

Stock Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Dow Jones Industrial Avg. (45,480)	-2.70%	8.34%	8.97%	14.99%	11.87%
S&P 500 (6,553)	-2.41%	12.53%	14.82%	25.00%	15.17%
NASDAQ 100 (24,222)	-2.27%	15.93%	20.54%	25.88%	16.51%
S&P 500 Growth	-2.29%	17.06%	23.07%	35.81%	15.63%
S&P 500 Value	-2.55%	7.56%	5.18%	12.27%	13.96%
S&P MidCap 400 Growth	-3.40%	3.04%	2.45%	15.93%	8.88%
S&P MidCap 400 Value	-4.36%	1.89%	4.39%	11.65%	13.69%
S&P SmallCap 600 Growth	-4.13%	1.56%	1.02%	9.55%	8.70%
S&P SmallCap 600 Value	-5.74%	-1.19%	3.01%	7.54%	11.53%
Russell 2000	-3.28%	8.51%	10.91%	11.53%	9.31%
MSCI EAFE	-1.86%	24.77%	17.44%	3.82%	10.42%
MSCI World (ex US)	-1.52%	26.22%	18.85%	5.53%	9.56%
MSCI World	-2.28%	15.59%	15.76%	18.67%	13.26%
MSCI Emerging Markets	-0.58%	29.42%	20.46%	7.50%	6.53%
S&P GSCI	-1.28%	4.06%	2.97%	9.25%	16.55%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/10/25.
An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2024	5-yr.
Communication Services	-2.12%	20.46%	31.87%	40.23%	16.52%
Consumer Discretionary	-3.32%	0.98%	17.00%	30.14%	8.69%
Consumer Staples	0.61%	3.78%	2.26%	14.87%	7.92%
Energy	-3.98%	2.37%	-4.93%	5.72%	27.62%
Financials	-2.90%	9.14%	16.06%	30.50%	17.72%
Health Care	-1.86%	4.73%	-5.31%	2.58%	7.36%
Industrials	-2.90%	14.89%	11.86%	17.30%	14.96%
Information Technology	-2.52%	20.28%	23.59%	36.61%	22.14%
Materials	-3.08%	6.07%	-6.12%	-0.04%	7.85%
Real Estate	-3.29%	2.50%	-1.93%	5.23%	5.58%
Utilities	1.44%	21.67%	18.23%	23.43%	10.70%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
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Bond Index Performance

Index	Week	YTD	12-mo.	2024	5-yr.
U.S. Treasury: Intermediate	0.30%	5.74%	5.06%	2.42%	0.47%
GNMA 30 Year	0.22%	7.00%	5.35%	0.95%	0.08%
U.S. Aggregate	0.33%	6.75%	4.99%	1.25%	-0.29%
U.S. Corporate High Yield	-0.73%	6.55%	7.30%	8.19%	5.13%
U.S. Corporate Investment Grade	0.11%	7.30%	5.39%	2.13%	0.40%
Municipal Bond: Long Bond (22+)	0.48%	1.15%	0.23%	1.40%	0.27%
Global Aggregate	-0.51%	7.50%	4.35%	-1.69%	-1.70%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual.
One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/10/25.
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Key Rates

Fed Funds	4.00%	2-yr T-Note	3.50%
CPI - Headline	2.90%	5-yr T-Note	3.63%
CPI - Core	3.10%	10-yr T-Note	4.03%
Money Market Accts.	0.46%	30-yr T-Bond	4.62%
1-yr CD	1.98%	30-yr Fixed Mortgage	6.37%
3-yr CD	1.68%	Prime Rate	7.25%
5-yr CD	1.70%	Bond Buyer 40	4.62%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 10/7/25. All other data as of 10/10/25. National average banking rates are displayed for the Money Market Accts., 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	96 bps
ICE BofA US High Yield Constrained Index Spread	318 bps

Source: Bloomberg. As of 10/10/25.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 10/1/25

	Current Week	Previous
Domestic Equity	\$5.102 Billion	\$3.666 Billion
Foreign Equity	\$1.061 Billion	\$351 Million
Taxable Bond	\$8.685 Billion	\$21.031 Billion
Municipal Bond	\$1.248 Billion	\$969 Million

Change in Money Market Fund Assets for the Week Ended 10/8/25

	Current Week	Previous
Retail	\$9.78 Billion	\$17.22 Billion
Institutional	\$10.06 Billion	\$33.32 Billion

Source: Investment Company Institute.

Factoids for the Week of October 6th, 2025

Monday, October 6, 2025

ATTOM Data Solutions reported that 78,621 U.S. single-family homes and condos were flipped in Q2'25, according to its own release. The homes flipped represented 7.4% of total home sales during the quarter, down from 7.5% in Q2'24. Gross profit (the difference between the median purchase price paid by investors and the median resale price) on a typical flip declined by 13.6% year-over-year to \$65,300 in Q2'25.

Tuesday, October 7, 2025

FactSet reported that 112 of the 503 companies that comprise the S&P 500 Index had issued earnings per share (EPS) guidance for Q3'25 as of 10/6/25. Of that total, 56 companies issued positive EPS guidance while 56 issued negative EPS guidance. The S&P 500 Information Technology Index accounted for 36 of the 56 companies issuing positive EPS guidance for the quarter. The figure represents the highest number of technology companies to issue positive EPS guidance at this point in the earnings season since FactSet began tracking the metric in 2006.

Wednesday, October 8, 2025

Adobe Analytics estimates that a record \$253.4 billion will be spent online during the 2025 holiday shopping season (Nov 1 - Dec 31), an increase of 5.3% year-over year (y-o-y), according to its own release. Purchases made utilizing mobile devices are expected to total \$142.7 billion over the period, an increase of 8.5% y-o-y. Adobe estimates that \$20.2 billion in online purchases will be financed with Buy Now, Pay Later loans over the time frame, an increase of 10.5% y-o-y.

Thursday, October 9, 2025

Data from Bloomberg revealed that the spot price of gold bullion stood at a record \$4,042.03 per troy ounce at market close on 10/8/25, representing an increase of 54.01% year-to-date. Surging demand from central banks and retail investors seeking a haven from persistent inflation and geopolitical tensions have been cited as catalysts for record high gold prices. For comparison, the spot price of gold stood at \$2,621.83 per troy ounce on 10/8/24.

Friday, October 10, 2025

A Bloomberg analysis of U.S. Census Bureau data revealed that more than 24 million U.S. households had a net worth of at least \$1 million at the end of 2023 (most recent data). Surging equity and real estate values sent the number of U.S. millionaire households skyrocketing in recent years. Thirty-three percent of current millionaire households achieved the status between 2017 and 2023, according to the analysis.