

Stock Index Performance

Index	Week	YTD	12-mo.	2021	5-yr.
Dow Jones Industrial Avg. (29,297)	2.03%	-18.08%	-13.99%	20.95%	7.48%
S&P 500 (3,640)	1.56%	-22.70%	-16.01%	28.68%	9.28%
NASDAQ 100 (11,039)	0.65%	-31.91%	-25.30%	27.51%	13.75%
S&P 500 Growth	0.93%	-29.77%	-21.84%	32.00%	11.31%
S&P 500 Value	2.15%	-14.80%	-10.03%	24.86%	6.35%
S&P MidCap 400 Growth	3.37%	-22.99%	-18.37%	18.89%	6.03%
S&P MidCap 400 Value	2.46%	-15.47%	-11.40%	30.61%	5.82%
S&P SmallCap 600 Growth	2.54%	-24.39%	-20.77%	22.56%	5.68%
S&P SmallCap 600 Value	2.89%	-17.69%	-16.76%	30.85%	4.27%
Russell 2000	2.27%	-23.41%	-23.39%	14.78%	3.72%
MSCI EAFE	1.94%	-25.68%	-23.20%	11.26%	-0.44%
MSCI World (ex US)	2.05%	-25.00%	-23.50%	7.82%	-0.50%
MSCI World	1.67%	-24.18%	-19.39%	21.82%	5.50%
MSCI Emerging Markets	2.52%	-25.32%	-26.32%	-2.54%	-1.70%
S&P GSCI	10.09%	34.09%	32.22%	40.35%	10.26%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/7/22. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2021	5-yr.
Communication Services	1.70%	-38.00%	-39.34%	21.57%	2.29%
Consumer Discretionary	-1.11%	-30.67%	-23.30%	24.43%	9.84%
Consumer Staples	-0.36%	-12.15%	-2.24%	18.63%	7.57%
Energy	13.86%	53.12%	57.01%	54.39%	8.88%
Financials	1.94%	-19.72%	-18.92%	34.87%	5.40%
Health Care	1.33%	-11.93%	-2.30%	26.13%	10.14%
Industrials	2.87%	-18.44%	-14.19%	21.10%	5.16%
Information Technology	1.67%	-30.30%	-20.36%	34.52%	16.74%
Materials	2.15%	-22.11%	-13.04%	27.28%	5.92%
Real Estate	-4.06%	-31.81%	-21.02%	46.14%	4.77%
Utilities	-2.63%	-8.97%	0.63%	17.67%	7.09%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/7/22. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2021	5-yr.
U.S. Treasury: Intermediate	-0.26%	-8.94%	-9.33%	-1.72%	0.14%
GNMA 30 Year	-0.06%	-12.65%	-12.92%	-1.46%	-0.90%
U.S. Aggregate	-0.25%	-14.83%	-14.58%	-1.54%	-0.29%
U.S. Corporate High Yield	1.42%	-13.53%	-12.73%	5.28%	1.83%
U.S. Corporate Investment Grade	0.15%	-18.59%	-18.07%	-1.04%	0.01%
Municipal Bond: Long Bond (22+)	1.49%	-18.55%	-17.12%	3.17%	0.18%
Global Aggregate	-0.39%	-20.21%	-20.63%	-4.71%	-2.30%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 10/7/22. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

Key Rates

Fed Funds	3.00% - 3.25%	2-yr T-Note	4.31%
LIBOR (1-month)	3.19%	5-yr T-Note	4.14%
CPI - Headline	8.30%	10-yr T-Note	3.88%
CPI - Core	6.30%	30-yr T-Bond	3.84%
Money Market Accts.	1.06%	30-yr Fixed Mortgage	6.89%
1-yr CD	2.92%	Prime Rate	6.25%
3-yr CD	2.93%	Bond Buyer 40	4.88%
5-yr CD	3.02%		

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime Rate as of 10/4/2022, LIBOR as of 10/5/22, all other data as of 10/7/22.

Market Indicators

TED Spread	56 bps
Investment Grade Spread (A2)	199 bps
ICE BofA US High Yield Constrained Index Spread	504 bps

Source: Bloomberg. As of 10/7/22.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 9/28/22

	Current Week	Previous
Domestic Equity	-\$10.202 Billion	-\$5.602 Billion
Foreign Equity	-\$5.569 Billion	-\$3.353 Billion
Taxable Bond	-\$12.058 Billion	-\$7.754 Billion
Municipal Bond	-\$5.374 Billion	-\$2.693 Billion

Change in Money Market Fund Assets for the Week Ended 10/5/22

	Current Week	Previous
Retail	\$15.41 Billion	\$8.59 Billion
Institutional	-\$27.57 Billion	-\$2.22 Billion

Source: Investment Company Institute.

Factoids for the Week of October 3, 2022

Monday, October 3, 2022

Data from CleanTechnica indicates that new plug-in vehicle registrations (all-electric and hybrid) surged by 60% year-over-year globally to 847,000 vehicles in August, according to 24/7 Wall St. That figure is expected to approach or top the one million mark in September. If so, it would be the first time that global plug-in sales totaled one million in a single month. Plug-in EVs and plug-in hybrids combined account for 15% of the global vehicle market.

Tuesday, October 4, 2022

In September, the dividend-payers (399) in the S&P 500 Index (equal weight) posted a total return of -9.42%, vs. -8.91% for the non-payers (104), according to S&P Dow Jones Indices. Year-to-date, payers were down 17.66%, vs. a loss of 27.66% for the non-payers. For the 12-month period ended September 2022, payers were down 9.12%, vs. a loss of 24.71% for the non-payers. The number of dividends increased in September totaled 19, up from the 13 increased a year ago. Year-to-date, dividend increases totaled 281, up from 257 over the same period a year ago. Five dividends were decreased over the first nine months of 2022, up from two cuts a year ago.

Wednesday, October 5, 2022

S&P Dow Jones Indices announced that total dividend distributions for U.S. common stocks increased by a net (increases less decreases) \$17.7 billion in Q3'22, up from \$17.6 billion in Q2'22, but down from \$20.9 billion in Q3'21, according to its own release. There were 529 dividend increases in Q3'22, down from 584 in Q3'21. The number of dividends cut or suspended in Q3'22 totaled 60, up from 27 in Q3'21. Currently, 79.3% of the companies in the S&P 500 Index pay a dividend, compared to 64.3% of S&P MidCap 400 companies and 52.1% of S&P SmallCap 600 companies.

Thursday, October 6, 2022

Edmunds reported that monthly new car payments topped \$1,000 for a record 14.3% of American consumers in Q3'22, up from 8.3% in Q3'21, according to its own release. Notably, 26% of consumers who financed an EV committed to a \$1,000 or greater monthly payment compared to 14% who financed a gas-engine-only vehicle and 4% who financed a hybrid vehicle.

Friday, October 7, 2022

S&P 500 Index earnings estimates have been trimmed since the Federal Reserve began hiking interest rates on 3/16/22. As of 4/8/22, Bloomberg's 2022 and 2023 consensus year-over-year earnings growth rate estimates were 10.44% and 9.68%, respectively. As of 10/7/22, those figures stand at 9.49% and 5.90%.

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