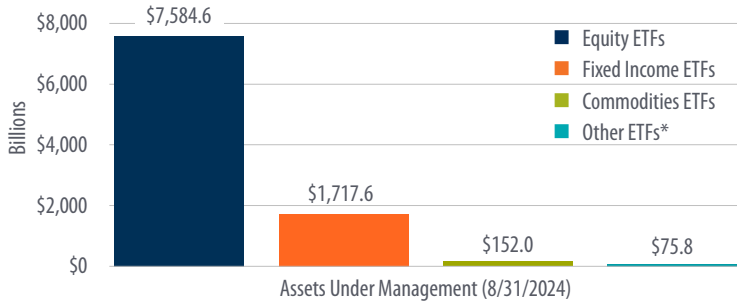


# ETF DATA WATCH: ASSET FLOWS MONITOR

SEPTEMBER 2024

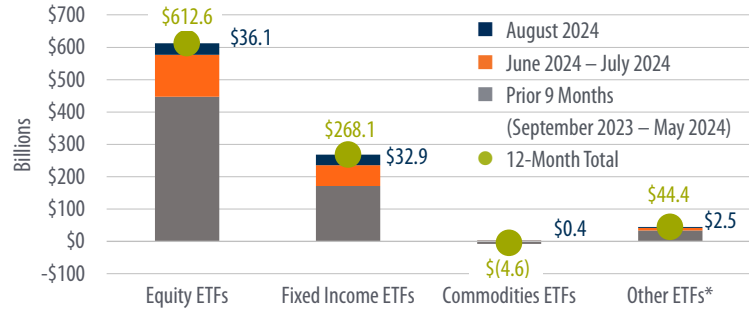
Ryan O. Issakainen, CFA | Senior Vice President | ETF Strategist

## Total Assets Under Management: US-Listed ETFs

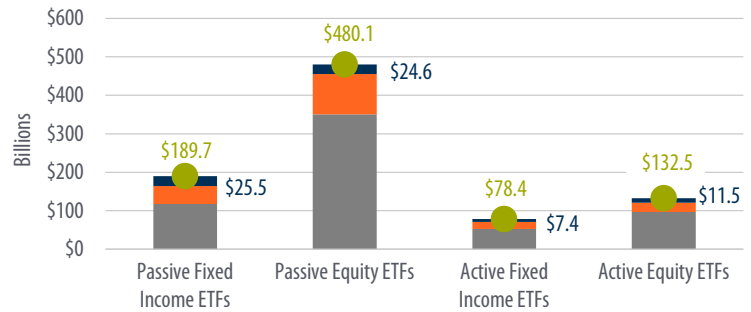


- Net inflows for US-listed ETFs totaled \$71.9 billion in August, bringing total ETF assets under management to \$9.53 trillion.
- Equity ETFs had net inflows totaling \$36.1 billion in August, bringing trailing 12-months (TTM) net inflows to \$612.6 billion. Active equity ETFs accounted for \$11.5 billion in net inflows in August, compared to \$24.6 billion in net inflows for passive equity ETFs. Total AUM in actively managed equity ETFs was \$454.6 billion, accounting for 6.0% of all equity ETF assets (\$7.58 trillion), as of 8/31/24.
- Fixed income ETFs had net inflows totaling \$32.9 billion in August, bringing TTM net inflows to \$268.1 billion. Active fixed income ETFs accounted for \$7.4 billion in net inflows in August, compared to \$25.5 billion in net inflows for passive fixed income ETFs. Total AUM in actively managed fixed income ETFs were \$237.3 billion, accounting for 13.8% of all fixed income ETF assets (\$1.72 trillion), as of 8/31/24.
- Commodities ETFs had net inflows totaling \$0.4 billion in August, bringing TTM net outflows to \$4.6 billion. Precious metals ETFs (+\$1.0 billion) was the strongest commodity sub-category in August.

