

## Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (40,213)	4.97%	-5.04%	6.44%	14.99%	13.36%
S&P 500 (5,363)	5.73%	-8.47%	4.54%	25.00%	15.69%
NASDAQ 100 (18,690)	7.43%	-10.86%	2.89%	25.88%	18.72%
S&P 500 Growth	8.12%	-10.72%	7.04%	35.81%	16.46%
S&P 500 Value	3.35%	-6.04%	0.63%	12.27%	13.61%
S&P MidCap 400 Growth	4.28%	-12.90%	-10.20%	15.93%	11.32%
S&P MidCap 400 Value	1.31%	-11.88%	-1.72%	11.65%	14.59%
S&P SmallCap 600 Growth	2.38%	-14.24%	-7.36%	9.55%	10.31%
S&P SmallCap 600 Value	-0.86%	-19.59%	-9.31%	7.54%	11.57%
Russell 2000	1.83%	-16.28%	-7.70%	11.53%	9.73%
MSCI EAFE	0.82%	2.41%	2.70%	3.82%	10.11%
MSCI World (ex US)	-0.32%	0.79%	2.82%	5.53%	9.12%
MSCI World	4.40%	-6.00%	3.83%	18.67%	13.67%
MSCI Emerging Markets	-3.83%	-2.20%	1.48%	7.50%	5.85%
S&P GSCI	0.59%	-2.88%	-5.97%	9.25%	17.85%

**Source: Bloomberg.** Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/11/25.

An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	6.48%	-8.72%	6.63%	40.23%	15.49%
Consumer Discretionary	4.65%	-16.85%	4.07%	30.14%	13.00%
Consumer Staples	3.10%	4.39%	14.88%	14.87%	11.07%
Energy	-0.39%	-6.70%	-16.16%	5.72%	23.35%
Financials	5.65%	-3.04%	16.61%	30.50%	17.02%
Health Care	1.21%	-0.02%	-1.21%	2.58%	9.42%
Industrials	6.54%	-4.29%	2.61%	17.30%	16.59%
Information Technology	9.69%	-15.13%	2.42%	36.61%	22.14%
Materials	3.56%	-3.30%	-9.93%	-0.04%	11.69%
Real Estate	-0.07%	-3.65%	7.13%	5.23%	5.40%
Utilities	2.41%	1.61%	21.76%	23.43%	8.06%

**Source: Bloomberg.** Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/11/25.

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## Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	-1.37%	1.92%	6.10%	2.42%	-0.16%
GNMA 30 Year	-2.65%	1.30%	5.61%	0.95%	-1.03%
U.S. Aggregate	-2.54%	1.06%	5.25%	1.25%	-0.90%
U.S. Corporate High Yield	-0.70%	-1.42%	6.12%	8.19%	6.10%
U.S. Corporate Investment Grade	-2.82%	-0.24%	4.38%	2.13%	0.46%
Municipal Bond: Long Bond (22+)	-6.05%	-5.38%	-1.90%	1.40%	-0.19%
Global Aggregate	-0.44%	3.76%	6.08%	-1.69%	-1.26%

**Source: Bloomberg.** Returns are total returns. 5-yr. return is an average annual.

One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 4/11/25. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## Key Rates

Fed Funds	4.25% - 4.50%	2-yr T-Note	3.96%
CPI - Headline	2.40%	5-yr T-Note	4.16%
CPI - Core	2.80%	10-yr T-Note	4.49%
Money Market Accts.	0.59%	30-yr T-Bond	4.87%
1-yr CD	1.95%	30-yr Fixed Mortgage	6.70%
3-yr CD	1.63%	Prime Rate	7.50%
5-yr CD	1.63%	Bond Buyer 40	5.00%

**Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor**

**Statistics.** All data as of 4/11/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

## Market Indicators

Investment Grade Spread (A2)	134 bps
ICE BofA US High Yield Constrained Index Spread	426 bps

**Source: Bloomberg.** As of 4/11/25.

## Weekly Fund Flows

### Estimated Flows to Long-Term Mutual Funds for the Week Ended 4/2/25

	Current Week	Previous
Domestic Equity	-\$2.577 Billion	\$12.656 Billion
Foreign Equity	-\$5.942 Billion	\$853 Million
Taxable Bond	\$946 Million	-\$538 Million
Municipal Bond	-\$206 Million	-\$487 Million

### Change in Money Market Fund Assets for Week Ended 4/9/25

	Current Week	Previous
Retail	\$7.50 Billion	\$17.70 Billion
Institutional	-\$17.90 Billion	-\$0.10 Billion

**Source: Investment Company Institute.**

## Factoids for the Week of April 7, 2025

### Monday, April 7, 2025

The Financial Industry Regulatory Authority (FINRA) reported that debit balances held in its member firm's margin accounts totaled a record \$937 billion at the end of January 2025, an increase of nearly 34% from \$701 billion in January 2024, according to Barron's. Margin debt is sometimes viewed as a measure of investor sentiment and risk appetite. The S&P 500 Index closed at an all-time high of 6,144.15 on 2/19/25, before plummeting 17.42% to 5,074.08 on 4/4/25.

### Tuesday, April 8, 2025

Kelley Blue Book reported that the average transaction price of a new vehicle purchased in the U.S. stood at \$48,039 in February 2025, representing an increase of 1.0% year-over-year (y-o-y), according to its own release. Prices for new electric vehicles increased over the period as well. The average transaction price for a new electric vehicle increased by 3.7% y-o-y to \$55,273 in February 2025.

### Wednesday, April 9, 2025

In its *U.S. Home Equity & Underwater Report*, ATTOM reported that 47.7% of all mortgaged U.S. residential properties were considered "equity-rich" in Q4'24, up from 46.3% in Q4'23. ATTOM defines "equity-rich" as a property with a loan to value (LTV) ratio of 50% or less. For comparison, just 2.5% of U.S. residential properties were considered "seriously underwater" – defined as a LTV ratio of 125% or more – in Q4'24.

### Thursday, April 10, 2025

The 89<sup>th</sup> edition of the Masters Golf Tournament begins today at the Augusta National Golf Course in Augusta, Georgia. Ninety-five of the world's top professional golfers are scheduled to compete for their share of the prize purse, which is expected to total \$20 million this year, up from \$18 million in 2024. Tickets to the event are exceedingly hard to come by and are dispensed via a lottery system. While Augusta National does not release final attendance figures, it is estimated that just 40,000 of the nearly two million lottery entrants are selected to attend the four days of tournament play.

### Friday, April 11, 2025

S&P Dow Jones Indices announced that total dividend distributions for U.S. common stocks increased by a net (increases less decreases) \$15.3 billion in Q1'25, down from an increase of \$16.0 billion in Q1'24. There were 758 dividend increases in Q1'25, down from 796 over the same period last year. Currently, 80.9% of the companies in the S&P 500 Index pay a dividend, compared to 66.3% of S&P MidCap 400 companies and 57.8% of S&P SmallCap 600 companies.

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