

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (52,002)	0.67%	9.53%	14.99%	14.92%	10.12%
S&P 500 (7,659)	-1.94%	12.91%	16.89%	17.88%	12.97%
NASDAQ 100 (29,188)	-5.49%	16.16%	19.13%	21.02%	14.90%
S&P 500 Growth	-4.31%	13.22%	16.67%	22.18%	13.52%
S&P 500 Value	1.08%	12.53%	17.16%	13.19%	11.57%
S&P MidCap 400 Growth	-3.50%	12.13%	15.16%	7.46%	6.72%
S&P MidCap 400 Value	0.78%	8.82%	12.67%	7.58%	7.75%
S&P SmallCap 600 Growth	-2.22%	13.43%	14.44%	5.37%	4.92%
S&P SmallCap 600 Value	-0.18%	14.59%	19.62%	6.70%	6.38%
Russell 2000	-3.04%	10.67%	11.66%	12.81%	5.18%
MSCI EAFE	1.43%	10.25%	14.06%	31.22%	8.89%
MSCI World (ex US)	-0.68%	12.64%	16.48%	32.39%	8.72%
MSCI World	-1.09%	11.91%	15.75%	21.09%	11.16%
MSCI Emerging Markets	-5.15%	17.35%	19.93%	33.57%	7.33%
S&P GSCI	2.33%	61.92%	66.13%	7.12%	16.86%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/16/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-1.61%	3.34%	11.39%	33.55%	12.32%
Consumer Discretionary	-1.92%	-3.57%	0.03%	6.04%	5.08%
Consumer Staples	5.05%	15.73%	15.04%	3.90%	8.73%
Energy	5.02%	55.90%	65.29%	8.67%	23.57%
Financials	1.42%	2.67%	9.03%	15.02%	8.97%
Health Care	3.44%	15.63%	26.30%	14.60%	8.50%
Industrials	-0.87%	9.09%	11.98%	19.42%	12.02%
Information Technology	-6.37%	22.10%	23.80%	24.04%	21.26%
Materials	2.47%	13.77%	16.91%	10.54%	6.10%
Real Estate	1.17%	8.23%	5.97%	3.15%	1.98%
Utilities	1.99%	1.04%	-5.45%	16.04%	8.44%

Source: FTSE Russell, MSCI, Nasdaq, S&P. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/16/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.53%	-0.63%	-0.32%	6.51%	0.80%
GNMA 30 Year	0.88%	-1.64%	-1.27%	8.07%	0.13%
U.S. Aggregate	0.88%	-1.63%	-1.67%	7.30%	-0.34%
U.S. Corporate High Yield	-0.33%	0.01%	1.38%	8.62%	3.62%
U.S. Corporate Investment Grade	0.86%	-1.82%	-2.03%	7.77%	-0.19%
Municipal Bond: Long Bond (22+)	1.75%	-3.03%	-2.92%	1.95%	-1.18%
Global Aggregate	0.89%	-1.88%	-2.09%	8.17%	-1.68%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/16/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.75% - 4.00%	2-yr T-Note	4.71%
CPI - Headline	3.70%	5-yr T-Note	4.87%
CPI - Core	2.60%	10-yr T-Note	5.07%
Money Market Accts.	0.47%	30-yr T-Bond	5.42%
1-yr CD	2.16%	30-yr Fixed Mortgage	7.49%
3-yr CD	1.77%	Prime Rate	7.00%
5-yr CD	1.82%	Bond Buyer 40	5.48%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. All data as of 10/16/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	104 bps
ICE BofA US High Yield Constrained Index Spread	331 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 10/16/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/7/26

	Current Week	Previous
Domestic Equity	-\$18.355 Billion	-\$7.326 Billion
Foreign Equity	\$6.949 Billion	\$2.671 Billion
Taxable Bond	\$25.433 Billion	\$4.141 Billion
Municipal Bond	-\$906 Million	-\$686 Million

Change in Money Market Fund Assets for the Week Ended 10/14/26

	Current Week	Previous
Retail	-\$1.08 Billion	\$14.01 Billion
Institutional	-\$39.38 Billion	\$58.27 Billion

Source: Investment Company Institute.

Factoids for the Week of October 12th, 2026

Monday, October 12, 2026

Gartner, Inc. reported that worldwide shipments of personal computers declined by 22.4% year-over-year to 55.4 million units in Q3'26 (preliminary results), down from 71.3 million units over the same period last year. Rising component prices and a shift toward higher-priced configurations were cited as drivers of the decline in shipments, which have fallen to levels last seen in early 2023.

Tuesday, October 13, 2026

Giving USA reported that U.S. charities received an estimated \$617.2 billion in donations in 2025, an increase of 3.0% year-over-year (inflation-adjusted), according to the Indiana University Lilly Family School of Philanthropy. At \$394.2 billion, individuals accounted for the largest share, followed by foundations, bequests (money given through wills), and corporations at \$117.2 billion, \$62.2 billion, and \$43.7 billion, respectively.

Wednesday, October 14, 2026

FactSet reported that electric load across the Lower 48 U.S. states averaged a record 541 gigawatts (GW) in September 2026, up 8.7% (43.5 GW) from the previous record set a year earlier. The increased demand reflects rising cooling needs amid record temperatures, as well as growing data center power requirements. NOAA reported that this September was the hottest on record in the Lower 48 states, with temperatures averaging 69.4 degrees Fahrenheit.

Thursday, October 15, 2026

The Social Security Administration reported that Americans' Social Security retirement benefits will increase by 3.6% in 2027, according to The Wall Street Journal. The increase, known as the cost-of-living adjustment (COLA), translates to about \$75 more per month for the average retired recipient. The income cap on the program's payroll tax will increase 4.2% to \$192,300 in 2027.

Friday, October 16, 2026

Adobe Analytics estimates that a record \$275.1 billion will be spent online during the 2026 holiday shopping season (Nov 1 - Dec 31), up 6.7% year-over-year. Purchases made using mobile devices are expected to account for 57.4% of all online spend over the period, up from 56.4% last year. Adobe forecasts that \$21.3 billion in online purchases will be paid for using Buy Now, Pay Later, an increase of 6.6% year-over-year.