## ETF Net Asset Flows by Asset Class



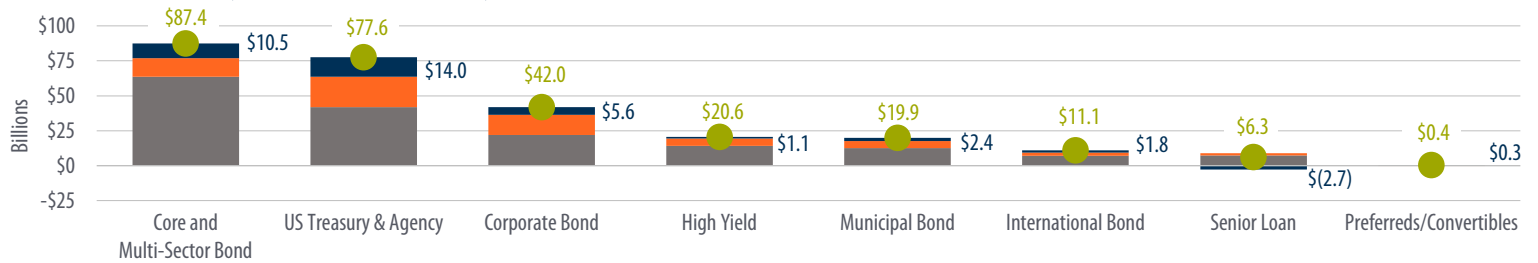
## Active vs. Passive Net Flows



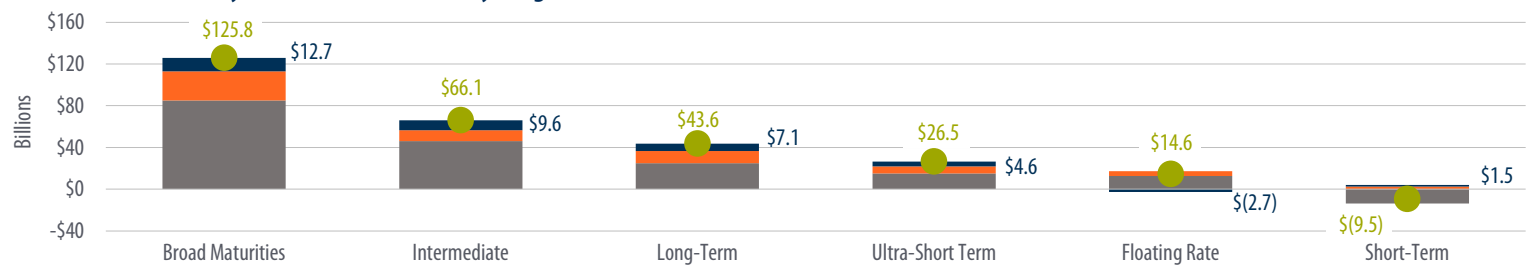
## FIXED INCOME ETFs

■ August 2024 ■ June 2024 – July 2024 ■ Prior 9 Months (September 2023 – May 2024) ● 12-Month Total

## ETF Net Asset Flows by Fixed Income Category



## ETF Net Asset Flows by Fixed Income Maturity Target



- US Treasury & Agency (+\$14.0 billion), Core and Multi-sector Bond (+\$10.5 billion), Corporate Bond (+\$5.6 billion), and Municipal Bond (+\$2.4 billion) had the strongest net inflows in August.
- Fixed income ETFs with broad maturities (+\$12.7 billion), intermediate maturities (+\$9.6 billion), long-term maturities (+\$7.1 billion), ultra-short term maturities (+\$4.6 billion), and short-term maturities (+\$1.5 billion) had net inflows in August, while floating rate (-\$2.7 billion) had net outflows.

Data Source: FactSet.

\*"Other ETFs" includes asset allocation, alternatives, and currency ETFs.

