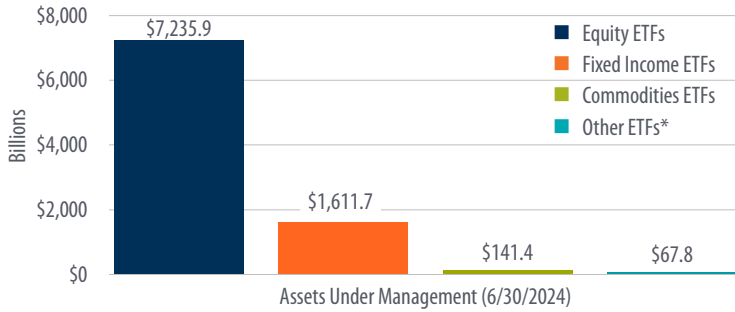


ETF DATA WATCH: ASSET FLOWS MONITOR

JULY 2024

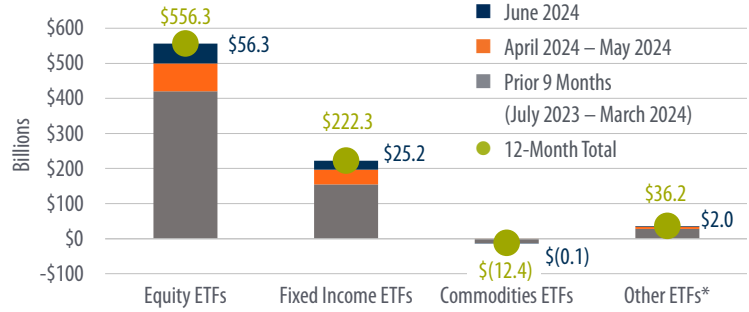
Ryan O. Issakainen, CFA | Senior Vice President | ETF Strategist

Total Assets Under Management: US-Listed ETFs

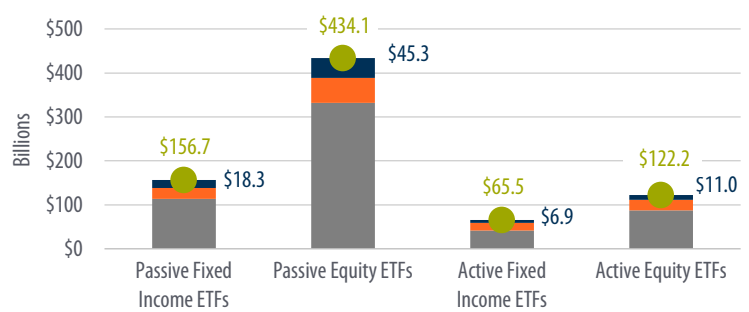


- Net inflows for US-listed ETFs totaled \$83.4 billion in June, bringing total ETF assets under management to \$9.06 trillion.
- Equity ETFs had net inflows totaling \$56.3 billion in June, bringing trailing 12-months (TTM) net inflows to \$556.3 billion. Active equity ETFs accounted for \$11.0 billion in net inflows in June, compared to \$45.3 billion in net inflows for passive equity ETFs. Total AUM in actively managed equity ETFs was \$418.1 billion, accounting for 5.8% of all equity ETF assets (\$7.24 trillion), as of 6/30/24.
- Fixed income ETFs had net inflows totaling \$25.2 billion in June, bringing TTM net inflows to \$222.3 billion. Active fixed income ETFs accounted for \$6.9 billion in net inflows in June, compared to \$18.3 billion in net inflows for passive fixed income ETFs. Total AUM in actively managed fixed income ETFs were \$219.2 billion, accounting for 13.6% of all fixed income ETF assets (\$1.61 trillion), as of 6/30/24.
- Commodities ETFs had net outflows totaling \$0.1 billion in June, bringing TTM net outflows to \$12.4 billion. Precious metals ETFs (+\$0.2 billion) was the strongest commodity sub-category in June.

