

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (52,215)	0.42%	9.99%	13.52%	14.92%	9.97%
S&P 500 (7,624)	-0.46%	12.40%	14.46%	17.88%	12.49%
NASDAQ 100 (28,958)	-0.79%	15.25%	16.11%	21.02%	14.41%
S&P 500 Growth	-1.76%	11.23%	13.04%	22.18%	12.71%
S&P 500 Value	1.11%	13.78%	16.15%	13.19%	11.49%
S&P MidCap 400 Growth	-1.22%	10.76%	11.43%	7.46%	5.97%
S&P MidCap 400 Value	1.33%	10.27%	12.10%	7.58%	7.75%
S&P SmallCap 600 Growth	1.40%	15.02%	14.13%	5.37%	4.92%
S&P SmallCap 600 Value	2.00%	16.88%	19.10%	6.70%	6.56%
Russell 2000	2.01%	12.90%	13.19%	12.81%	5.36%
MSCI EAFE	-1.52%	8.57%	12.32%	31.22%	8.42%
MSCI World (ex US)	-1.72%	10.70%	14.41%	32.39%	8.18%
MSCI World	-0.67%	11.16%	13.60%	21.09%	10.71%
MSCI Emerging Markets	-2.62%	14.28%	16.58%	33.57%	6.60%
S&P GSCI	1.41%	64.21%	62.43%	7.12%	17.26%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/23/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-6.21%	-3.08%	3.95%	33.55%	11.02%
Consumer Discretionary	0.52%	-3.07%	-2.12%	6.04%	4.87%
Consumer Staples	0.57%	16.40%	14.49%	3.90%	8.66%
Energy	1.55%	58.32%	60.95%	8.67%	23.66%
Financials	0.72%	3.40%	8.15%	15.02%	8.53%
Health Care	1.47%	17.32%	24.91%	14.60%	8.19%
Industrials	-1.87%	7.05%	7.64%	19.42%	11.20%
Information Technology	-0.25%	21.79%	21.63%	24.04%	20.81%
Materials	-0.08%	13.67%	15.84%	10.54%	5.90%
Real Estate	0.87%	9.16%	5.06%	3.15%	1.52%
Utilities	0.82%	1.87%	-2.98%	16.04%	8.12%

Source: FTSE Russell, MSCI, Nasdaq, S&P. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/23/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.32%	-0.31%	0.12%	6.51%	0.92%
GNMA 30 Year	0.79%	-0.87%	-0.48%	8.07%	0.36%
U.S. Aggregate	0.54%	-1.10%	-1.11%	7.30%	-0.16%
U.S. Corporate High Yield	-0.11%	-0.09%	1.17%	8.62%	3.62%
U.S. Corporate Investment Grade	0.34%	-1.49%	-1.76%	7.77%	-0.02%
Municipal Bond: Long Bond (22+)	1.23%	-1.83%	-2.21%	1.95%	-0.87%
Global Aggregate	0.29%	-1.59%	-1.58%	8.17%	-1.60%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/23/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.75% - 4.00%	2-yr T-Note	4.68%
CPI - Headline	3.70%	5-yr T-Note	4.81%
CPI - Core	2.60%	10-yr T-Note	4.99%
Money Market Accts.	0.47%	30-yr T-Bond	5.32%
1-yr CD	2.17%	30-yr Fixed Mortgage	7.38%
3-yr CD	1.78%	Prime Rate	7.00%
5-yr CD	1.83%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 10/20/26. All other data as of 10/23/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	110 bps
ICE BofA US High Yield Constrained Index Spread	338 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 10/23/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/14/26

	Current Week	Previous
Domestic Equity	-\$479.392 Billion	-\$18.355 Billion
Foreign Equity	\$2.975 Billion	\$6.949 Billion
Taxable Bond	\$6.801 Billion	\$25.433 Billion
Municipal Bond	\$1.121 Billion	-\$906 Million

Change in Money Market Fund Assets for the Week Ended 10/21/26

	Current Week	Previous
Retail	-\$2.52 Billion	-\$1.08 Billion
Institutional	\$24.01 Billion	-\$39.38 Billion

Source: Investment Company Institute.

Factoids for the Week of October 19th, 2026

Monday, October 19, 2026

The Investment Company Institute reported that the combined assets of all Section 529 plans increased by 8.39% year-to-date (YTD) from \$602.9 billion on December 31, 2025, to \$653.5 billion on June 30, 2026 (latest available data). The number of Section 529 plan accounts was 18.2 million at the end of June, an increase of 2.71% YTD from roughly 17.7 million at the start of the year.

Tuesday, October 20, 2026

Bloomberg Intelligence reported that the average home insurance premium now exceeds the average property tax bill in two-thirds of U.S. counties (2,057 of 3,126), with the share rising to 75% (2,335 of 3,126) when weather-related automobile insurance premiums are added to the total. The average household at the county level is now paying 30% more in homeowners and weather-related automobile insurance premiums (\$3,160) than it does in property taxes (\$2,423).

Wednesday, October 21, 2026

ETFGI reported that assets invested in U.S.-listed ETFs totaled \$16.24 trillion in September 2026, up from \$13.43 trillion at the end of 2025. Net inflows totaled a record \$1.56 trillion year to date through September 2026, up from \$0.95 trillion over the same period last year. September also marked the 53rd consecutive month of net inflows into U.S.-listed ETFs.

Thursday, October 22, 2026

The Semiconductor Industry Association reported that worldwide semiconductor sales increased 35.1% quarter-over-quarter to \$403.3 billion in Q2'26 (most recent quarterly data). Global sales totaled \$134.5 billion in June (three-month moving average), up 123.6% year-over-year. On a total-return basis, the Philadelphia Semiconductor Index climbed 63.2% year-to-date through October 21, 2026, versus 25.1% for the S&P 500 Information Technology Index and 14.3% for the S&P 500 Index, according to Bloomberg data.

Friday, October 23, 2026

ATTOM Data Solutions reported that 77,991 U.S. single-family homes and condos were flipped in Q2'26 (most recent data), up from 64,760 in the previous quarter. Gross profit (the difference between the median purchase price paid by investors and the median resale price) on a typical flip declined from \$66,932 in Q1'26 to \$60,526 in Q2'26. Gross return on investment was 21.5% in the second quarter, down from 25.7% in Q1'26.