

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (48,892)	-0.42%	1.80%	10.81%	14.92%	12.42%
S&P 500 (6,939)	0.35%	1.45%	15.77%	17.88%	14.99%
NASDAQ 100 (25,552)	-0.19%	1.23%	19.66%	21.02%	15.51%
S&P 500 Growth	0.29%	0.54%	19.10%	22.18%	15.28%
S&P 500 Value	0.42%	2.49%	12.13%	13.19%	13.88%
S&P MidCap 400 Growth	-1.93%	3.99%	6.82%	7.46%	7.57%
S&P MidCap 400 Value	-0.86%	4.12%	6.72%	7.58%	11.66%
S&P SmallCap 600 Growth	-1.34%	4.79%	5.43%	5.37%	5.24%
S&P SmallCap 600 Value	-0.43%	6.46%	10.54%	6.70%	9.00%
Russell 2000	-2.07%	5.35%	14.82%	12.81%	6.16%
MSCI EAFE	1.56%	5.22%	31.00%	31.22%	10.27%
MSCI World (ex US)	1.34%	5.98%	34.50%	32.39%	9.12%
MSCI World	0.50%	2.24%	19.06%	21.09%	12.87%
MSCI Emerging Markets	1.80%	8.85%	42.53%	33.57%	5.34%
S&P GSCI	2.48%	9.83%	13.39%	7.12%	15.70%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/30/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	4.15%	5.80%	30.45%	33.55%	17.98%
Consumer Discretionary	-1.42%	1.71%	3.40%	6.04%	9.30%
Consumer Staples	0.85%	7.71%	8.89%	3.90%	9.94%
Energy	3.89%	14.43%	18.51%	8.67%	26.22%
Financials	0.72%	-2.41%	4.71%	15.02%	15.09%
Health Care	-1.73%	-0.02%	6.91%	14.60%	7.90%
Industrials	0.74%	6.67%	20.42%	19.42%	16.16%
Information Technology	-0.35%	-1.66%	24.65%	24.04%	20.72%
Materials	-1.21%	8.71%	12.96%	10.54%	9.11%
Real Estate	0.72%	2.85%	3.95%	3.15%	6.15%
Utilities	1.68%	1.37%	13.59%	16.04%	10.23%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/30/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.18%	0.01%	5.92%	6.51%	0.66%
GNMA 30 Year	0.18%	0.58%	7.86%	8.07%	0.38%
U.S. Aggregate	0.03%	0.11%	6.68%	7.30%	-0.20%
U.S. Corporate High Yield	-0.16%	0.51%	7.70%	8.62%	4.54%
U.S. Corporate Investment Grade	-0.11%	0.18%	7.16%	7.77%	0.21%
Municipal Bond: Long Bond (22+)	0.33%	0.50%	2.35%	1.95%	-0.40%
Global Aggregate	0.80%	0.94%	8.38%	8.17%	-1.79%

Source: Bloomberg. Returns are total returns. **5-yr. return is an average annual.** One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/30/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.52%
CPI - Headline	2.70%	5-yr T-Note	3.79%
CPI - Core	2.60%	10-yr T-Note	4.24%
Money Market Accts.	0.43%	30-yr T-Bond	4.87%
1-yr CD	1.90%	30-yr Fixed Mortgage	6.19%
3-yr CD	1.63%	Prime Rate	6.75%
5-yr CD	1.68%	Bond Buyer 40	4.82%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 1/27/26. All other data as of 1/30/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	87 bps
ICE BofA US High Yield Constrained Index Spread	280 bps

Source: Bloomberg. As of 1/30/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 1/21/26

	Current Week	Previous
Domestic Equity	-\$7.879 Billion	\$20.170 Billion
Foreign Equity	\$9.464 Billion	\$10.747 Billion
Taxable Bond	\$15.648 Billion	\$19.095 Billion
Municipal Bond	\$2.784 Billion	\$3.990 Billion

Change in Money Market Fund Assets for the Week Ended 1/28/26

	Current Week	Previous
Retail	-\$9.07 Billion	-\$6.27 Billion
Institutional	\$22.13 Billion	-\$24.58 Billion

Source: Investment Company Institute.

Factoids for the Week of January 26th, 2026

Monday, January 26, 2026

S&P Dow Jones Indices announced that total dividend distributions for U.S. common stocks increased by a net (increases less decreases) \$13.1 billion in Q4'25, up from an increase of \$11.7 billion over the same period in 2024. There were 634 dividend increases in Q4'25, down from 635 in Q4'24. Currently, 81.3% of the companies in the S&P 500 Index pay a dividend, compared to 65.0% of S&P MidCap 400 companies and 57.0% of S&P SmallCap 600 companies.

Tuesday, January 27, 2026

Adobe Analytics reported that a record \$257.8 billion was spent online over the holiday shopping season (November 1 to December 31, 2025), an increase of 6.8% year-over-year. Buy Now, Pay Later financing accounted for a record \$20.0 billion of total online spending over the period, up 9.8% year-over-year.

Wednesday, January 28, 2026

Cox Automotive reported that its Manheim Used Vehicle Value Index, which tracks the prices of used vehicles sold at U.S. wholesale auctions, increased by 0.4% year-over-year in December 2025. Prices for used EVs and luxury vehicles increased by 2.5% and 1.8%, respectively, in 2025, offsetting declines in prices for compact cars, pickups, and mid-sized vehicles.

Thursday, January 29, 2026

Coldwell Banker Global Luxury reported that roughly 1.2 million individuals with a net worth of \$5 million or more will pass down nearly \$38 trillion to their heirs over the next 10 years, according to The Wall Street Journal. Real estate is expected to account for \$4.6 trillion of the global figure, with U.S. property inheritance totaling \$2.4 trillion over the time frame.

Friday, January 30, 2026

The World Gold Council reported that global wholesale demand for gold (inclusive of OTC investment) stood at a record 5,002 tons in 2025, up from 4,962 tons in 2024. Gold held for investment totaled 2,175 tons in 2025, an increase of 84% year-over-year. The spot price of gold stood at \$5,375.24 per troy ounce at the close of trading on 1/29/26, up nearly 95% year-over-year, according to data from Bloomberg.

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