# ETF DATA WATCH: ASSET FLOWS MONITOR

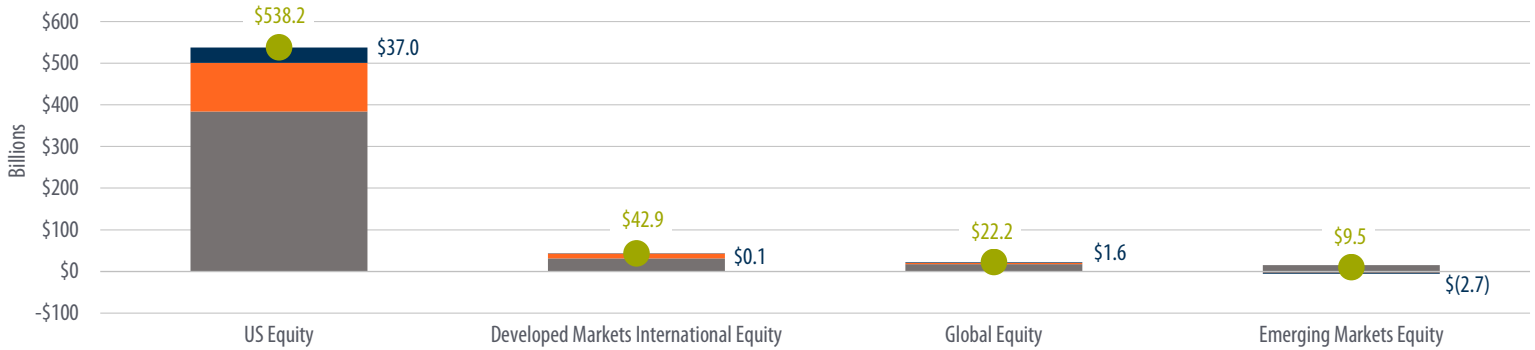
SEPTEMBER 2024

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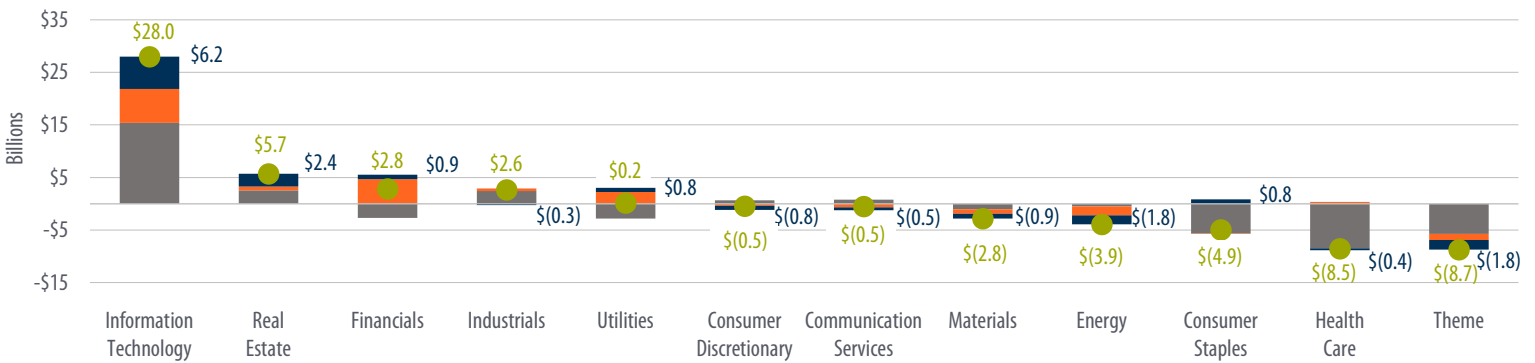
## EQUITY ETFs

■ August 2024   ■ June 2024 – July 2024   ■ Prior 9 Months (September 2023 – May 2024)   ● 12-Month Total

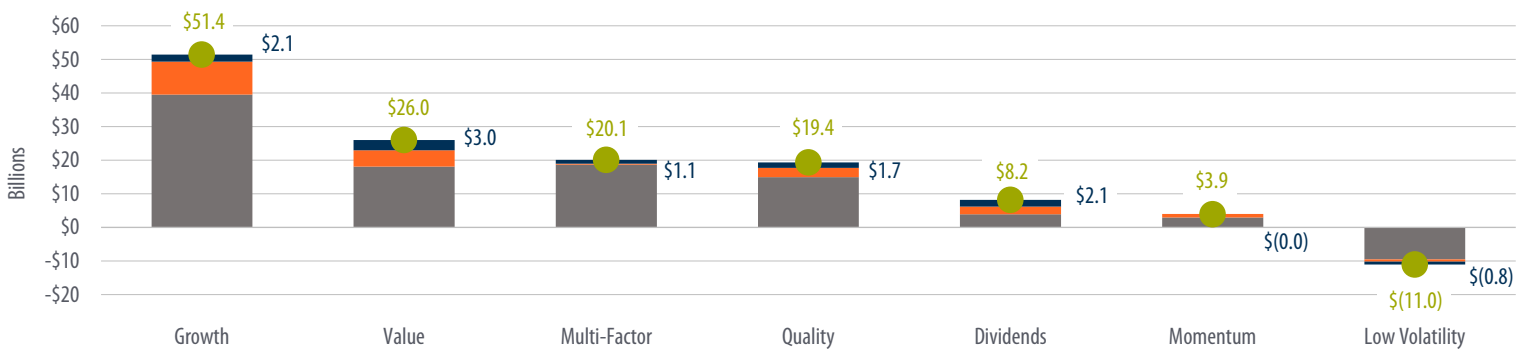
### ETF Net Asset Flows by Region



### Sector ETFs: Net Asset Flows



### Equity Factor ETFs: Net Asset Flows



- Net inflows for equity ETFs totaled \$36.1 billion in August, led by US Equity (+\$37.0 billion) and Global Equity (+\$1.6 billion), while Emerging Markets Equity (-\$2.7 billion) had net outflows.
- Equity sector ETFs had \$4.6 billion of net inflows in August, led by Information Technology (+\$6.2 billion) and Real Estate (+\$2.4 billion), while Theme (-\$1.8 billion) and Energy (-\$1.8 billion) had the largest net outflows.
- Net inflows for factor-based equity ETFs totaled \$9.2 billion in August. Value (+\$3.0 billion), Growth (+\$2.1 billion), Dividends (+\$2.1 billion), Quality (+\$1.7 billion), and Multi-Factor (+\$1.1 billion) had the largest net inflows for the month. Over the trailing 12-months, Growth (+\$51.4 billion), Value (+\$26.0 billion), Multi-Factor (+\$20.1 billion), and Quality (+\$19.4 billion) had the largest net inflows.

Data Source: FactSet.

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