

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (42,198)	-1.30%	-0.01%	11.13%	14.99%	12.69%
S&P 500 (5,977)	-0.36%	2.24%	11.47%	25.00%	16.18%
NASDAQ 100 (21,631)	-0.58%	3.32%	11.36%	25.88%	18.40%
S&P 500 Growth	-0.43%	3.75%	14.90%	35.81%	16.97%
S&P 500 Value	-0.28%	0.57%	7.28%	12.27%	14.30%
S&P MidCap 400 Growth	-2.22%	-3.06%	0.14%	15.93%	11.06%
S&P MidCap 400 Value	-0.49%	-2.95%	8.35%	11.65%	14.72%
S&P SmallCap 600 Growth	-1.88%	-4.53%	1.59%	9.55%	10.64%
S&P SmallCap 600 Value	-0.70%	-10.33%	1.79%	7.54%	12.01%
Russell 2000	-1.45%	-5.24%	4.44%	11.53%	10.06%
MSCI EAFE	-0.17%	17.52%	14.91%	3.82%	10.97%
MSCI World (ex US)	0.18%	15.62%	15.39%	5.53%	9.89%
MSCI World	-0.33%	6.01%	12.88%	18.67%	14.21%
MSCI Emerging Markets	0.75%	12.04%	13.38%	7.50%	6.42%
S&P GSCI	4.86%	6.47%	5.19%	9.25%	19.53%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/13/25.

An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	-0.77%	6.08%	20.52%	40.23%	15.97%
Consumer Discretionary	0.08%	-6.40%	17.93%	30.14%	11.78%
Consumer Staples	-1.07%	5.70%	11.95%	14.87%	11.42%
Energy	5.79%	3.92%	2.76%	5.72%	22.18%
Financials	-2.58%	3.80%	24.48%	30.50%	18.17%
Health Care	1.28%	-0.61%	-5.21%	2.58%	8.67%
Industrials	-1.58%	8.64%	18.23%	17.30%	17.56%
Information Technology	-0.07%	1.32%	7.31%	36.61%	22.72%
Materials	-0.48%	4.76%	-0.58%	-0.04%	11.92%
Real Estate	0.03%	3.68%	12.64%	5.23%	6.92%
Utilities	0.28%	8.33%	19.75%	23.43%	10.24%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/13/25.

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Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.46%	3.00%	5.07%	2.42%	-0.03%
GNMA 30 Year	0.83%	2.73%	3.97%	0.95%	-0.83%
U.S. Aggregate	0.67%	2.69%	4.00%	1.25%	-0.90%
U.S. Corporate High Yield	0.15%	3.17%	8.80%	8.19%	5.54%
U.S. Corporate Investment Grade	0.66%	2.70%	4.45%	2.13%	0.05%
Municipal Bond: Long Bond (22+)	0.31%	-3.74%	-2.56%	1.40%	-0.51%
Global Aggregate	0.81%	6.05%	6.91%	-1.69%	-1.36%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/13/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.95%
CPI - Headline	2.40%	5-yr T-Note	4.00%
CPI - Core	2.80%	10-yr T-Note	4.40%
Money Market Accts.	0.46%	30-yr T-Bond	4.89%
1-yr CD	2.01%	30-yr Fixed Mortgage	6.89%
3-yr CD	1.70%	Prime Rate	7.50%
5-yr CD	1.72%	Bond Buyer 40	4.98%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor

Statistics. Prime Rate as of 6/10/25. All other data as of 6/13/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	104 bps
ICE BofA US High Yield Constrained Index Spread	318 bps

Source: Bloomberg. As of 6/13/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 6/4/25

	Current Week	Previous
Domestic Equity	-\$12.965 Billion	-\$8.525 Billion
Foreign Equity	-\$1.958 Billion	\$2.355 Billion
Taxable Bond	\$14.442 Billion	\$9.605 Billion
Municipal Bond	\$151 Million	\$1.807 Billion

Change in Money Market Fund Assets for Week Ended 6/11/25

	Current Week	Previous
Retail	-\$1.58 Billion	\$18.12 Billion
Institutional	-\$7.76 Billion	\$48.66 Billion

Source: Investment Company Institute.

Factoids for the Week of June 9, 2025

Monday, June 9, 2025

Data from Statista revealed that the U.S. was home to 5,426 data centers at the end of March 2025, up from 5,381 in March 2024, making the country the world's largest data center hub by a considerable margin. For comparison, Germany, the U.K., and China were home to the second, third, and fourth-most data centers, with totals of 529, 523, and 449, respectively, as of March 2025. As measured by capacity, the U.S. accounted for 54% of so-called "hyperscale" data centers in operation across the globe in March.

Tuesday, June 10, 2025

The National Federation of Independent Business (NFIB) reported that its Small Business Optimism Index –which is derived from a survey of NFIB members – increased from 95.8 in April 2025 to 98.8 in May. The NFIB puts the index's historical average at 98. For the first time since December 2020, taxes were cited as the biggest problem facing small business owners. Sixteen percent of respondents cited labor quality as their biggest problem, the lowest level since April 2020.

Wednesday, June 11, 2025

The Investment Company Institute reported that the combined assets of all Section 529 plans increased by 11.4% year-over-year (y-o-y) from \$471.2 billion in 2023 to \$525.1 billion in 2024, according to its own release. The number of Section 529 plans totaled 17.0 million at the end of 2024, an increase of 3.2% y-o-y.

Thursday, June 12, 2025

Kelley Blue Book reported that U.S. sales of new, fully electric vehicles (EV) totaled 296,227 units in Q1'25, an increase of 11.4% year-over-year. Fully electric vehicles accounted for nearly 7.5% of new vehicles sold in the U.S. during the quarter, up from 7.0% in Q1'24. In March 2025, the average transaction price of a new EV was \$59,205, an increase of 4.4% year-over-year.

Friday, June 13, 2025

Redfin reported that the median sale price of U.S. listed single-family homes stood at \$397,000 over the four-week period ended 6/8/25, representing a discount of \$28,950 from the median list price of \$425,950 over the same period, according to its own release. There were 1.14 million active listings of homes for sale on 6/8/25, an increase of 13.9% year-over-year. Just 37.6% of homes went under contract within two weeks of listing, the lowest level for this period since 2020.

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