

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (50,116)	2.50%	4.35%	13.93%	14.92%	12.12%
S&P 500 (6,932)	-0.09%	1.36%	15.42%	17.88%	13.92%
NASDAQ 100 (25,076)	-1.87%	-0.66%	15.98%	21.02%	13.89%
S&P 500 Growth	-2.11%	-1.58%	15.44%	22.18%	13.72%
S&P 500 Value	2.21%	4.76%	15.31%	13.19%	13.37%
S&P MidCap 400 Growth	3.82%	7.96%	11.05%	7.46%	7.15%
S&P MidCap 400 Value	4.97%	9.30%	13.30%	7.58%	11.46%
S&P SmallCap 600 Growth	3.48%	8.44%	9.18%	5.37%	4.73%
S&P SmallCap 600 Value	4.45%	11.21%	16.85%	6.70%	8.92%
Russell 2000	2.18%	7.64%	17.32%	12.81%	5.04%
MSCI EAFE	0.51%	5.75%	30.86%	31.22%	9.79%
MSCI World (ex US)	-0.06%	5.92%	33.74%	32.39%	8.35%
MSCI World	0.04%	2.28%	18.78%	21.09%	11.95%
MSCI Emerging Markets	-1.40%	7.32%	39.69%	33.57%	4.03%
S&P GSCI	-1.69%	7.98%	11.86%	7.12%	14.29%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/6/26.
An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-4.36%	1.18%	24.98%	33.55%	15.30%
Consumer Discretionary	-4.57%	-2.93%	-0.33%	6.04%	7.03%
Consumer Staples	6.04%	14.21%	14.06%	3.90%	10.68%
Energy	4.41%	19.48%	25.80%	8.67%	25.30%
Financials	1.54%	-0.90%	5.67%	15.02%	13.97%
Health Care	1.91%	1.89%	9.12%	14.60%	8.20%
Industrials	4.69%	11.67%	27.56%	19.42%	16.11%
Information Technology	-1.36%	-3.00%	21.64%	24.04%	19.24%
Materials	3.50%	12.51%	17.04%	10.54%	9.03%
Real Estate	1.54%	4.44%	4.01%	3.15%	5.81%
Utilities	0.21%	1.58%	13.87%	16.04%	9.77%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/6/26.
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Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.23%	0.24%	5.91%	6.51%	0.74%
GNMA 30 Year	0.20%	0.79%	7.54%	8.07%	0.43%
U.S. Aggregate	0.28%	0.39%	6.42%	7.30%	-0.06%
U.S. Corporate High Yield	0.11%	0.62%	7.63%	8.62%	4.42%
U.S. Corporate Investment Grade	0.26%	0.44%	6.87%	7.77%	0.36%
Municipal Bond: Long Bond (22+)	0.24%	0.74%	1.96%	1.95%	-0.38%
Global Aggregate	-0.22%	0.72%	7.56%	8.17%	-1.69%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
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Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.50%
CPI - Headline	2.70%	5-yr T-Note	3.76%
CPI - Core	2.60%	10-yr T-Note	4.21%
Money Market Accts.	0.43%	30-yr T-Bond	4.85%
1-yr CD	1.90%	30-yr Fixed Mortgage	6.22%
3-yr CD	1.63%	Prime Rate	6.75%
5-yr CD	1.68%	Bond Buyer 40	4.78%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 2/3/26. All other data as of 2/6/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	90 bps
ICE BofA US High Yield Constrained Index Spread	287 bps

Source: Bloomberg. As of 2/6/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 1/28/26

	Current Week	Previous
Domestic Equity	-\$8.596 Billion	-\$7.879 Billion
Foreign Equity	\$14.973 Billion	\$9.464 Billion
Taxable Bond	\$25.830 Billion	\$15.648 Billion
Municipal Bond	\$3.932 Billion	\$2.784 Billion

Change in Money Market Fund Assets for the Week Ended 2/4/26

	Current Week	Previous
Retail	\$11.48 Billion	-\$9.07 Billion
Institutional	\$73.54 Billion	\$22.13 Billion

Source: Investment Company Institute.

Factoids for the Week of February 2nd, 2026

Monday, February 2, 2026

SIFMA Research reported that the value of outstanding U.S. fixed income securities (Treasuries, corporate and municipal bonds, agency securities, and commercial paper) totaled \$48.9 trillion at the close of Q3'25, an increase of 5.6% year-over-year. U.S. Treasuries were the largest asset class by size, increasing by 7.2% year-over-year to \$29.7 trillion in Q3'25. Corporate bond assets outstanding totaled \$11.5 trillion, followed by municipal bonds and agency securities at \$4.4 trillion and \$2.0 trillion, respectively.

Tuesday, February 3, 2026

In January 2026, the dividend-payers (409) in the S&P 500 Index (equal weight) posted a total return of 4.17% vs. -0.11% for the non-payers (94), according to S&P Dow Jones Indices. For the 12-month period ended in January, payers increased by 13.25% vs. a gain of 1.39% for the non-payers.

Wednesday, February 4, 2026

ATTOM reported that 44.6% of all mortgaged U.S. residential properties were considered "equity-rich" in Q4'25, down from 46.1% in Q3'25. ATTOM defines "equity-rich" as a property with a loan-to-value (LTV) ratio of 50% or less. For comparison, just 3.0% of mortgaged U.S. residential properties were considered "seriously underwater" in Q4'25 (LTV ratio of 125% or more).

Thursday, February 5, 2026

Data from Bloomberg revealed that 59.0% of the companies (297 of 503) that comprise the broader S&P 500 Index ("Index") posted higher price-only returns than the Index itself for the month of January 2026. For comparison, 52.5% (264 of 503) of S&P 500 companies outperformed the broader Index in January 2025. On a price-only basis, the Index returned 1.37% and 2.70% in January 2026 and January 2025, respectively.

Friday, February 6, 2026

Kelley Blue Book (KBB) estimated that U.S. sales of fully electric vehicles (EV) declined by 2.0% year-over-year to 1.28 million units in 2025. The annual figure masks a 36.0% year-over-year decline in EV sales in Q4'25, which KBB largely attributed to the end of government-backed sales incentives at the start of the quarter. Kelley Blue Book (KBB) estimated that U.S. sales of fully electric vehicles (EV) declined by 2.0% year-over-year to 1.28 million units in 2025. The annual figure masks a 36.0% year-over-year decline in EV sales in Q4'25, which KBB largely attributed to the end of government-backed sales incentives at the start of the quarter.