

## Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (49,501)	-1.15%	3.14%	12.66%	14.92%	11.61%
S&P 500 (6,836)	-1.35%	0.00%	13.24%	17.88%	13.33%
NASDAQ 100 (24,733)	-1.34%	-1.99%	13.07%	21.02%	13.25%
S&P 500 Growth	-1.86%	-3.42%	12.53%	22.18%	13.05%
S&P 500 Value	-0.78%	3.93%	13.92%	13.19%	12.84%
S&P MidCap 400 Growth	-0.21%	7.73%	12.61%	7.46%	6.52%
S&P MidCap 400 Value	-1.05%	8.15%	13.48%	7.58%	10.62%
S&P SmallCap 600 Growth	-0.32%	8.09%	10.40%	5.37%	3.86%
S&P SmallCap 600 Value	-1.23%	9.83%	16.76%	6.70%	7.95%
Russell 2000	-0.85%	6.73%	17.57%	12.81%	4.34%
MSCI EAFE	1.94%	7.81%	31.32%	31.22%	9.76%
MSCI World (ex US)	2.34%	8.40%	34.95%	32.39%	8.37%
MSCI World	-0.40%	1.87%	17.36%	21.09%	11.49%
MSCI Emerging Markets	3.25%	10.81%	42.75%	33.57%	4.20%
S&P GSCI	-0.62%	7.31%	9.74%	7.12%	13.50%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.**  
 One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 2/13/26.  
 An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## S&amp;P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-3.53%	-2.39%	20.17%	33.55%	14.18%
Consumer Discretionary	-2.07%	-4.94%	-0.42%	6.04%	6.85%
Consumer Staples	1.42%	15.83%	12.78%	3.90%	11.01%
Energy	1.92%	21.78%	26.72%	8.67%	24.58%
Financials	-4.79%	-5.65%	1.38%	15.02%	12.41%
Health Care	-0.01%	1.88%	9.66%	14.60%	7.90%
Industrials	0.60%	12.35%	28.16%	19.42%	15.91%
Information Technology	-1.96%	-4.90%	16.79%	24.04%	18.23%
Materials	3.67%	16.64%	20.29%	10.54%	9.58%
Real Estate	3.88%	8.49%	7.78%	3.15%	6.38%
Utilities	7.29%	8.99%	20.54%	16.04%	11.67%

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## Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.56%	0.79%	6.81%	6.51%	0.86%
GNMA 30 Year	0.89%	1.68%	8.82%	8.07%	0.64%
U.S. Aggregate	0.89%	1.28%	7.81%	7.30%	0.14%
U.S. Corporate High Yield	0.12%	0.73%	7.90%	8.62%	4.38%
U.S. Corporate Investment Grade	0.80%	1.24%	8.09%	7.77%	0.53%
Municipal Bond: Long Bond (22+)	0.43%	1.18%	3.50%	1.95%	-0.38%
Global Aggregate	1.01%	1.73%	8.91%	8.17%	-1.55%

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## Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.41%
CPI - Headline	2.40%	5-yr T-Note	3.60%
CPI - Core	2.50%	10-yr T-Note	4.05%
Money Market Accts.	0.43%	30-yr T-Bond	4.69%
1-yr CD	1.90%	30-yr Fixed Mortgage	6.16%
3-yr CD	1.64%	Prime Rate	6.75%
5-yr CD	1.69%	Bond Buyer 40	4.75%

**Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics.** Prime rate as of 2/17/26. All other data as of 2/13/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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## Market Indicators

Investment Grade Spread (A2)	94 bps
ICE BofA US High Yield Constrained Index Spread	295 bps

**Source: Bloomberg. As of 2/13/26.**

## Weekly Fund Flows

## Estimated Flows to Long-Term Mutual Funds for the Week Ended 2/4/26

	Current Week	Previous
Domestic Equity	\$6.093 Billion	-\$8.596 Billion
Foreign Equity	\$8.349 Billion	\$14.973 Billion
Taxable Bond	\$19.022 Billion	\$25.830 Billion
Municipal Bond	\$3.704 Billion	\$3.932 Billion

## Change in Money Market Fund Assets for the Week Ended 2/11/26

	Current Week	Previous
Retail	\$2.36 Billion	\$11.48 Billion
Institutional	-\$25.06 Billion	\$73.54 Billion

**Source: Investment Company Institute.**

## Factoids for the Week of February 9th, 2026

## Monday, February 9, 2026

Bloomberg reported that advertisers paid an average of \$8.0 million for a 30-second time slot during Super Bowl LX. For comparison, the price of a 30-second time slot during the first Super Bowl, which aired in 1967, totaled \$37,500 and \$42,500 on the two networks that carried the game. The price of a 30-second Super Bowl advertising time slot first topped \$1 million in 1995.

## Tuesday, February 10, 2026

The International Energy Agency reported that global oil demand will increase by an average of 930,000 barrels per day (bpd) in 2026, up from 850,000 bpd in 2025. Non-OECD countries are expected to account for all the demand growth in 2026. The price of WTI crude oil stood at \$64.36 per barrel on 2/9/26, up 12.09% year-to-date, according to data from Bloomberg.

## Wednesday, February 11, 2026

FactSet reported that 59% of S&P 500 Index companies had reported actual earnings per share results for Q4'25 as of 2/6/26. Of these companies, 76% reported an increase in earnings compared to a year earlier, which represents the largest share of S&P 500 Index companies reporting year-over-year earnings increases since Q3'21, according to Bloomberg.

## Thursday, February 12, 2026

Despite record production expenses and low commodity prices, the U.S. Department of Agriculture reported that net farm income is projected to total \$155 billion in 2025, up from \$128 billion in 2024, according to the American Farm Bureau Federation. For comparison, net farm income stood at a record \$182 billion in 2022.

## Friday, February 13, 2026

The National Retail Federation (NRF) reported that U.S. consumers will spend a record \$199.78 per person, on average, for candy, flowers, jewelry, and other items for Valentine's Day in 2026. Total Valentine's Day spending is expected to reach a record \$29.1 billion this year. The most popular Valentine's Day gifts include candy, greeting cards, flowers, an evening out, and jewelry, per the NRF report.