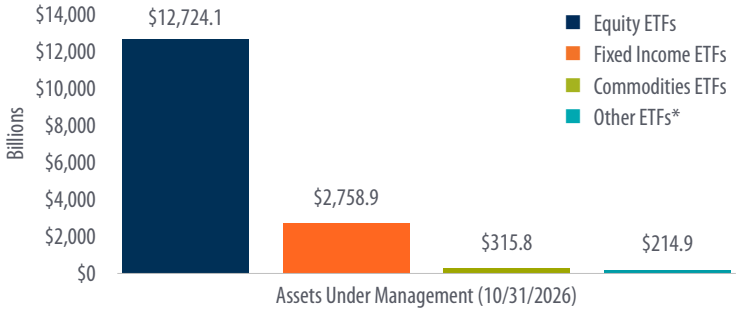
ETF DATA WATCH: ASSET FLOWS MONITOR

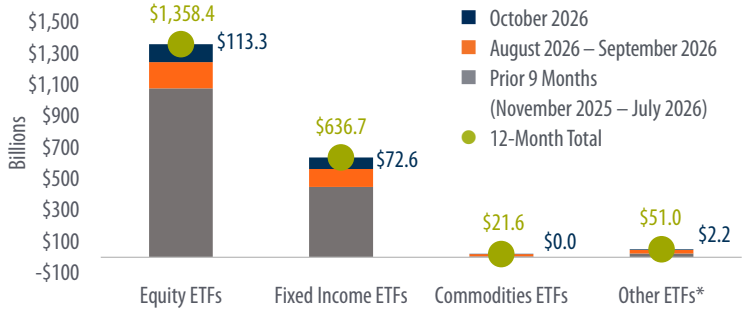
NOVEMBER 2026

Ryan O. Issakainen, CFA | Senior Vice President | ETF Strategist

Total Assets Under Management: US-Listed ETFs

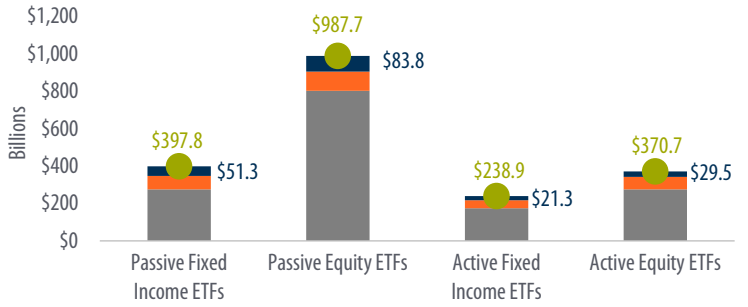


ETF Net Asset Flows by Asset Class



- Net inflows for US-listed ETFs totaled $188.1 billion in October, bringing total ETF assets under management to $16.0 trillion.
- Equity ETFs had net inflows totaling $113.3 billion in October, bringing trailing 12-month (TTM) net inflows to $1.36 trillion. Active equity ETFs accounted for $29.5 billion in net inflows in October, compared to $83.8 billion in net inflows for passive equity ETFs. Total AUM in actively managed equity ETFs was $1.30 trillion, accounting for 10.2% of all equity ETF assets ($12.7 trillion), as of 10/31/26.
- Fixed income ETFs had net inflows totaling $72.6 billion in October, bringing TTM net inflows to $636.7 billion. Active fixed income ETFs accounted for $21.3 billion in net inflows in October, compared to $51.3 billion in net inflows for passive fixed income ETFs. Total AUM in actively managed fixed income ETFs were $675.5 billion, accounting for 24.5% of all fixed income ETF assets ($2.8 trillion), as of 10/31/26.

Active vs. Passive Net Flows

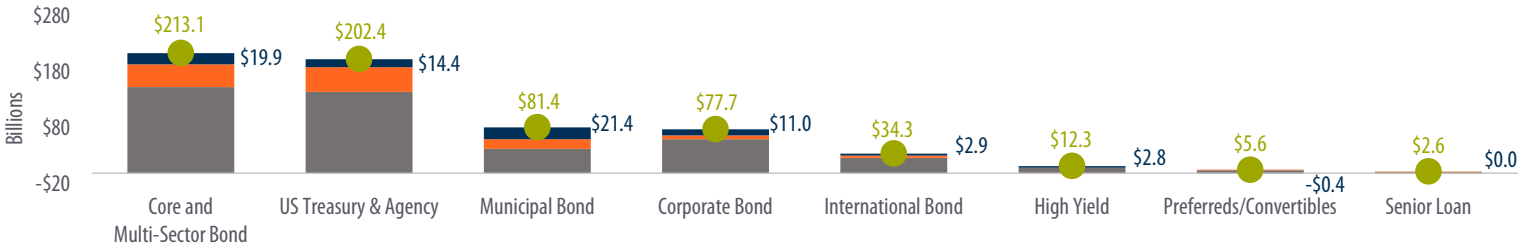


- Commodities ETFs had net inflows totaling $28 million in October, bringing TTM net inflows to $21.6 billion. Broad commodity ETFs (+$0.4 billion) and Energy ETFs (+$0.3 billion) had the largest net inflows for the month.

