

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (39,142)	-2.66%	-7.56%	5.54%	14.99%	12.93%
S&P 500 (5,283)	-1.49%	-9.84%	6.60%	25.00%	15.27%
NASDAQ 100 (18,258)	-2.31%	-12.92%	5.19%	25.88%	16.74%
S&P 500 Growth	-2.26%	-12.74%	9.05%	35.81%	15.30%
S&P 500 Value	-0.69%	-6.69%	2.54%	12.27%	14.08%
S&P MidCap 400 Growth	0.34%	-12.60%	-6.15%	15.93%	12.08%
S&P MidCap 400 Value	1.32%	-10.72%	3.52%	11.65%	16.73%
S&P SmallCap 600 Growth	0.72%	-13.61%	-3.05%	9.55%	11.81%
S&P SmallCap 600 Value	1.07%	-18.73%	-4.70%	7.54%	13.77%
Russell 2000	1.11%	-15.35%	-2.14%	11.53%	11.23%
MSCI EAFE	4.10%	6.60%	9.71%	3.82%	11.40%
MSCI World (ex US)	3.41%	4.23%	9.58%	5.53%	10.18%
MSCI World	0.10%	-5.90%	7.39%	18.67%	13.79%
MSCI Emerging Markets	2.15%	-0.10%	7.99%	7.50%	6.39%
S&P GSCI	2.62%	-0.34%	-2.45%	9.25%	19.72%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/17/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	-2.94%	-11.41%	7.05%	40.23%	14.20%
Consumer Discretionary	-3.23%	-19.54%	5.17%	30.14%	11.04%
Consumer Staples	2.00%	6.47%	18.16%	14.87%	10.94%
Energy	3.25%	-3.66%	-10.23%	5.72%	26.58%
Financials	-0.04%	-3.08%	19.36%	30.50%	19.27%
Health Care	-1.08%	-1.10%	-0.50%	2.58%	8.32%
Industrials	-0.31%	-4.58%	4.94%	17.30%	17.64%
Information Technology	-3.66%	-18.24%	3.90%	36.61%	20.45%
Materials	0.37%	-2.94%	-7.05%	-0.04%	13.16%
Real Estate	3.91%	0.12%	17.22%	5.23%	7.47%
Utilities	1.88%	3.52%	25.25%	23.43%	9.28%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/17/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.77%	2.70%	7.03%	2.42%	-0.05%
GNMA 30 Year	0.73%	2.03%	6.91%	0.95%	-0.82%
U.S. Aggregate	0.91%	1.98%	6.70%	1.25%	-0.86%
U.S. Corporate High Yield	1.26%	-0.18%	8.30%	8.19%	5.83%
U.S. Corporate Investment Grade	1.22%	0.98%	6.39%	2.13%	0.25%
Municipal Bond: Long Bond (22+)	1.75%	-3.72%	-0.07%	1.40%	0.02%
Global Aggregate	0.99%	4.79%	7.69%	-1.69%	-1.18%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/17/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.80%
CPI - Headline	2.40%	5-yr T-Note	3.94%
CPI - Core	2.80%	10-yr T-Note	4.33%
Money Market Accts.	0.47%	30-yr T-Bond	4.80%
1-yr CD	2.01%	30-yr Fixed Mortgage	6.76%
3-yr CD	1.69%	Prime Rate	7.50%
5-yr CD	1.69%	Bond Buyer 40	4.85%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 4/18/25, all other data as of 4/17/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

Market Indicators

Investment Grade Spread (A2)	129 bps
ICE BofA US High Yield Constrained Index Spread	402 bps

Source: Bloomberg. As of 4/18/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/9/25

	Current Week	Previous
Domestic Equity	\$26.336 Billion	-\$2.577 Billion
Foreign Equity	-\$4.347 Billion	-\$5.942 Billion
Taxable Bond	-\$26.571 Billion	\$946 Million
Municipal Bond	-\$5.116 Billion	-\$206 Million

Change in Money Market Fund Assets for Week Ended 4/16/25

	Current Week	Previous
Retail	-\$29.11 Billion	\$7.50 Billion
Institutional	-\$96.25 Billion	-\$17.90 Billion

Source: Investment Company Institute.

Factoids for the Week of April 14, 2025

Monday, April 14, 2025

The U.S. Food and Drug Administration (FDA) reported that it approved seven new drugs in Q1'25, according to its own release. The first quarter's tally lags the 10 new drugs approved in Q1'24, as well as the 13 approved in Q1'23. The FDA approved a total of 50 new drugs in 2024, down from 55 approvals in 2023. For comparative purposes, the FDA approved a record 59 novel drugs in 2018.

Tuesday, April 15, 2025

Fidelity Investments reported that participants contributed an average of \$8,800 to their 401(k) plans in 2024, up from \$8,530 in 2023, according to Yahoo Finance. Many employers that offer 401(k) retirement plans also match employee contributions. Employer matching among Fidelity-sponsored 401(k) plans averaged \$4,770 in 2024, bringing total average contributions to \$13,570 for the year.

Wednesday, April 16, 2025

ETFGI reported that total assets invested in U.S. listed ETFs stood at \$10.4 trillion at the end of Q1'25, according to its own release. Net inflows to U.S. listed ETFs totaled a record \$298.0 billion during the quarter. March marked the 35th consecutive month of net inflows into the category. Equity ETFs gathered \$108.5 billion in net inflows in Q1'25, compared to \$106.4 billion in net inflows over the same period last year. Fixed income ETFs saw net inflows of \$56.7 billion during the quarter, up substantially from \$31.7 billion in net inflows over the same period last year.

Thursday, April 17, 2025

The U.S. Department of the Treasury reported that foreign holdings of U.S. Treasuries increased 3.4% month-over-month to \$8.817 trillion in February 2025, up from \$8.527 trillion in January, according to Reuters. Japan and China, the two largest foreign holders of U.S. Treasuries, increased their holdings over the period. For comparison, Treasuries owned by foreigners increased by 10.2% year-over-year (\$818 billion) in February 2025.

Friday, April 18, 2025

No Factoid – Holiday

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