

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (44,946)	1.79%	6.72%	12.76%	14.99%	12.14%
S&P 500 (6,450)	0.99%	10.54%	17.87%	25.00%	15.53%
NASDAQ 100 (23,712)	0.45%	13.35%	22.57%	25.88%	17.16%
S&P 500 Growth	0.62%	14.11%	25.52%	35.81%	16.09%
S&P 500 Value	1.42%	6.63%	8.66%	12.27%	14.10%
S&P MidCap 400 Growth	1.06%	2.90%	5.47%	15.93%	9.69%
S&P MidCap 400 Value	2.19%	2.21%	8.67%	11.65%	13.98%
S&P SmallCap 600 Growth	2.57%	1.96%	3.38%	9.55%	9.12%
S&P SmallCap 600 Value	3.85%	-1.89%	3.97%	7.54%	11.53%
Russell 2000	3.12%	3.38%	8.54%	11.53%	9.11%
MSCI EAFE	2.36%	23.54%	19.92%	3.82%	10.42%
MSCI World (ex US)	1.93%	22.23%	20.49%	5.53%	9.20%
MSCI World	1.24%	13.64%	18.62%	18.67%	13.53%
MSCI Emerging Markets	1.55%	20.42%	20.90%	7.50%	5.62%
S&P GSCI	-0.51%	2.27%	4.41%	9.25%	16.22%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/15/25.
An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	2.13%	18.12%	35.50%	40.23%	16.33%
Consumer Discretionary	2.53%	1.26%	26.48%	30.14%	10.11%
Consumer Staples	-0.67%	6.98%	7.27%	14.87%	9.31%
Energy	0.77%	1.72%	-2.84%	5.72%	22.47%
Financials	1.18%	9.33%	22.47%	30.50%	17.95%
Health Care	4.65%	-0.09%	-9.32%	2.58%	6.75%
Industrials	-0.19%	14.92%	19.91%	17.30%	15.98%
Information Technology	-0.12%	15.93%	24.36%	36.61%	22.61%
Materials	1.85%	9.24%	2.36%	-0.04%	9.86%
Real Estate	0.20%	3.23%	2.12%	5.23%	6.50%
Utilities	-0.66%	14.69%	18.94%	23.43%	10.69%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/15/25.
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Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.03%	4.32%	3.98%	2.42%	0.19%
GNMA 30 Year	-0.04%	4.46%	3.16%	0.95%	-0.41%
U.S. Aggregate	-0.02%	4.38%	2.90%	1.25%	-0.79%
U.S. Corporate High Yield	0.27%	5.59%	8.65%	8.19%	5.18%
U.S. Corporate Investment Grade	0.19%	5.01%	4.00%	2.13%	-0.10%
Municipal Bond: Long Bond (22+)	-0.21%	-3.89%	-4.30%	1.40%	-1.13%
Global Aggregate	0.01%	6.87%	4.06%	-1.69%	-1.72%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 8/15/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.75%
CPI - Headline	2.70%	5-yr T-Note	3.84%
CPI - Core	3.10%	10-yr T-Note	4.32%
Money Market Accts.	0.46%	30-yr T-Bond	4.92%
1-yr CD	2.02%	30-yr Fixed Mortgage	6.67%
3-yr CD	1.68%	Prime Rate	7.50%
5-yr CD	1.70%	Bond Buyer 40	5.06%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 8/12/25. All other data as of 8/15/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	92 bps
ICE BofA US High Yield Constrained Index Spread	288 bps

Source: Bloomberg. As of 8/15/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 8/6/25

	Current Week	Previous
Domestic Equity	-\$18.771 Billion	\$1.606 Billion
Foreign Equity	\$1.182 Billion	\$2.021 Billion
Taxable Bond	\$13.057 Billion	\$14.188 Billion
Municipal Bond	\$1.166 Billion	\$1.681 Billion

Change in Money Market Fund Assets for the Week Ended 8/13/25

	Current Week	Previous
Retail	\$9.85 Billion	\$17.06 Billion
Institutional	\$23.47 Billion	\$59.18 Billion

Source: Investment Company Institute.

Factoids for the Week of August 11th, 2025

Monday, August 11, 2025

Data from the International Atomic Energy Agency revealed that 416 nuclear power reactors with a total installed net generating capacity of 376 gigawatts (GW) were active worldwide in June 2025, according to the U.S. Energy Information Administration. Just five countries currently account for 71% of the world's nuclear generation capacity. Those countries and their total net generating capacity are as follows: the U.S. (97 GW), France (63 GW), China (55 GW), Russia (27 GW), and South Korea (26 GW).

Tuesday, August 12, 2025

FactSet reported that 90% of companies that comprise the S&P 500 Index ("Index") had reported earnings results for Q2'25 as of 8/8/25. Of that total, actual earnings per share exceeded estimates for 81% of companies, above both the 5-year average of 78% and the 10-year average of 75%. Revenues are also exceeding estimates. In total, 81% of reporting companies announced revenues in excess of analyst expectations, above the 5-year and 10-year averages of 70% and 64%, respectively.

Wednesday, August 13, 2025

The National Retail Federation and Prosper Insights & Analytics estimate that American families with elementary school through high school-aged children will spend \$39.4 billion on back-to-school items in 2025, up from \$38.8 billion last year, but down from the record \$41.5 billion in 2023. For comparison, back-to-school spending for college students is expected to total \$88.8 billion this year, up from \$86.6 billion in 2024.

Thursday, August 14, 2025

The National Association of Realtors reported that international buyers purchased 78,100 U.S. homes over the trailing 12-month period ended March 2025, an increase of nearly 44% from 54,300 homes over the same time frame last year. Sales prices increased as well. The median price foreign buyers paid to purchase a home in the U.S. stood at a record \$494,400 over the period, up from \$475,000 over the same period last year.

Friday, August 15, 2025

Data from the Fibre Box Association revealed that U.S. shipments of corrugated cardboard boxes declined by 2.6% year-over-year to 93.8 billion square feet in Q2'25, according to Bloomberg. The figure represents the lowest total for the second quarter since Q2'15. Tariffs were cited as a significant catalyst to declining shipments of cardboard boxes, which are used to transport most consumer goods.