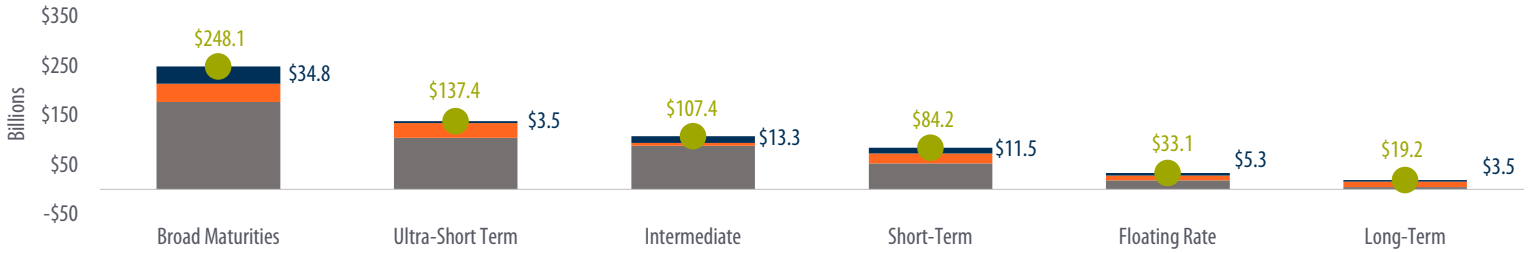
FIXED INCOME ETFs

October 2026 | August 2026 – September 2026 | Prior 9 Months (November 2025 – July 2026) | 12-Month Total

ETF Net Asset Flows by Fixed Income Category



ETF Net Asset Flows by Fixed Income Maturity Target



- Municipal Bond (+$21.4 billion), Core & Multi-Sector Bonds (+$19.9 billion), US Treasury & Agency Bond (+$14.4 billion), and Corporate Bond (+$11.0 billion) ETFs had the strongest net inflows in October.
- Fixed income ETFs with Broad maturities (+$34.8 billion), Intermediate maturities (+$13.3 billion), Short-term maturities (+$11.5 billion), and Floating rate maturities (+$5.3 billion) had the largest net inflows in October.

Data Source: FactSet.

*"Other ETFs" includes asset allocation, alternatives, and currency ETFs.

ETF DATA WATCH: ASSET FLOWS MONITOR

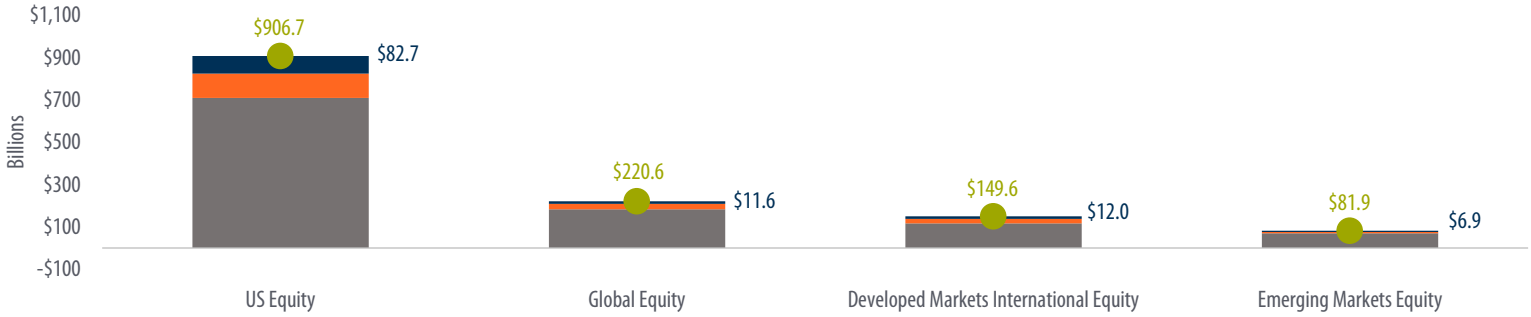
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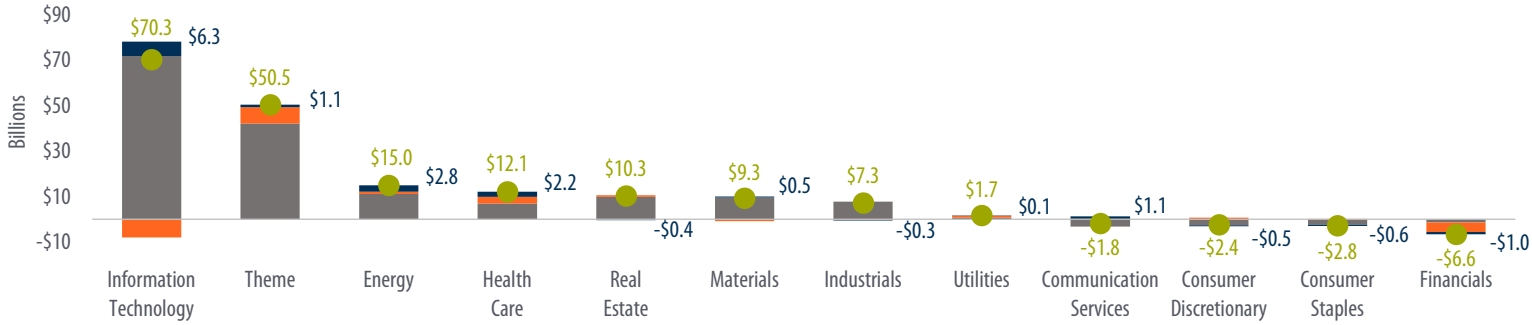
EQUITY ETFs

