

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg. (48,382)	-0.66%	0.68%	16.12%	14.92%	11.73%
S&P 500 (6,858)	-1.00%	0.21%	18.39%	17.88%	14.47%
NASDAQ 100 (25,206)	-1.69%	-0.16%	21.04%	21.02%	15.26%
S&P 500 Growth	-1.29%	0.09%	22.29%	22.18%	15.06%
S&P 500 Value	-0.66%	0.35%	14.11%	13.19%	13.04%
S&P MidCap 400 Growth	-0.74%	1.56%	9.04%	7.46%	7.45%
S&P MidCap 400 Value	-0.56%	1.12%	9.35%	7.58%	11.26%
S&P SmallCap 600 Growth	-1.83%	1.15%	6.52%	5.37%	5.78%
S&P SmallCap 600 Value	-0.85%	0.83%	8.16%	6.70%	9.14%
Russell 2000	-0.98%	1.06%	13.93%	12.81%	6.32%
MSCI EAFE	0.55%	0.60%	32.11%	31.22%	9.05%
MSCI World (ex US)	0.99%	0.95%	33.82%	32.39%	8.11%
MSCI World	-0.61%	0.34%	21.67%	21.09%	12.22%
MSCI Emerging Markets	2.33%	1.79%	36.43%	33.57%	4.57%
S&P GSCI	-0.37%	-0.08%	5.86%	7.12%	14.63%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-0.62%	-0.38%	32.20%	33.55%	16.26%
Consumer Discretionary	-3.17%	-1.14%	6.18%	6.04%	8.77%
Consumer Staples	-0.76%	-0.14%	4.20%	3.90%	7.15%
Energy	3.29%	2.09%	9.80%	8.67%	24.29%
Financials	-1.19%	0.33%	15.64%	15.02%	15.34%
Health Care	-0.33%	0.46%	15.11%	14.60%	8.31%
Industrials	0.52%	1.88%	22.12%	19.42%	14.09%
Information Technology	-1.49%	0.06%	24.37%	24.04%	20.92%
Materials	-0.27%	1.55%	13.49%	10.54%	7.12%
Real Estate	-0.33%	0.10%	4.23%	3.15%	5.69%
Utilities	0.95%	1.19%	16.57%	16.04%	9.99%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.06%	-0.08%	6.37%	6.51%	0.60%
GNMA 30 Year	-0.23%	-0.18%	7.83%	8.07%	0.18%
U.S. Aggregate	-0.21%	-0.20%	7.04%	7.30%	-0.40%
U.S. Corporate High Yield	0.20%	0.00%	8.44%	8.62%	4.51%
U.S. Corporate Investment Grade	-0.28%	-0.24%	7.47%	7.77%	-0.14%
Municipal Bond: Long Bond (22+)	0.13%	0.02%	1.72%	1.95%	-0.31%
Global Aggregate	-0.21%	-0.13%	8.25%	8.17%	-2.17%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 1/2/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.47%
CPI - Headline	N/A	5-yr T-Note	3.74%
CPI - Core	N/A	10-yr T-Note	4.19%
Money Market Accts.	0.43%	30-yr T-Bond	4.87%
1-yr CD	1.92%	30-yr Fixed Mortgage	6.22%
3-yr CD	1.64%	Prime Rate	6.75%
5-yr CD	1.68%	Bond Buyer 40	4.78%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. Prime Rate as of 12/30/25. All other data as of 1/2/26. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	92 bps
ICE BofA US High Yield Constrained Index Spread	283 bps

Source: Bloomberg. As of 1/2/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Six-Day Period Ended 12/23/25

	Current Week	Previous
Domestic Equity	-\$1.966 Billion	-\$14.422 Billion
Foreign Equity	\$5.169 Billion	-\$330 Million
Taxable Bond	\$13.221 Billion	\$5.594 Billion
Municipal Bond	\$1.889 Billion	\$1.328 Billion

Change in Money Market Fund Assets for the Week Ended 12/30/25

	Current Week	Previous
Retail	\$9.14 Billion	\$17.63 Billion
Institutional	\$50.77 Billion	-\$10.15 Billion

Source: Investment Company Institute.

Factoids for the Week of December 29th, 2025

Monday, December 29, 2025

The Danish postal service (PostNord) announced that it will deliver its final letter on December 30, 2025, ending a more than 400-year-old tradition, according to The Guardian. PostNord, which was formed by the merger of the Swedish and Danish postal services in 2009, cited declining demand for letters amidst surging digitalization as the catalyst for the decision.

Tuesday, December 30, 2025

The U.S. Jet Propulsion Laboratory reported that an interstellar comet, named 3I/ATLAS, passed within 1.8 astronomical units (roughly 167 million miles) of Earth on 12/19/25, according to Gizmodo. The comet, which was first spotted on July 1, is the third interstellar object (originated from another solar system) astronomers have discovered passing through our solar system. Its coma is comprised mostly of carbon dioxide, whereas the comae of most other comets we have observed are predominantly water.

Wednesday, December 31, 2025

The Constellation Ball, introduced in 2025, is the ninth New Year's Eve Ball to be the focal point of the annual New Year's Eve Ball Drop Celebration in Times Square, according to the Times Square Alliance. The Constellation Ball measures 12.5 feet in diameter, weighs 12,350 pounds, and is comprised of 5,280 crystals. The first New Year's Eve Ball was made of iron and wood. It was five feet in diameter, weighed 700 pounds, and contained one hundred 25-watt light bulbs.

Thursday, January 1, 2026

No Factoid - Holiday

Friday, January 2, 2026

Renaissance Capital reported that a total of 202 equity IPOs (market caps of \$50 million or above) were priced in the U.S. in 2025, up from 150 in 2024. The 202 companies raised a combined \$44.0 billion in 2025, up from \$29.6 billion in 2024. Seventy-one IPOs raised \$100 million or more last year.