

## Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (42,763)	1.23%	1.31%	11.92%	14.99%	11.71%
S&P 500 (6,000)	1.54%	2.61%	13.60%	25.00%	15.14%
NASDAQ 100 (21,762)	2.00%	3.92%	15.31%	25.88%	18.15%
S&P 500 Growth	1.80%	4.21%	19.34%	35.81%	16.35%
S&P 500 Value	1.25%	0.85%	6.63%	12.27%	12.71%
S&P MidCap 400 Growth	2.03%	-0.87%	3.19%	15.93%	9.97%
S&P MidCap 400 Value	1.32%	-2.46%	7.46%	11.65%	12.70%
S&P SmallCap 600 Growth	2.34%	-2.70%	2.63%	9.55%	9.00%
S&P SmallCap 600 Value	2.00%	-9.70%	0.63%	7.54%	9.73%
Russell 2000	3.23%	-3.84%	5.47%	11.53%	8.58%
MSCI EAFE	0.73%	17.72%	12.65%	3.82%	10.06%
MSCI World (ex US)	1.21%	15.41%	13.48%	5.53%	9.07%
MSCI World	1.35%	6.36%	13.75%	18.67%	13.24%
MSCI Emerging Markets	2.28%	11.21%	12.96%	7.50%	5.93%
S&P GSCI	4.06%	1.53%	1.93%	9.25%	17.40%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/6/25.

An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## S&amp;P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	3.19%	6.90%	20.92%	40.23%	15.49%
Consumer Discretionary	-0.55%	-6.48%	18.45%	30.14%	11.05%
Consumer Staples	-1.48%	6.85%	11.22%	14.87%	10.77%
Energy	2.21%	-1.76%	-4.74%	5.72%	18.04%
Financials	0.69%	6.55%	26.11%	30.50%	16.50%
Health Care	1.27%	-1.87%	-6.57%	2.58%	7.18%
Industrials	1.42%	10.38%	20.29%	17.30%	15.97%
Information Technology	3.01%	1.40%	13.94%	36.61%	22.24%
Materials	1.58%	5.26%	-1.07%	-0.04%	10.19%
Real Estate	0.29%	3.65%	13.28%	5.23%	6.05%
Utilities	-0.96%	8.03%	18.41%	23.43%	9.25%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/6/25.

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## Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	-0.46%	2.53%	4.88%	2.42%	-0.01%
GNMA 30 Year	-0.45%	1.89%	3.53%	0.95%	-0.96%
U.S. Aggregate	-0.44%	2.00%	3.69%	1.25%	-0.89%
U.S. Corporate High Yield	0.32%	3.01%	8.99%	8.19%	5.21%
U.S. Corporate Investment Grade	-0.23%	2.03%	4.15%	2.13%	0.01%
Municipal Bond: Long Bond (22+)	-0.38%	-4.04%	-2.53%	1.40%	-0.35%
Global Aggregate	-0.08%	5.20%	5.85%	-1.69%	-1.37%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/6/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	4.04%
CPI - Headline	2.30%	5-yr T-Note	4.12%
CPI - Core	2.80%	10-yr T-Note	4.51%
Money Market Accts.	0.46%	30-yr T-Bond	4.97%
1-yr CD	2.00%	30-yr Fixed Mortgage	6.97%
3-yr CD	1.70%	Prime Rate	7.50%
5-yr CD	1.72%	Bond Buyer 40	5.01%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. Prime Rate as of 6/3/25. All other data as of 6/6/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

## Market Indicators

Investment Grade Spread (A2)	104 bps
ICE BofA US High Yield Constrained Index Spread	309 bps

Source: Bloomberg. As of 6/6/25.

## Weekly Fund Flows

## Estimated Flows to Long-Term Mutual Funds for the Week Ended 5/28/25

	Current Week	Previous
Domestic Equity	-\$8.525 Billion	-\$117 Million
Foreign Equity	\$2.355 Billion	\$789 Million
Taxable Bond	\$9.605 Billion	\$13.032 Billion
Municipal Bond	\$1.807 Billion	\$2.030 Billion

## Change in Money Market Fund Assets for Week Ended 6/4/25

	Current Week	Previous
Retail	\$18.12 Billion	-\$1.49 Billion
Institutional	\$48.66 Billion	-\$18.31 Billion

Source: Investment Company Institute.

## Factoids for the Week of June 2, 2025

## Monday, June 2, 2025

In May 2025, the dividend-payers (407) in the S&P 500 Index (equal weight) posted a total return of 3.95% vs. 5.19% for the non-payers (96), according to S&P Dow Jones Indices. For the 12-month period ended in May, payers were up 7.56% vs. a gain of 8.84% for the non-payers. The number of dividend increases totaled 29 in May 2025, up from 24 in May 2024. One dividend was cut, down from two last year. Zero dividends were suspended during the month, unchanged from last year.

## Tuesday, June 3, 2025

Researchers from Colorado State University forecast that the 2025 Atlantic hurricane season – which runs from June 1 through November 30 - will produce 17 named storms, nine hurricanes, and four major hurricanes (sustained winds of 111 miles per hour or greater), according to its own release. The forecasted activity is slightly above historical averages. From 1991-2020, the Atlantic hurricane season produced an average of 14.4 named storms, 7.2 hurricanes, and 3.2 major hurricanes.

## Wednesday, June 4, 2025

The Identity Theft Resource Center reported that 3,158 data breaches were disclosed by U.S. organizations in 2024, down from a record 3,202 disclosures in 2023, according to CNET. The breaches resulted in more than 1.3 billion so-called "victim notices" being sent to impacted individuals in 2024, an increase of 211% year-over-year. Notably, publicly traded companies represented just 7% of all compromised organizations during the year but accounted for 72% of all victim notices over the period.

## Thursday, June 5, 2025

The International Energy Agency (IEA) estimates that global energy investment will total a record \$3.3 trillion in 2025, according to its own release. Investment in clean technologies, including nuclear power, electric grids, storage, and low emission fuels, will total a record \$2.2 trillion over the period. For comparison, the IEA estimates total investment in oil, natural gas, and coal, will reach \$1.1 trillion during the year.

## Friday, June 6, 2025

Gartner, a research and advisory company, reported that worldwide spending on generative AI (GenAI) will total \$643.9 billion in 2025, an increase of 76.4% year-over-year from \$365.0 billion in 2024, according to its own release. Integration of AI capabilities into hardware solutions is expected to comprise the majority of GenAI spending during the year. Gartner estimates that spending on AI-enabled devices will total \$398.3 billion in 2025, up from \$199.6 billion in 2024.

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