October 2026 | August 2026 – September 2026 | Prior 9 Months (November 2025 – July 2026) | 12-Month Total

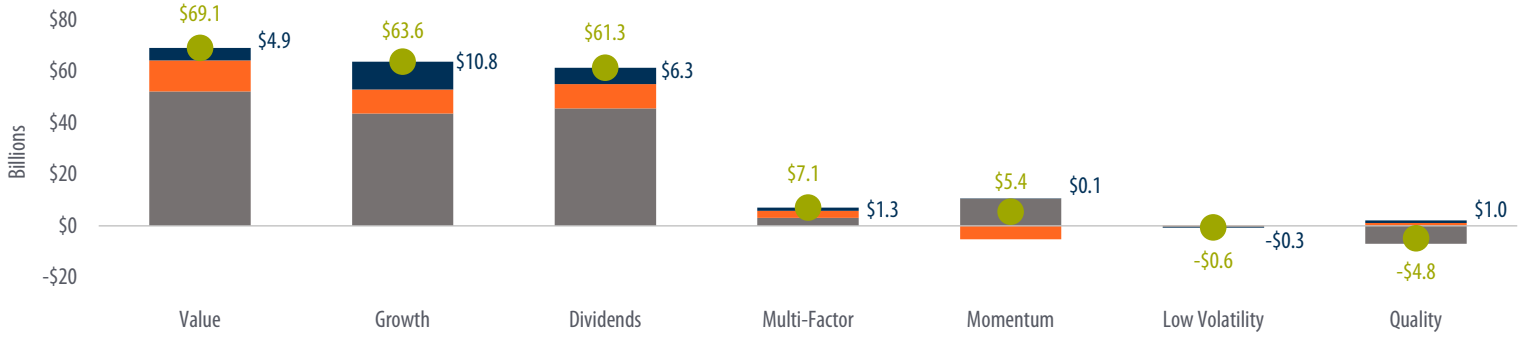
ETF Net Asset Flows by Region



Sector ETFs: Net Asset Flows



Equity Factor ETFs: Net Asset Flows



- US equity ETFs (+$82.7 billion) had the strongest net inflows in October, while Developed Market International (+$12.0 billion), Global Equity (+$11.6 billion) and Emerging Markets Equity (+$6.9 billion) also had inflows.
- Equity sector ETFs had $11.3 billion in net inflows in October. Information Technology (+$6.3 billion), Energy (+$2.8 billion), Health Care (+$2.2 billion), Thematic (+$1.1 billion), and Communication Services (+$1.1 billion), had the strongest net inflows, while Financials (-$1.0 billion) and Consumer Staples (-$0.6 billion) ETFs had the largest net outflows.
- Net inflows for factor-based equity ETFs totaled $24.2 billion in October, led by Growth (+$10.8 billion), Dividends (+$6.3 billion), Value (+$4.9 billion), Multi-Factor (+$1.3 billion), and Quality (+$1.0 billion). Over the trailing 12-months, Value (+$69.1 billion), Growth (+$63.6 billion), Dividends (+$61.3 billion), Multi-Factor (+$7.1 billion) and Momentum (+$5.4 billion) had the largest net inflows. Quality (-$4.8 billion) and Low Volatility (-$0.6 billion) factor-based ETFs saw the largest outflows.

Data Source: FactSet.

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