

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (51,655)	0.96%	8.80%	13.25%	14.92%	10.32%
S&P 500 (7,812)	1.17%	15.14%	17.35%	17.88%	13.82%
NASDAQ 100 (30,883)	0.25%	22.91%	23.83%	21.02%	16.72%
S&P 500 Growth	0.91%	18.32%	19.63%	22.18%	15.07%
S&P 500 Value	1.51%	11.33%	14.56%	13.19%	11.59%
S&P MidCap 400 Growth	0.22%	16.19%	17.91%	7.46%	8.07%
S&P MidCap 400 Value	-0.15%	7.98%	10.58%	7.58%	7.94%
S&P SmallCap 600 Growth	-0.46%	16.01%	17.00%	5.37%	5.54%
S&P SmallCap 600 Value	-0.98%	14.80%	19.52%	6.70%	6.46%
Russell 2000	-0.90%	14.14%	15.10%	12.81%	6.14%
MSCI EAFE	-0.54%	8.69%	12.93%	31.22%	9.10%
MSCI World (ex US)	-0.28%	13.42%	17.67%	32.39%	9.38%
MSCI World	0.75%	13.14%	15.81%	21.09%	11.88%
MSCI Emerging Markets	0.03%	23.71%	26.73%	33.57%	8.93%
S&P GSCI	1.92%	58.23%	59.27%	7.12%	16.96%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/9/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	0.86%	5.03%	13.86%	33.55%	12.59%
Consumer Discretionary	3.13%	-1.68%	-0.14%	6.04%	6.22%
Consumer Staples	3.99%	10.17%	10.59%	3.90%	7.92%
Energy	3.62%	48.45%	53.19%	8.67%	22.65%
Financials	2.38%	1.23%	4.34%	15.02%	8.93%
Health Care	2.84%	11.79%	20.50%	14.60%	7.95%
Industrials	-0.40%	10.05%	11.73%	19.42%	12.65%
Information Technology	-0.25%	30.40%	29.15%	24.04%	23.50%
Materials	1.43%	11.02%	13.58%	10.54%	6.34%
Real Estate	1.83%	6.97%	6.45%	3.15%	2.46%
Utilities	3.97%	-0.94%	-5.93%	16.04%	8.32%

Source: FTSE Russell, MSCI, Nasdaq, S&P. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/9/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	0.25%	-1.15%	-0.13%	6.51%	0.66%
GNMA 30 Year	0.43%	-2.50%	-1.21%	8.07%	-0.04%
U.S. Aggregate	0.39%	-2.48%	-1.56%	7.30%	-0.45%
U.S. Corporate High Yield	0.20%	0.34%	1.91%	8.62%	3.72%
U.S. Corporate Investment Grade	0.48%	-2.66%	-1.90%	7.77%	-0.22%
Municipal Bond: Long Bond (22+)	-0.77%	-4.70%	-3.66%	1.95%	-1.51%
Global Aggregate	0.03%	-2.74%	-1.86%	8.17%	-1.81%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/9/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.75% - 4.00%	2-yr T-Note	4.79%
CPI - Headline	3.40%	5-yr T-Note	5.02%
CPI - Core	2.40%	10-yr T-Note	5.24%
Money Market Accts.	0.46%	30-yr T-Bond	5.60%
1-yr CD	2.13%	30-yr Fixed Mortgage	7.55%
3-yr CD	1.75%	Prime Rate	7.00%
5-yr CD	1.80%	Bond Buyer 40	5.48%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. Prime rate as of 10/6/26. All other data as of 10/9/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	101 bps
ICE BofA US High Yield Constrained Index Spread	311 bps

Source: Intercontinental Exchange, Inc. (ICE). As of 10/9/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 9/30/26

	Current Week	Previous
Domestic Equity	-\$7.326 Billion	\$5.783 Billion
Foreign Equity	\$2.671 Billion	\$7.093 Billion
Taxable Bond	\$4.141 Billion	\$7.262 Billion
Municipal Bond	-\$686 Million	\$900 Million

Change in Money Market Fund Assets for the Week Ended 10/7/26

	Current Week	Previous
Retail	\$14.01 Billion	-\$6.47 Billion
Institutional	\$58.27 Billion	-\$38.98 Billion

Source: Investment Company Institute.

Factoids for the Week of October 5th, 2026

Monday, October 5, 2026

The Education Data Initiative reported that 19.4 million students were enrolled in U.S. colleges and universities during the Fall 2025 semester, down nearly 7.7% from peak enrollment of more than 21.0 million in 2010. The decline in college enrollment comes despite an increase in the number of recent high school graduates. The Western Interstate Commission for Higher Education (WICHE) projected a record 3.9 million students would graduate from U.S. high schools in 2025. This number is expected to fall in the coming years, with WICHE forecasting that U.S. high school graduates will total just 3.4 million in 2041.

Tuesday, October 6, 2026

FactSet reported that 116 of the 503 companies that make up the S&P 500 Index had issued earnings per share (EPS) guidance for Q3'26 as of October 2, 2026. Of that total, 72 companies issued positive EPS guidance, while 44 issued negative EPS guidance. The 72 companies issuing positive guidance are the most for any quarter since FactSet began tracking the metric in 2006, surpassing the prior record of 65 set in Q2'21. The Information Technology, Industrials, and Health Care sectors accounted for 59 of the 72 companies issuing positive EPS guidance for the quarter.

Wednesday, October 7, 2026

The U.S. Food and Drug Administration (FDA) reported that it approved 45 novel drugs year-to-date through September 28, 2026. The total exceeds the 31 new drugs approved over the same period last year and the 34 approved over the same period in 2024. The FDA approved a record 59 novel drugs during the 2018 calendar year. For comparative purposes, the FDA approved a total of 46 novel drugs in 2025.

Thursday, October 8, 2026

The National Energy Assistance Directors Association projects that U.S. households will spend an average of \$1,030 to heat their homes this winter, an increase of \$82, or 8.7% from last year. Households that use heating oil face the largest increase, at 31.3%, compared with 9.0% for electricity and 5.8% for natural gas.

Friday, October 9, 2026

There were 598 active rotary rigs (oil, natural gas, and other) in the U.S. during the week ended October 2, 2026, up from 549 a year ago, according to data from Baker Hughes. A total of 133 rigs were designated for natural gas as of the same date, compared with 118 a year ago. Texas had 278 active rotary rigs during the week, followed by New Mexico (98) and Oklahoma (52).