

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (42,207)	0.07%	0.06%	9.76%	14.99%	12.46%
S&P 500 (5,968)	-0.12%	2.12%	10.49%	25.00%	15.72%
NASDAQ 100 (21,626)	-0.01%	3.31%	10.34%	25.88%	17.57%
S&P 500 Growth	-0.30%	3.44%	13.75%	35.81%	16.27%
S&P 500 Value	0.08%	0.65%	6.46%	12.27%	14.16%
S&P MidCap 400 Growth	0.60%	-2.48%	1.31%	15.93%	10.73%
S&P MidCap 400 Value	0.71%	-2.26%	9.42%	11.65%	14.74%
S&P SmallCap 600 Growth	0.22%	-4.32%	2.87%	9.55%	10.26%
S&P SmallCap 600 Value	0.25%	-10.11%	2.76%	7.54%	12.19%
Russell 2000	0.44%	-4.82%	5.97%	11.53%	9.67%
MSCI EAFE	-1.46%	15.81%	13.53%	3.82%	10.20%
MSCI World (ex US)	-0.99%	14.47%	13.81%	5.53%	9.27%
MSCI World	-0.47%	5.51%	11.83%	18.67%	13.63%
MSCI Emerging Markets	-0.02%	12.02%	11.21%	7.50%	6.09%
S&P GSCI	2.30%	8.92%	6.39%	9.25%	19.08%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/20/25.

An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	-1.70%	4.27%	17.65%	40.23%	15.12%
Consumer Discretionary	-0.74%	-7.09%	16.13%	30.14%	11.11%
Consumer Staples	-0.19%	5.50%	10.62%	14.87%	10.83%
Energy	1.11%	5.07%	2.13%	5.72%	22.69%
Financials	0.81%	4.64%	23.33%	30.50%	18.20%
Health Care	-2.58%	-3.17%	-7.90%	2.58%	7.43%
Industrials	-0.16%	8.47%	17.26%	17.30%	17.38%
Information Technology	0.91%	2.24%	7.54%	36.61%	22.26%
Materials	-1.19%	3.52%	-1.54%	-0.04%	11.21%
Real Estate	-0.15%	3.52%	12.88%	5.23%	7.02%
Utilities	-0.78%	7.49%	19.34%	23.43%	10.60%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/20/25.

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Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.23%	3.24%	5.33%	2.42%	0.02%
GNMA 30 Year	0.26%	3.00%	4.23%	0.95%	-0.72%
U.S. Aggregate	0.26%	2.95%	4.32%	1.25%	-0.89%
U.S. Corporate High Yield	0.29%	3.47%	9.20%	8.19%	5.41%
U.S. Corporate Investment Grade	0.28%	2.99%	5.01%	2.13%	-0.08%
Municipal Bond: Long Bond (22+)	0.13%	-3.62%	-2.62%	1.40%	-0.50%
Global Aggregate	-0.09%	5.96%	6.94%	-1.69%	-1.37%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/20/25. An

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Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.91%
CPI - Headline	2.40%	5-yr T-Note	3.96%
CPI - Core	2.80%	10-yr T-Note	4.38%
Money Market Accts.	0.45%	30-yr T-Bond	4.89%
1-yr CD	2.02%	30-yr Fixed Mortgage	6.89%
3-yr CD	1.71%	Prime Rate	7.50%
5-yr CD	1.72%	Bond Buyer 40	4.96%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. Prime Rate as of 6/17/25. All other data as of 6/20/25. National average

banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	105 bps
ICE BofA US High Yield Constrained Index Spread	313 bps

Source: Bloomberg. As of 6/20/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/11/25

	Current Week	Previous
Domestic Equity	-\$2.074 Billion	-\$12.965 Billion
Foreign Equity	-\$4.520 Billion	-\$1.958 Billion
Taxable Bond	\$11.763 Billion	\$14.442 Billion
Municipal Bond	\$2.645 Billion	\$151 Million

Change in Money Market Fund Assets for the Six-Day Period Ended 6/17/25

	Current Week	Previous
Retail	\$4.60 Billion	-\$1.58 Billion
Institutional	\$3.90 Billion	-\$7.76 Billion

Source: Investment Company Institute.

Factoids for the Week of June 16, 2025

Monday, June 16, 2025

The Federal Reserve reported that U.S. household net worth stood at \$169.3 trillion at the end of Q1'25, down from its record high of \$170.9 trillion in Q4'24, according to Reuters. Losses in equity holdings were the main contributor to declining net worth. The value of equities held by U.S. households declined by \$2.3 trillion during the quarter. For comparison, U.S. household net worth totaled \$163.2 trillion in Q1'24.

Tuesday, June 17, 2025

Citing its Homeowner Equity Report, Cotality revealed that U.S. homeowners with mortgages - which account for nearly 62% of all U.S. properties - saw equity increase by 0.7% year-over-year to \$17.3 trillion in Q1 '25. Just 2.1% of mortgaged homes were underwater in Q1 '25, below the pre-pandemic average of 3.6%. The states with the largest average equity gains and their totals were: Rhode Island (\$36,500) and New Jersey (\$35,700).

Wednesday, June 18, 2025

Citing the results of a recent survey, LendingTree reported that 41% of buy now, pay later (BNPL) loan users were late on at least one payment in the past year, up from 34% over the same period last year, according to its own release. Twenty-three percent of BNPL loan users reported having three or more active loans at the same time. Younger people are more likely to utilize BNPL loans. Sixty-four percent of Gen Z (18-28) reported using one, compared to just 29% of Baby Boomers (61-79).

Thursday, June 19, 2025

No Factoid - Holiday

Friday, June 20, 2025

Today marks the 50th anniversary of the release of "Jaws", which grossed \$476 million at global box offices and is credited as being the first "summer blockbuster" film, according to the New York Post. Issues with the three mechanical sharks, which each weighed one ton and were 25 feet in length - and had never been tested in sea water - caused budget expansion and production delays. The film ended up costing \$9.0 million and taking more than 150 days to complete, up from original estimates of \$3.5 million and 55 days.

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