

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (51,177)	-1.25%	7.76%	11.81%	14.92%	10.38%
S&P 500 (7,723)	-0.25%	13.81%	16.35%	17.88%	13.74%
NASDAQ 100 (30,808)	0.66%	22.60%	24.56%	21.02%	16.71%
S&P 500 Growth	0.42%	17.26%	19.20%	22.18%	14.97%
S&P 500 Value	-1.09%	9.67%	12.90%	13.19%	11.54%
S&P MidCap 400 Growth	1.15%	15.94%	16.97%	7.46%	7.99%
S&P MidCap 400 Value	0.02%	8.14%	9.73%	7.58%	8.10%
S&P SmallCap 600 Growth	0.48%	16.55%	16.29%	5.37%	5.50%
S&P SmallCap 600 Value	-0.01%	15.93%	18.76%	6.70%	6.83%
Russell 2000	-0.11%	15.18%	16.65%	12.81%	6.25%
MSCI EAFE	-1.51%	9.27%	13.71%	31.22%	9.28%
MSCI World (ex US)	-1.40%	13.73%	18.34%	32.39%	9.59%
MSCI World	-0.58%	12.30%	15.24%	21.09%	11.88%
MSCI Emerging Markets	-1.23%	23.68%	27.47%	33.57%	9.11%
S&P GSCI	-0.92%	55.25%	58.49%	7.12%	17.16%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-1.64%	4.14%	12.29%	33.55%	12.41%
Consumer Discretionary	-0.19%	-4.66%	-3.98%	6.04%	5.76%
Consumer Staples	-1.81%	5.95%	6.75%	3.90%	7.38%
Energy	1.42%	43.26%	47.02%	8.67%	22.98%
Financials	-2.48%	-1.12%	1.89%	15.02%	8.93%
Health Care	-2.70%	8.70%	18.07%	14.60%	7.27%
Industrials	-0.32%	10.49%	11.55%	19.42%	13.14%
Information Technology	1.45%	30.74%	31.02%	24.04%	23.63%
Materials	-1.51%	9.45%	10.77%	10.54%	6.25%
Real Estate	-1.73%	5.05%	2.63%	3.15%	1.94%
Utilities	0.75%	-4.72%	-6.75%	16.04%	7.79%

Source: FTSE Russell, MSCI, Nasdaq, S&P. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.15%	-1.40%	-0.51%	6.51%	0.53%
GNMA 30 Year	-0.86%	-2.92%	-1.85%	8.07%	-0.19%
U.S. Aggregate	-0.60%	-2.86%	-2.16%	7.30%	-0.68%
U.S. Corporate High Yield	-0.65%	0.14%	1.34%	8.62%	3.61%
U.S. Corporate Investment Grade	-0.70%	-3.13%	-2.72%	7.77%	-0.54%
Municipal Bond: Long Bond (22+)	0.10%	-3.96%	-2.71%	1.95%	-1.42%
Global Aggregate	-0.51%	-2.78%	-2.63%	8.17%	-1.94%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.75%	4.00%	2-yr T-Note	4.83%
CPI - Headline	3.40%		5-yr T-Note	5.05%
CPI - Core	2.40%		10-yr T-Note	5.27%
Money Market Accts.	0.46%		30-yr T-Bond	5.62%
1-yr CD	2.12%		30-yr Fixed Mortgage	7.43%
3-yr CD	1.74%		Prime Rate	7.00%
5-yr CD	1.79%		Bond Buyer 40	5.36%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 9/29/26. All other data as of 10/2/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	103 bps
ICE BofA US High Yield Constrained Index Spread	310 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 10/2/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 9/23/26

	Current Week	Previous
Domestic Equity	\$5.783 Billion	-\$12.147 Billion
Foreign Equity	\$7.093 Billion	-\$1.150 Billion
Taxable Bond	\$7.262 Billion	\$3.796 Billion
Municipal Bond	\$900 Million	-\$552 Million

Change in Money Market Fund Assets for the Week Ended 9/30/26

	Current Week	Previous
Retail	-\$6.47 Billion	-\$0.26 Billion
Institutional	-\$38.98 Billion	\$15.26 Billion

Source: Investment Company Institute.

Factoids for the Week of September 28th, 2026**Monday, September 28, 2026**

Edmunds reported that 29.6% of trade-ins toward a new vehicle purchase in the U.S. had negative equity (owed more than the vehicle was worth) in Q2'26, up from 26.6% over the same period last year. High prices brought on by low inventory in 2022 and elevated interest rates were cited as catalysts for the increase in negative equity. Average negative equity totaled \$6,884 in Q2'26, up from \$6,754 in Q2'25.

Tuesday, September 29, 2026

McKinsey reported that closed-end global infrastructure fundraising totaled nearly \$200 billion in 2025, besting the previous record of \$180 billion set in 2022. Infrastructure needs are growing rapidly, with McKinsey estimating the world will require a cumulative \$106 trillion in investment by 2040. Notably, the energy and digital sectors are forecast to account for about 40% of that total.

Wednesday, September 30, 2026

USAFacts reported that a record 27.3 million U.S. passports (passport books and passport cards) were issued in fiscal year 2025, representing an increase of 11.6% year-over-year. There were 183.2 million valid U.S. passports in circulation in fiscal year 2025, up 7.8% from the prior year. Total passports in circulation have increased more than 25-fold since data collection began in fiscal year 1989.

Thursday, October 1, 2026

UBS reported that global personal wealth increased by 10.8% year-over-year (YoY) in 2025, up from increases of 4.6% and 4.2% in 2024 and 2023, respectively. At 17.5%, YoY wealth growth was the strongest in Europe, the Middle East, and Africa, followed by the Americas at 8.5%. North America remains the wealthiest region, with average wealth per adult totaling \$660,000. Globally, the share of adults in the lowest wealth band (below \$10,000) has fallen sharply, from nearly 75% in 2000 to just over 41% in 2025.

Friday, October 2, 2026

The Atlantic Ocean failed to produce a hurricane in the month of September 2026, marking the first time a hurricane did not form during the month since 1994, according to CNN. Record-strength wind shear across parts of the Atlantic's main development region was cited as the main reason for the lack of hurricanes during the month. The Atlantic has yet to produce a hurricane in 2026, the first time the ocean has gone this late without a hurricane since modern satellite tracking began in 1966. There have been just two years without an Atlantic hurricane (1914 and 1907), but both occurred prior to more accurate tracking methods.