

## Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (48,711)	1.20%	16.47%	14.37%	14.99%	12.18%
S&P 500 (6,930)	1.41%	19.32%	16.26%	25.02%	15.03%
NASDAQ 100 (25,644)	1.18%	22.91%	18.64%	25.88%	15.98%
S&P 500 Growth	1.76%	23.89%	19.65%	36.07%	15.66%
S&P 500 Value	1.01%	14.34%	12.49%	12.29%	13.54%
S&P MidCap 400 Growth	1.02%	9.95%	7.83%	15.94%	7.46%
S&P MidCap 400 Value	0.37%	9.40%	8.40%	11.71%	11.40%
S&P SmallCap 600 Growth	0.84%	8.58%	6.13%	9.63%	5.97%
S&P SmallCap 600 Value	0.25%	8.50%	6.96%	7.56%	9.46%
Russell 2000	0.21%	15.13%	12.67%	11.54%	6.22%
MSCI EAFE	1.20%	31.28%	31.83%	3.82%	9.24%
MSCI World (ex US)	1.52%	32.34%	32.34%	5.53%	8.29%
MSCI World	1.36%	22.24%	19.97%	18.67%	12.62%
MSCI Emerging Markets	2.14%	32.87%	31.78%	7.50%	4.73%
S&P GSCI	2.32%	8.21%	10.21%	9.25%	15.15%

**Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.**  
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 12/26/25.  
An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

## S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	1.58%	33.88%	30.17%	40.23%	16.86%
Consumer Discretionary	0.64%	8.27%	3.51%	30.14%	9.90%
Consumer Staples	0.05%	4.55%	2.86%	14.87%	7.59%
Energy	1.11%	7.41%	8.76%	5.72%	23.38%
Financials	1.73%	16.79%	14.91%	30.56%	16.06%
Health Care	1.10%	15.50%	13.82%	2.58%	8.79%
Industrials	1.19%	21.04%	18.76%	17.47%	14.14%
Information Technology	1.79%	26.00%	21.48%	36.61%	21.51%
Materials	2.38%	12.55%	10.83%	-0.04%	7.44%
Real Estate	1.52%	3.59%	3.05%	5.23%	6.16%
Utilities	1.15%	16.31%	15.39%	23.43%	10.33%

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## Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.10%	6.48%	6.71%	2.42%	0.62%
GNMA 30 Year	0.19%	8.12%	8.28%	0.95%	0.25%
U.S. Aggregate	0.21%	7.31%	7.42%	1.25%	-0.32%
U.S. Corporate High Yield	0.16%	8.40%	8.47%	8.19%	4.57%
U.S. Corporate Investment Grade	0.33%	7.81%	7.73%	2.13%	0.01%
Municipal Bond: Long Bond (22+)	0.02%	1.83%	2.47%	1.40%	-0.31%
Global Aggregate	0.55%	8.26%	8.27%	-1.69%	-2.03%

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## Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	3.48%
CPI - Headline	N/A	5-yr T-Note	3.70%
CPI - Core	N/A	10-yr T-Note	4.13%
Money Market Accts.	0.43%	30-yr T-Bond	4.81%
1-yr CD	1.91%	30-yr Fixed Mortgage	6.25%
3-yr CD	1.64%	Prime Rate	6.75%
5-yr CD	1.68%	Bond Buyer 40	4.79%

**Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor**

**Statistics.** All data as of 12/26/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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## Market Indicators

Investment Grade Spread (A2)	91 bps
ICE BofA US High Yield Constrained Index Spread	286 bps

**Source: Bloomberg. As of 12/26/25.**

## Weekly Fund Flows

### Estimated Flows to Long-Term Mutual Funds for the Week Ended 12/17/25

	Current Week	Previous
Domestic Equity	-\$14.422 Billion	\$550 Million
Foreign Equity	-\$330 Million	\$2.654 Billion
Taxable Bond	\$5.594 Billion	\$8.606 Billion
Municipal Bond	\$1.328 Billion	\$1.379 Billion

### Change in Money Market Fund Assets for the Six-Day Period Ended 12/23/25

	Current Week	Previous
Retail	\$17.63 Billion	\$1.22 Billion
Institutional	-\$10.15 Billion	\$9.52 Billion

**Source: Investment Company Institute.**

## Factoids for the Week of December 22nd, 2025

### Monday, December 22, 2025

Data from Bloomberg revealed that the spot price of silver stood at a record \$67.16 per troy ounce at market close on 12/19/25, representing an increase of 132.4% year-to-date. Surging demand from investors seeking a haven from inflation and geopolitical tensions have been cited as catalysts for record high silver prices. For comparison, the spot price of silver stood at \$29.05 per troy ounce on 12/19/24.

### Tuesday, December 23, 2025

The Tokyo Electric Power Company reported that it will resume operations at the world's largest nuclear power plant (named Kashiwazaki-Kariwa) in 2026, according to Reuters. Restarting the plant, which has been shuttered since the 2011 Fukushima disaster, will reduce Japan's reliance on fossil fuels for its energy needs. Japan imported nearly \$68 billion (one-tenth of all import expenditures) of liquefied natural gas and coal last year.

### Wednesday, December 24, 2025

A record 122.4 million Americans will travel at least 50 miles from home over the holidays this year (December 20 – January 1), according to an estimate by AAA. The figure represents an increase of 2.2% from last year's record of 119.7 million travelers. AAA projects that a record 109.5 million and 8.0 million Americans will travel by car or domestic flight, respectively, over the period in 2025.

### Thursday, December 25, 2025

No Factoid - Holiday

### Friday, December 26, 2025

Empower reported that the average 401(k) retirement account balance was \$329,915 in Q3'25, an increase of 4.5% quarter-over-quarter. Retirement account balances have surged amidst consistent contributions and steady market returns. The average IRA balance increased by 3.9% quarter-over-quarter to a record \$277,483 in Q3'25.