

Stock Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Dow Jones Industrial Avg (50,867)	-0.21%	6.63%	22.23%	14.92%	9.99%
S&P 500 (7,384)	-2.55%	8.43%	25.85%	17.88%	13.41%
NASDAQ 100 (28,958)	-4.50%	15.03%	35.32%	21.02%	16.94%
S&P 500 Growth	-4.07%	9.38%	29.57%	22.18%	15.21%
S&P 500 Value	-0.66%	7.27%	21.63%	13.19%	10.68%
S&P MidCap 400 Growth	-1.41%	16.23%	27.05%	7.46%	8.22%
S&P MidCap 400 Value	-0.17%	8.37%	20.89%	7.58%	7.50%
S&P SmallCap 600 Growth	-1.00%	14.78%	25.84%	5.37%	5.51%
S&P SmallCap 600 Value	-0.32%	14.72%	37.22%	6.70%	5.72%
Russell 2000	-2.91%	14.71%	36.83%	12.81%	5.82%
MSCI EAFE	-1.39%	7.85%	19.84%	31.22%	8.26%
MSCI World (ex US)	-1.59%	12.54%	28.86%	32.39%	8.23%
MSCI World	-2.21%	8.05%	23.81%	21.09%	11.30%
MSCI Emerging Markets	-1.94%	23.18%	47.99%	33.57%	7.03%
S&P GSCI	0.17%	37.89%	46.86%	7.12%	16.10%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/5/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results.

S&P Sector Performance

Index	Week	YTD	12-mo.	2025	5-yr.
Communication Services	-3.91%	5.04%	33.70%	33.55%	13.84%
Consumer Discretionary	-6.11%	-2.25%	12.67%	6.04%	7.43%
Consumer Staples	1.05%	8.62%	5.90%	3.90%	7.63%
Energy	2.49%	29.18%	45.74%	8.67%	20.37%
Financials	1.39%	-4.00%	4.88%	15.02%	8.29%
Health Care	2.31%	-0.71%	17.02%	14.60%	6.40%
Industrials	0.62%	12.68%	22.96%	19.42%	12.37%
Information Technology	-5.39%	17.14%	44.42%	24.04%	22.97%
Materials	-1.14%	10.67%	16.45%	10.54%	4.76%
Real Estate	1.55%	12.30%	12.13%	3.15%	3.74%
Utilities	-0.19%	4.65%	12.88%	16.04%	9.64%

Source: Bloomberg. Returns are total returns. 5-yr. return is an average annual. One-week, YTD, 12-mo. and 5-yr. performance returns calculated through 6/5/26. An index cannot be purchased directly by investors. Past performance is no guarantee of future results. On 9/28/18, the Global Industry Classification Standard (GICS) was reconstituted and the Telecommunications Services sector was renamed Communication Services. GICS sector information for periods prior to 9/28/18 may not necessarily be comparable to the reconstituted sectors.

Bond Index Performance

Index	Week	YTD	12-mo.	2025	5-yr.
U.S. Treasury: Intermediate	-0.45%	-0.30%	3.13%	6.51%	0.76%
GNMA 30 Year	-0.60%	0.42%	5.90%	8.07%	0.49%
U.S. Aggregate	-0.54%	-0.17%	4.43%	7.30%	0.04%
U.S. Corporate High Yield	-0.42%	1.26%	6.78%	8.62%	4.25%
U.S. Corporate Investment Grade	-0.59%	0.08%	5.19%	7.77%	0.46%
Municipal Bond: Long Bond (22+)	0.65%	2.86%	9.25%	1.95%	-0.14%
Global Aggregate	-0.89%	-0.40%	1.91%	8.17%	-1.73%

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Key Rates

Fed Funds	3.50% - 3.75%	2-yr T-Note	4.15%
CPI - Headline	3.80%	5-yr T-Note	4.27%
CPI - Core	2.80%	10-yr T-Note	4.53%
Money Market Accts.	0.45%	30-yr T-Bond	5.00%
1-yr CD	1.98%	30-yr Fixed Mortgage	6.53%
3-yr CD	1.67%	Prime Rate	6.75%
5-yr CD	1.71%	Bond Buyer 40	4.62%

Sources: Bankrate.com, Federal Reserve Bank NY, & US Bureau of Labor Statistics. Prime rate as of 6/2/26. All other data as of 6/5/26. National average banking rates are displayed for the Money Market Accts, 1-yr CD, 3-yr CD and 5-yr CD.

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Market Indicators

Investment Grade Spread (A2)	90 bps
ICE BofA US High Yield Constrained Index Spread	276 bps

Source: Bloomberg. As of 6/5/26.

Weekly Fund Flows

Estimated Flows to Long-Term Mutual Funds for the Week Ended 5/27/26

	Current Week	Previous
Domestic Equity	-\$1.575 Billion	-\$11.749 Billion
Foreign Equity	-\$640 Million	-\$1.534 Billion
Taxable Bond	\$14.803 Billion	\$26.290 Billion
Municipal Bond	\$4.668 Billion	\$3.374 Billion

Change in Money Market Fund Assets for the Week Ended 6/3/26

	Current Week	Previous
Retail	\$8.10 Billion	\$4.03 Billion
Institutional	\$101.15 Billion	\$9.36 Billion

Source: Investment Company Institute.

Factoids for the Week of June 1st, 2026

Monday, June 1, 2026

A record 9.92 million barrels of crude oil were withdrawn from the U.S. Strategic Petroleum Reserve (SPR) during the week ended May 15, 2026, according to MarketWatch. The withdrawal is part of an agreement between the U.S. and the International Energy Agency designed to counter the Iranian war's impact on energy prices. A total of 172 million barrels of crude are expected to be withdrawn, reducing the SPR to nearly 300 million barrels, less than half of its 714-million-barrel capacity.

Tuesday, June 2, 2026

ATTOM Data Solutions reported that 68,999 U.S. single-family homes and condos were flipped in Q4'25, a decline of 7.4% year-over-year, according to its own release. Gross profit (the difference between the median purchase price paid by investors and the median resale price) on a typical flip declined from \$74,076 in Q4'24 to \$62,000 in Q4'25. Gross return on investment stood at 23.6% in Q4'25, its lowest level since Q3'07.

Wednesday, June 3, 2026

Total net assets invested in U.S. money market funds totaled \$7.78 trillion on 5/27/26, an increase of 12.0% year-over-year from \$6.95 trillion on 5/28/25, according to weekly data from Bloomberg and the Investment Company Institute. Total net assets invested in so-called "government" money market funds, which restrict their holdings to U.S. Treasuries and agency debt, increased by 13.2% to \$6.41 trillion over the same period.

Thursday, June 4, 2026

The Federal Deposit Insurance Corporation announced that the U.S. commercial banks and savings institutions it insures reported aggregate net income of \$80.5 billion in Q1'26, an increase of 14.3% year-over-year. Net interest margin was 3.31% in Q1'26, down from 3.39% in the prior quarter. Net interest margin reported by community banks increased by 24 basis points year-over-year to 3.71% in Q1'26.

Friday, June 5, 2026

Moody's reported that its trailing 12-month global speculative-grade default rate stood at 4.5% at the end of April 2026 (preliminary results), up from 4.1% in December 2025. Its baseline scenario sees the global default rate declining to 2.9% in December 2026. For comparison, Moody's puts the global historical average default rate at 4.2%. The U.S. speculative-grade default rate stood at 5.1% in April. Moody's baseline scenario sees the U.S. default rate falling to 3.3% in December 2026.