

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (44,342)	-0.05%	5.20%	10.98%	14.99%	12.88%
S&P 500 (6,297)	0.61%	7.83%	15.07%	25.00%	16.02%
NASDAQ 100 (23,065)	1.25%	10.21%	17.95%	25.88%	17.63%
S&P 500 Growth	1.48%	11.05%	21.96%	35.81%	16.73%
S&P 500 Value	-0.39%	4.29%	6.85%	12.27%	14.36%
S&P MidCap 400 Growth	0.66%	2.50%	3.52%	15.93%	10.92%
S&P MidCap 400 Value	-0.76%	2.39%	8.72%	11.65%	15.46%
S&P SmallCap 600 Growth	-0.37%	0.54%	0.15%	9.55%	10.47%
S&P SmallCap 600 Value	-1.32%	-4.95%	-0.65%	7.54%	12.78%
Russell 2000	0.24%	1.18%	3.28%	11.53%	10.16%
MSCI EAFE	-0.29%	18.83%	13.75%	3.82%	10.14%
MSCI World (ex US)	0.40%	18.45%	15.04%	5.53%	9.19%
MSCI World	0.47%	10.58%	15.16%	18.67%	13.81%
MSCI Emerging Markets	1.68%	18.02%	15.50%	7.50%	5.97%
S&P GSCI	0.35%	5.01%	4.36%	9.25%	17.65%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/18/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	0.10%	9.52%	24.14%	40.23%	15.33%
Consumer Discretionary	0.54%	-1.57%	18.65%	30.14%	10.99%
Consumer Staples	0.08%	5.61%	8.66%	14.87%	9.93%
Energy	-3.83%	2.07%	-5.13%	5.72%	23.50%
Financials	0.67%	9.54%	23.22%	30.50%	19.17%
Health Care	-2.46%	-3.27%	-8.80%	2.58%	6.25%
Industrials	0.81%	15.71%	22.27%	17.30%	17.88%
Information Technology	2.09%	12.11%	19.05%	36.61%	23.37%
Materials	-1.31%	8.20%	0.93%	-0.04%	10.20%
Real Estate	0.64%	4.52%	6.74%	5.23%	7.25%
Utilities	1.56%	12.21%	23.13%	23.43%	10.26%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/18/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.13%	3.55%	4.73%	2.42%	0.03%
GNMA 30 Year	-0.07%	3.35%	3.85%	0.95%	-0.63%
U.S. Aggregate	0.04%	3.22%	3.75%	1.25%	-1.03%
U.S. Corporate High Yield	0.14%	4.70%	8.82%	8.19%	5.53%
U.S. Corporate Investment Grade	0.16%	3.48%	4.48%	2.13%	-0.40%
Municipal Bond: Long Bond (22+)	-2.18%	-5.85%	-5.42%	1.40%	-1.29%
Global Aggregate	-0.20%	6.04%	5.58%	-1.69%	-1.60%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/18/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.87%
CPI - Headline	2.70%	5-yr T-Note	3.95%
CPI - Core	2.90%	10-yr T-Note	4.42%
Money Market Accts.	0.46%	30-yr T-Bond	4.99%
1-yr CD	2.03%	30-yr Fixed Mortgage	6.75%
3-yr CD	1.69%	Prime Rate	7.50%
5-yr CD	1.70%	Bond Buyer 40	5.16%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 7/15/25. All other data as of 7/18/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	95 bps
ICE BofA US High Yield Constrained Index Spread	293 bps

Source: Bloomberg. As of 7/18/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 7/9/25

	Current Week	Previous
Domestic Equity	\$1.068 Billion	\$10.261 Billion
Foreign Equity	\$4.560 Billion	\$2.877 Billion
Taxable Bond	\$10.779 Billion	\$16.557 Billion
Municipal Bond	\$1.658 Billion	\$925 Million

Change in Money Market Fund Assets for the Week Ended 7/16/25

	Current Week	Previous
Retail	\$3.88 Billion	\$2.88 Billion
Institutional	-\$11.14 Billion	-\$8.76 Billion

Source: Investment Company Institute.

Factoids for the Week of July 14, 2025

Monday, July 14, 2025

There were 424 active crude oil rigs in the U.S. on 7/11/25, down from 478 a year ago, according to data from Baker Hughes. A total of 108 rigs were designated for natural gas as of the same date, compared to 100 a year ago. The price of WTI crude oil stood at \$68.45 per barrel on 7/11/25, down 17.15% year-over-year (y-o-y), according to data from Bloomberg. The price of natural gas stood at \$3.31 per million BTUs as of the same date, up 46.12% y-o-y.

Tuesday, July 15, 2025

Realtor.com reported that homes listed for sale in the U.S. were on the market for a median of 53 days in June 2025, up from a median of 48 days in June 2024, according to its own release. The increase comes amidst a surge in listings. There were 1.08 million actively listed homes for sale in June, an increase of 28.9% year-over-year (y-o-y). The Western and Southern regions saw housing inventory increase by 38.3% and 29.4% y-o-y in June 2025, compared to the Midwest and Northeast, which saw inventory increase by 21.3% and 17.6% over the time frame.

Wednesday, July 16, 2025

The U.S. Food and Drug Administration (FDA) reported that it approved 16 new drugs in the first half of 2025 (1H'25), according to its own release. The total lags the 21 new drugs approved in 1H'24, as well as the 26 approved in 1H'23. The FDA approved a record 59 novel drugs over the 2018 calendar year. For comparative purposes, the FDA approved a total of 50 new drugs in 2024, down from 55 approvals in 2023.

Thursday, July 17, 2025

Data from the Real-Time Crime Index revealed that a total of 2,713 murders were reported in the U.S. over the first five months of 2025, a decline of 20.3% year-over-year (y-o-y) from the previous total of 3,406 through May 2024. Property crime also plummeted, declining by 12.3% y-o-y through May 2025. New York City, Los Angeles, and Chicago, which have a combined population of nearly 14.5 million people, saw their murder rates drop by 22.8%, 25.4%, and 27.0% y-o-y, respectively, in May.

Friday, July 18, 2025

ETFGI reported that total assets invested in ETFs/ETPs listed globally stood at a record \$16.99 trillion at the end of June 2025, up from \$14.85 trillion in December 2024. Net inflows into ETFs/ETPs listed globally totaled a record \$897.65 billion in the first half of 2025 (H1'25). Equity ETFs reported \$388.38 billion in net inflows in H1'25, down from \$408.03 billion in net inflows over the same period last year. Fixed income ETFs saw net inflows of \$180.71 billion in H1'25, up from \$140.53 billion in net inflows over the period last year.

The information presented is not intended to constitute an investment recommendation for, or advice to, any specific person. By providing this information, First Trust is not undertaking to give advice in any fiduciary capacity within the meaning of ERISA, the Internal Revenue Code or any other regulatory framework. Financial professionals are responsible for evaluating investment risks independently and for exercising independent judgment in determining whether investments are appropriate for their clients.

This information is provided by First Trust Advisors L.P. • 1-800-222-6822 • 7/21/25