ETF Net Asset Flows by Asset Class



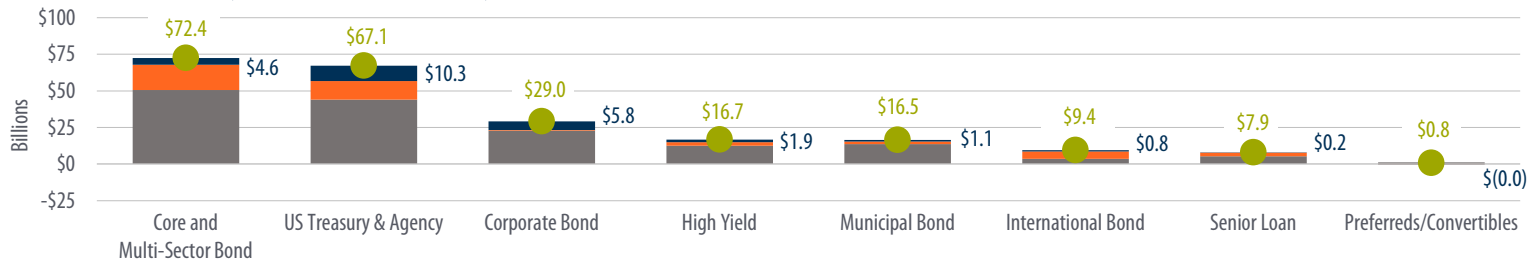
Active vs. Passive Net Flows



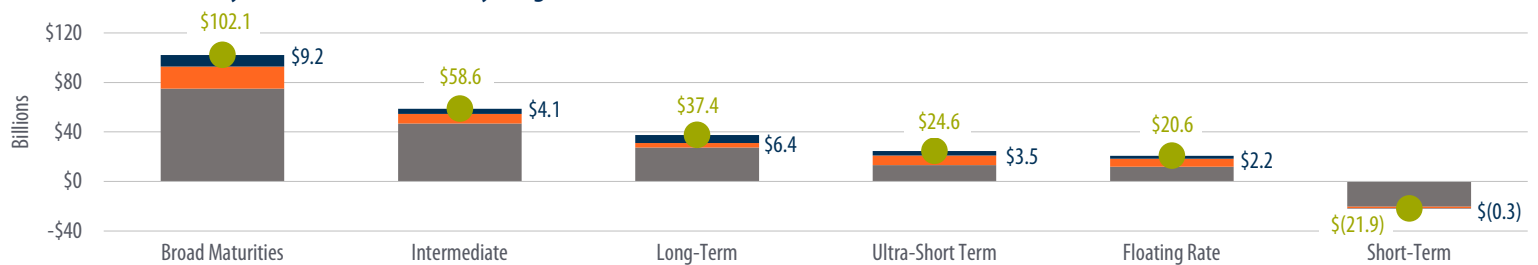
FIXED INCOME ETFs

■ June 2024 ■ April 2024 – May 2024 ■ Prior 9 Months (July 2023 – March 2024) ● 12-Month Total

ETF Net Asset Flows by Fixed Income Category



ETF Net Asset Flows by Fixed Income Maturity Target



- US Treasury & Agency (+\$10.3 billion), Corporate Bond (+\$5.8 billion), Core and Multi-sector Bond (+\$4.6 billion), High Yield (+\$1.9 billion), and Municipal Bond (+\$1.1 billion) had the strongest net inflows in June.
- Fixed income ETFs with broad maturities (+\$9.2 billion), long-term maturities (+\$6.4 billion), intermediate maturities (+\$4.1 billion), ultra-short term maturities (+\$3.5 billion), and floating rate (+\$2.2 billion) had the strongest net inflows in June.

Data Source: FactSet.

*"Other ETFs" includes asset allocation, alternatives, and currency ETFs.

ETF DATA WATCH: ASSET FLOWS MONITOR

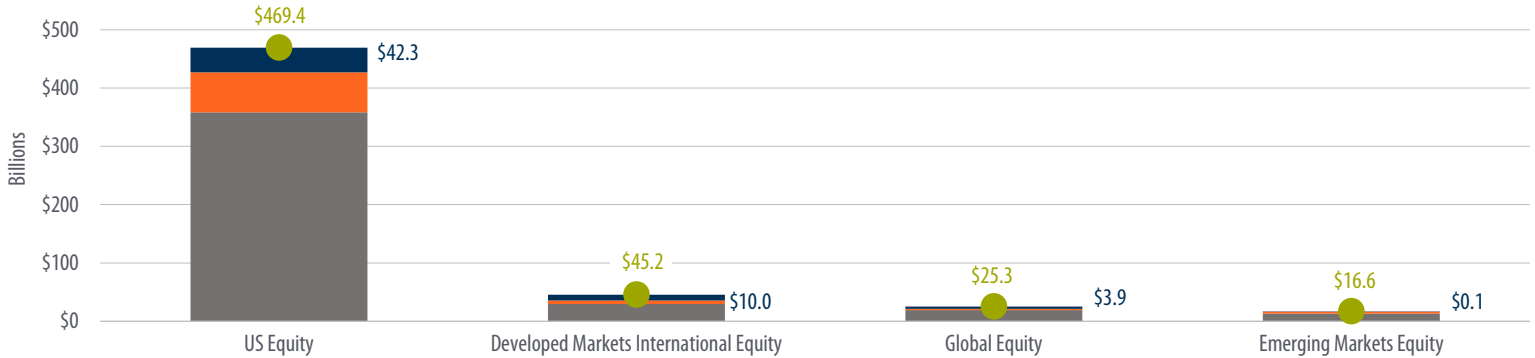
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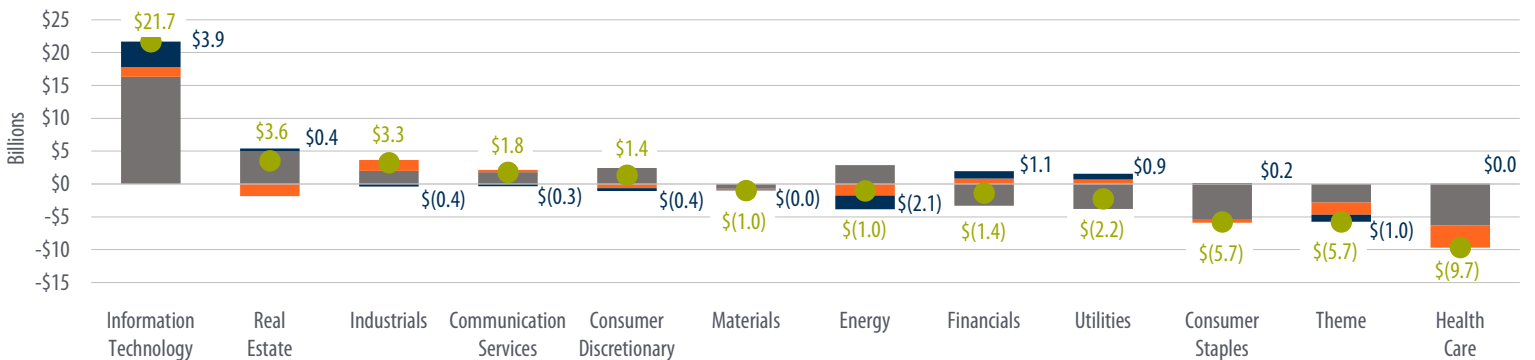
EQUITY ETFs

