

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (49,626)	0.29%	3.44%	14.24%	14.92%	11.64%
S&P 500 (6,910)	1.11%	1.11%	14.38%	17.88%	13.73%
NASDAQ 100 (25,013)	1.15%	-0.86%	14.14%	21.02%	13.88%
S&P 500 Growth	1.77%	-1.71%	15.08%	22.18%	13.83%
S&P 500 Value	0.40%	4.35%	13.54%	13.19%	12.83%
S&P MidCap 400 Growth	2.09%	9.98%	16.44%	7.46%	7.25%
S&P MidCap 400 Value	0.36%	8.54%	13.95%	7.58%	10.55%
S&P SmallCap 600 Growth	0.40%	8.52%	12.24%	5.37%	4.35%
S&P SmallCap 600 Value	0.64%	10.53%	18.42%	6.70%	7.96%
Russell 2000	0.67%	7.44%	19.37%	12.81%	4.68%
MSCI EAFE	0.86%	8.74%	32.14%	31.22%	9.88%
MSCI World (ex US)	0.92%	9.40%	35.36%	32.39%	8.52%
MSCI World	1.04%	2.93%	18.54%	21.09%	11.81%
MSCI Emerging Markets	0.79%	11.68%	41.40%	33.57%	4.35%
S&P GSCI	3.23%	10.78%	11.50%	7.12%	13.92%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/20/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	2.31%	-0.13%	24.86%	33.55%	14.91%
Consumer Discretionary	1.73%	-3.29%	3.17%	6.04%	7.33%
Consumer Staples	-2.29%	13.18%	11.52%	3.90%	10.75%
Energy	0.78%	22.73%	23.42%	8.67%	23.92%
Financials	1.57%	-4.16%	3.65%	15.02%	12.13%
Health Care	-0.58%	1.29%	8.45%	14.60%	8.31%
Industrials	1.74%	14.30%	30.46%	19.42%	16.13%
Information Technology	1.56%	-3.42%	17.10%	24.04%	19.04%
Materials	-0.31%	16.28%	20.53%	10.54%	9.31%
Real Estate	0.01%	8.50%	6.91%	3.15%	6.54%
Utilities	-0.39%	8.56%	18.77%	16.04%	12.02%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/20/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.09%	0.71%	6.47%	6.51%	0.91%
GNMA 30 Year	-0.09%	1.59%	8.44%	8.07%	0.63%
U.S. Aggregate	-0.08%	1.20%	7.48%	7.30%	0.24%
U.S. Corporate High Yield	0.18%	0.92%	7.79%	8.62%	4.43%
U.S. Corporate Investment Grade	0.02%	1.26%	7.89%	7.77%	0.68%
Municipal Bond: Long Bond (22+)	0.40%	1.59%	3.44%	1.95%	-0.07%
Global Aggregate	-0.17%	1.56%	8.42%	8.17%	-1.46%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/20/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.48%
CPI - Headline	2.40%	5-yr T-Note	3.65%
CPI - Core	2.50%	10-yr T-Note	4.08%
Money Market Accts.	0.43%	30-yr T-Bond	4.72%
1-yr CD	1.89%	30-yr Fixed Mortgage	6.15%
3-yr CD	1.64%	Prime Rate	6.75%
5-yr CD	1.69%	Bond Buyer 40	4.72%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 2/17/26. All other data as of 2/20/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	92 bps
ICE BofA US High Yield Constrained Index Spread	286 bps

Source: Bloomberg. As of 2/20/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 2/11/26

	Current Week	Previous
Domestic Equity	-\$3.993 Billion	\$6.093 Billion
Foreign Equity	\$7.618 Billion	\$8.349 Billion
Taxable Bond	\$22.498 Billion	\$19.022 Billion
Municipal Bond	\$3.625 Billion	\$3.704 Billion

Change in Money Market Fund Assets for the Week Ended 2/18/26

	Current Week	Previous
Retail	\$2.56 Billion	\$2.36 Billion
Institutional	\$14.57 Billion	-\$25.06 Billion

Source: Investment Company Institute.

Factoids for the Week of February 16th, 2026

Monday, February 16, 2026
Holiday – No Factoid

Tuesday, February 17, 2026

ATTOM Data Solutions reported that 72,217 U.S. single-family homes and condos were flipped in Q3'25, according to its own release. Home flipping represented 6.8% of total home sales during the quarter, down from 7.3% in Q2'25. Gross profit (the difference between the median purchase price paid by investors and the median resale price) on a typical flip declined from \$68,000 in Q2'25 to \$60,000 in Q3'25. Gross return on investment stood at 23.1% in Q3'25, its lowest level since 2008.

Wednesday, February 18, 2026

The U.S. Energy Information Administration reported that average daily natural gas production will increase by 2% year-over-year to a record 120.8 billion cubic feet per day (Bcf/d) in 2026. Natural gas production in the Permian region is expected to increase by 1.4 Bcf/d, compared to 1.2 Bcf/d and 0.3 Bcf/d in the Haynesville and Appalachia regions, respectively, in 2026.

Thursday, February 19, 2026

The U.S. Treasury Department reported that foreign investors purchased a net \$1.55 trillion of long-term U.S. financial assets in 2025, up from \$1.18 trillion in 2024, according to Bloomberg. Purchases of U.S. equities accounted for \$658.5 billion of last year's total, while Treasury notes and bonds totaled \$442.7 billion. Additionally, foreign investors purchased a net \$327.8 billion of corporate bonds and \$112.9 billion of agency securities over the period.

Friday, February 20, 2026

PitchBook reported that there were 1,590 active "unicorn" companies with a cumulative valuation of \$6.4 trillion worldwide as of 2/2/26, according to its own release. Globally, 24 companies with a total valuation of \$42.7 billion have been added to the unicorn list year-to-date through January. The term "unicorn" was introduced in 2013 to describe startup software companies valued at \$1 billion or more. Just 39 companies met the criteria at that time.

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