60%	7.29%
Industrials	-3.13%	6.18%	29.73%	19.42%	13.02%
Information Technology	-0.82%	-6.62%	31.63%	24.04%	19.08%
Materials	-1.48%	7.89%	18.16%	10.54%	6.67%
Real Estate	-1.30%	5.49%	8.82%	3.15%	5.43%
Utilities	0.48%	10.04%	24.89%	16.04%	11.97%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 3/13/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.45%	0.10%	4.47%	6.51%	0.95%
GNMA 30 Year	-0.77%	0.46%	5.96%	8.07%	0.50%
U.S. Aggregate	-0.92%	-0.16%	4.71%	7.30%	0.28%
U.S. Corporate High Yield	-0.77%	-0.51%	7.18%	8.62%	4.30%
U.S. Corporate Investment Grade	-1.44%	-0.94%	4.94%	7.77%	0.78%
Municipal Bond: Long Bond (22+)	-0.85%	0.39%	4.03%	1.95%	-0.15%
Global Aggregate	-1.23%	-0.96%	4.58%	8.17%	-1.58%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 3/13/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.72%
CPI - Headline	2.40%	5-yr T-Note	3.86%
CPI - Core	2.50%	10-yr T-Note	4.28%
Money Market Accts.	0.43%	30-yr T-Bond	4.90%
1-yr CD	1.88%	30-yr Fixed Mortgage	6.24%
3-yr CD	1.63%	Prime Rate	6.75%
5-yr CD	1.68%	Bond Buyer 40	4.83%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 3/10/26. All other data as of 3/13/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	107 bps
ICE BofA US High Yield Constrained Index Spread	328 bps

Source: Bloomberg. As of 3/13/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 3/4/26

	Current Week	Previous
Domestic Equity	-\$11.537 Billion	-\$5.743 Billion
Foreign Equity	\$2.512 Billion	\$13.766 Billion
Taxable Bond	\$17.322 Billion	\$31.497 Billion
Municipal Bond	\$2.116 Billion	\$2.674 Billion

Change in Money Market Fund Assets for the Week Ended 3/11/26

	Current Week	Previous
Retail	\$10.57 Billion	\$10.05 Billion
Institutional	-\$9.80 Billion	\$10.06 Billion

Source: Investment Company Institute.

Factoids for the Week of March 9, 2026

Monday, March 9, 2026

There were 411 active crude oil rigs in the U.S. on 3/6/26, down from 486 a year ago, according to data from Baker Hughes. A total of 132 rigs were designated for natural gas as of the same date, compared to 101 a year ago.

Tuesday, March 10, 2026

Today marks the 150th anniversary of the first time that discernable speech was transmitted over a telephone system, according to History.com. The inaugural telephone call, shared by Alexander Graham Bell and his assistant, Thomas Watson, took place across two adjacent rooms in their Boston laboratory. While revolutionary, the technology was not widely adopted for several decades. About 600,000 phones were registered to Bell's telephone system in 1900, compared to 5.8 million in 1910.

Wednesday, March 11, 2026

In its Cost of a Data Breach Report 2025, IBM revealed that data breaches cost the world's organizations an average of \$4.44 million per incident between March 2024 and February 2025, down from \$4.88 million per incident from March 2023 to February 2024. Organizations in the U.S. and the Middle East reported the highest average cost of a data breach at \$10.22 million and \$7.29 million per incident, respectively, over the period. The healthcare industry had the highest average cost per data breach, at \$7.42 million per incident over the time frame.

Thursday, March 12, 2026

CommercialCafe reported that the U.S. office vacancy rate stood at 18.2% in January 2026, a decline of 150 basis points year-over-year. Seattle and Manhattan had the highest and lowest office vacancy rates at 27.1% and 13.1%, respectively, in January.

Friday, March 13, 2026

S&P Global Market Intelligence reported that 749 U.S. corporations filed for bankruptcy protection in 2025 (through December 14th), up from 688 filings in calendar year 2024. Last year's tally marks the highest total since 2010 when 828 U.S. corporations filed for bankruptcy protection.