■ June 2024 ■ April 2024 – May 2024 ■ Prior 9 Months (July 2023 – March 2024) ● 12-Month Total

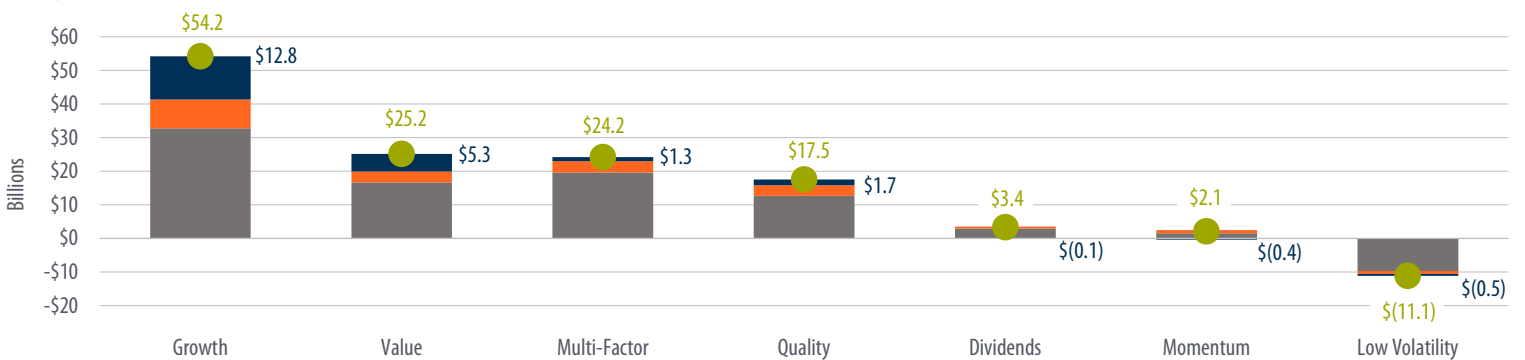
ETF Net Asset Flows by Region



Sector ETFs: Net Asset Flows



Equity Factor ETFs: Net Asset Flows



- Net inflows for equity ETFs totaled \$56.3 billion in June, led by US Equity (+\$42.3 billion), Developed Markets International Equity (+\$10.0 billion), and Global Equity (+\$3.9 billion).
- Equity sector ETFs had \$2.1 billion of net inflows in June, led by Information Technology (+\$3.9 billion) and Financials (+\$1.1 billion), while Energy (-\$2.1 billion) and Theme (-\$1.0 billion) had the largest net outflows.
- Net inflows for factor-based equity ETFs totaled \$20.1 billion in June. Growth (+\$12.8 billion), Value (+\$5.3 billion), Quality (+\$1.7 billion), and Multi-Factor (+\$1.3 billion) had the largest net inflows for the month. Over the trailing 12-months, Growth (+\$54.2 billion), Value (+\$25.2 billion), Multi-Factor (+\$24.2 billion), and Quality (+\$17.5 billion) had the largest net inflows.

Data Source: FactSet.

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