

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (42,270)	1.67%	0.08%	11.16%	14.99%	12.92%
S&P 500 (5,912)	1.90%	1.06%	13.50%	25.00%	15.91%
NASDAQ 100 (21,341)	2.04%	1.88%	16.02%	25.88%	18.35%
S&P 500 Growth	2.28%	2.36%	20.55%	35.81%	16.75%
S&P 500 Value	1.47%	-0.39%	5.03%	12.27%	13.93%
S&P MidCap 400 Growth	0.82%	-2.84%	-0.45%	15.93%	10.82%
S&P MidCap 400 Value	0.82%	-3.74%	4.99%	11.65%	14.84%
S&P SmallCap 600 Growth	1.30%	-4.93%	-1.03%	9.55%	10.54%
S&P SmallCap 600 Value	1.48%	-11.47%	-2.78%	7.54%	12.32%
Russell 2000	1.32%	-6.85%	1.17%	11.53%	9.59%
MSCI EAFE	0.89%	16.87%	13.33%	3.82%	11.41%
MSCI World (ex US)	0.33%	14.03%	13.75%	5.53%	10.35%
MSCI World	1.63%	4.95%	13.72%	18.67%	14.17%
MSCI Emerging Markets	-1.12%	8.73%	13.04%	7.50%	7.07%
S&P GSCI	-1.85%	-2.43%	-2.67%	9.25%	17.80%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/30/25.

An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	2.12%	3.59%	20.18%	40.23%	15.31%
Consumer Discretionary	1.71%	-5.96%	21.49%	30.14%	12.22%
Consumer Staples	1.80%	8.45%	14.11%	14.87%	11.54%
Energy	-0.43%	-3.88%	-9.58%	5.72%	20.94%
Financials	1.80%	5.81%	24.24%	30.50%	19.06%
Health Care	1.88%	-3.10%	-6.03%	2.58%	6.96%
Industrials	1.49%	8.83%	17.37%	17.30%	17.99%
Information Technology	2.36%	-1.57%	14.63%	36.61%	22.39%
Materials	0.90%	3.62%	-3.46%	-0.04%	11.51%
Real Estate	2.74%	3.35%	13.73%	5.23%	7.44%
Utilities	1.15%	9.07%	16.23%	23.43%	10.01%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/30/25.

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Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.47%	3.00%	6.44%	2.42%	-0.05%
GNMA 30 Year	0.82%	2.35%	5.72%	0.95%	-0.88%
U.S. Aggregate	0.88%	2.45%	5.84%	1.25%	-0.90%
U.S. Corporate High Yield	0.74%	2.68%	9.54%	8.19%	5.78%
U.S. Corporate Investment Grade	1.11%	2.26%	6.06%	2.13%	0.16%
Municipal Bond: Long Bond (22+)	0.24%	-3.67%	-0.29%	1.40%	-0.27%
Global Aggregate	0.52%	5.28%	7.27%	-1.69%	-1.35%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 5/30/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.90%
CPI - Headline	2.30%	5-yr T-Note	3.96%
CPI - Core	2.80%	10-yr T-Note	4.40%
Money Market Accts.	0.46%	30-yr T-Bond	4.93%
1-yr CD	2.00%	30-yr Fixed Mortgage	6.95%
3-yr CD	1.70%	Prime Rate	7.50%
5-yr CD	1.72%	Bond Buyer 40	4.95%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. Prime Rate as of 5/27/25. All other data as of 5/30/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	110 bps
ICE BofA US High Yield Constrained Index Spread	332 bps

Source: Bloomberg. As of 5/30/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 5/21/25

	Current Week		Previous	
Domestic Equity	-\$117	Million	\$8.426	Billion
Foreign Equity	\$789	Million	\$3.380	Billion
Taxable Bond	\$13.032	Billion	\$17.461	Billion
Municipal Bond	\$2.030	Billion	\$1.543	Billion

Change in Money Market Fund Assets for Week Ended 5/28/25

	Current Week		Previous	
Retail	-\$1.49	Billion	\$2.97	Billion
Institutional	-\$18.31	Billion	\$24.70	Billion

Source: Investment Company Institute.

Factoids for the Week of May 26, 2025

Monday, May 26, 2025

No Factoid – Holiday

Tuesday, May 27, 2025

The Federal Reserve Bank of New York reported that aggregate U.S. household debt increased by \$167 billion quarter-over-quarter to a total of \$18.20 trillion in Q1'25. Mortgage balances increased by \$199 billion to \$12.80 trillion, while balances on home equity lines of credit increased by \$6 billion over the period. Debt balances for auto loans declined by \$13 billion to \$1.64 trillion, marking only the second time auto loan balances have fallen quarter-over-quarter since 2011. Credit card balances declined by \$29 billion to \$1.18 trillion during the quarter.

Wednesday, May 28, 2025

The Federal Deposit Insurance Corporation (FDIC) announced that U.S. commercial banks and savings institutions insured by the FDIC reported aggregate net income totaling \$70.6 billion in Q1'25, an increase of 5.8% quarter-over-quarter. Net interest margin stood at 3.25% in Q1'25, down from 3.27% in the previous quarter. Community banks reported that net income surged by 10.0% quarter-over-quarter to \$6.8 billion in Q1'25. The number of institutions on the FDIC's "Problem Bank List" stood at 63 at the end of the quarter. For comparison, the post-crisis (2008-2009) high for the list was 888 in Q1'11.

Thursday, May 29, 2025

The World Gold Council reported that global wholesale demand for gold (inclusive of OTC investment) stood at 1,206 tons in Q1'25, representing an increase of 1% year-over-year (y-o-y). The increase in wholesale demand was led by gold held for investment purposes, which surged by 170% y-o-y to nearly 552 tons during the quarter. The spot price of gold stood at \$3,287.48 per ounce at the close of trading on 5/28/25, up 39.22% y-o-y, according to data from Bloomberg.

Friday, May 30, 2025

May 29th marked the 72nd anniversary of Sir Edmund Hillary and Sherpa Tenzing Norgay's historic ascent to the summit of Mount Everest in 1953. Reaching the summit, which stands 29,029 feet above mean sea level, according to the National Oceanic and Atmospheric Administration, is a feat that attracts climbers from around the globe. As of December 2024, 7,269 individuals had summited Mount Everest a total of 12,884 times. Nepal's Department of Mountaineering reported that 468 climbers from 57 countries were granted a permit to summit the mountain during this year's climbing season, which ends May 31.

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