

## Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (44,372)	-1.01%	5.25%	13.58%	14.99%	13.41%
S&P 500 (6,260)	-0.29%	7.18%	13.57%	25.00%	16.17%
NASDAQ 100 (22,781)	-0.37%	8.85%	13.57%	25.88%	16.93%
S&P 500 Growth	-0.25%	9.43%	17.13%	35.81%	16.36%
S&P 500 Value	-0.34%	4.70%	9.35%	12.27%	15.21%
S&P MidCap 400 Growth	-0.85%	1.82%	3.57%	15.93%	11.50%
S&P MidCap 400 Value	-0.27%	3.17%	12.02%	11.65%	16.55%
S&P SmallCap 600 Growth	-0.38%	0.92%	3.96%	9.55%	11.22%
S&P SmallCap 600 Value	-0.10%	-3.67%	5.05%	7.54%	14.05%
Russell 2000	-0.62%	0.94%	6.60%	11.53%	10.88%
MSCI EAFE	-0.23%	19.18%	13.14%	3.82%	10.69%
MSCI World (ex US)	-0.26%	17.98%	13.47%	5.53%	9.37%
MSCI World	-0.35%	10.06%	13.79%	18.67%	14.05%
MSCI Emerging Markets	-0.16%	16.07%	11.75%	7.50%	5.36%
S&P GSCI	0.87%	4.64%	2.88%	9.25%	17.48%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/11/25.

An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## S&amp;P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	-1.07%	9.41%	19.78%	40.23%	15.09%
Consumer Discretionary	0.14%	-2.10%	16.90%	30.14%	10.51%
Consumer Staples	-1.77%	5.52%	10.44%	14.87%	10.34%
Energy	2.48%	6.14%	2.21%	5.72%	25.21%
Financials	-1.90%	8.81%	25.39%	30.50%	19.50%
Health Care	-0.27%	-0.83%	-6.66%	2.58%	7.86%
Industrials	0.59%	14.78%	23.35%	17.30%	19.03%
Information Technology	0.17%	9.82%	13.08%	36.61%	22.58%
Materials	-0.27%	9.63%	3.67%	-0.04%	11.66%
Real Estate	-0.56%	3.85%	8.33%	5.23%	7.13%
Utilities	0.77%	10.49%	20.09%	23.43%	10.84%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/11/25.

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## Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	-0.07%	3.42%	4.76%	2.42%	0.01%
GNMA 30 Year	-0.26%	3.42%	4.15%	0.95%	-0.65%
U.S. Aggregate	-0.37%	3.18%	3.86%	1.25%	-0.99%
U.S. Corporate High Yield	-0.22%	4.55%	9.28%	8.19%	5.73%
U.S. Corporate Investment Grade	-0.62%	3.31%	4.44%	2.13%	-0.29%
Municipal Bond: Long Bond (22+)	-0.13%	-3.75%	-3.01%	1.40%	-0.74%
Global Aggregate	-0.88%	6.25%	6.29%	-1.69%	-1.51%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 7/11/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.89%
CPI - Headline	2.40%	5-yr T-Note	3.97%
CPI - Core	2.80%	10-yr T-Note	4.41%
Money Market Accts.	0.46%	30-yr T-Bond	4.95%
1-yr CD	2.02%	30-yr Fixed Mortgage	6.70%
3-yr CD	1.68%	Prime Rate	7.50%
5-yr CD	1.70%	Bond Buyer 40	5.00%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. Prime Rate as of 7/8/25. All other data as of 7/11/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

## Market Indicators

Investment Grade Spread (A2)	98 bps
ICE BofA US High Yield Constrained Index Spread	297 bps

Source: Bloomberg. As of 7/11/25.

## Weekly Fund Flows

## Estimated Flows to Long-Term Mutual Funds for the Week Ended 7/2/25

	Current Week		Previous	
Domestic Equity	\$10.261	Billion	-\$3.038	Billion
Foreign Equity	\$2.877	Billion	\$7.244	Billion
Taxable Bond	\$16.557	Billion	\$10.149	Billion
Municipal Bond	\$925	Million	\$1.615	Billion

## Change in Money Market Fund Assets for the Week Ended 7/9/25

	Current Week		Previous	
Retail	\$2.88	Billion	\$11.78	Billion
Institutional	-\$8.76	Billion	\$43.78	Billion

Source: Investment Company Institute.

## Factoids for the Week of July 7, 2025

## Monday, July 7, 2025

LSEG reported that U.S. coal-fired power generation increased by 14% year-over-year (y-o-y) to 14.9 million mega-watt hours (MWh) over the first half of 2025, according to Reuters. A steep rise in the average price of natural gas, which increased by more than 60% y-o-y during the first six months of 2025, was one reason for higher coal-fired power generation. For comparison, natural gas-fired power production declined by 4.2% y-o-y to 31.8 million MWh during the first six months of 2025.

## Tuesday, July 8, 2025

Cox Automotive reported that U.S. new vehicle sales volume totaled an estimated 4.19 million units in Q2'25, representing an increase of 1.7% year-over-year from 4.12 million units in Q2'24. Sales are expected to slow in the second half of the year, leading to reduced full-year sales forecasts. U.S. new vehicle sales volume is now expected to reach 15.7million units in 2025, down from 16.3 million units at the start of the year.

## Wednesday, July 9, 2025

On 7/8/25, the U.S. Energy Information Administration (EIA) estimated that U.S. crude oil production will average 13.37 million barrels per day (bpd) in 2025, down from its previous estimate of 13.42 million bpd (6/10/25). The slight decline in estimated U.S. production comes amidst an Associated Press report that eight of the 22 members of OPEC plan to boost production by 548,000 bpd in August 2025. As of 7/8/25, the EIA estimated that U.S. consumption of petroleum and other liquid fuels will total 20.4 million bpd in 2025, unchanged from its previous forecast.

## Thursday, July 10, 2025

Giving USA reported that U.S. charities received \$592.5 billion in donations in 2024, an increase of 3.3% year-over-year (inflation-adjusted), according to the Associated Press. Individuals accounted for the largest share of overall giving, representing 66% of all charitable donations in 2024. Foundations, bequests (money given through wills), and corporations accounted for 19%, 8%, and 7%, respectively, of all charitable donations during the year.

## Friday, July 11, 2025

Citing the results of its "2025 Modern Wealth Survey", Charles Schwab reported that the average American now believes it takes a net worth of \$2.3 million to be considered wealthy, down from \$2.5 million last year. The figure exhibits significant variance across generations. Baby Boomers said it takes a net worth of \$2.8 million to be considered wealthy, compared to \$2.1 million for Gen Xers, \$2.1 million for Millennials, and \$1.7 million for Gen Z.

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